

**Southern Oregon Education Service District  
BOARD OF DIRECTORS REGULAR MEETING**

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6:00 PM – Wednesday, February 17, 2021

\*Join by computer: <https://soesd.zoom.us/j/97762491735>

Join by phone: +1 669 900 6833

Meeting ID: 977 6249 1735



**1. Preliminary**

- A. Call to Order
- B. Pledge of Allegiance
- C. Comments from Representatives of the Associations
- D. \*\*Statements from the Audience and Requests to Address Agenda Items

**2. Consent Agenda**

- A. Approval of Agenda
- B. Approval of Minutes
- C. Personnel Report
- D. Financial Report

**3. Communications**

SOESD Superintendent's Schedule of Meetings for February, March, and April 2021

**4. Administration**

- A. Election of Chair-Elect, OAESD Officer Council
- B. Phoenix Campus Update
- C. Local Service Plan Update
- D. School Reopening Update
- E. Legislative and Budget Update

**5. Business Services**

Budget Calendar, 2021-2022

**6. Miscellaneous**

- A. Next Regular Meeting: March 17, 2021, 6:00 PM, by video conference
- B. SOESD Budget Committee Meeting, May 12, 2021, 6:00 PM
- C. Regular District Election – Important Dates
  - February 8, 2021: First day a candidate can file
  - March 18, 2021: Last day for a candidate to file or withdraw
  - March 22, 2021: Voters' pamphlet filing deadline (candidate statements)
  - May 18, 2021: Date of next regular election

**7. Adjournment**

\*Due to statewide restrictions and efforts to reduce the spread of COVID-19, the meeting of the Southern Oregon ESD Board of Directors will be conducted online.

\*\*Members of the community will have opportunity to provide public comment regarding a specific agenda topic during the preliminary portion of the meeting. If you wish to speak to a specific agenda item, complete the request form provided at this link by 12:00 noon on Wednesday, February 17, 2021: <https://forms.gle/Vwpszt79Wvsh3FdN6>

ANNOTATED AGENDA  
Southern Oregon Education Service District  
Board of Directors Regular Meeting  
6:00 PM – Wednesday, February 17, 2021  
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Meeting ID: 977 6249 1735

**1. Preliminary**

- A. Call to Order
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- C. Comments from Representatives of the Associations
- D. Statements from the Audience and Requests to Address Agenda Items

**2. Consent Agenda**

- A. Approval of Agenda
- B. Approval of Minutes: January 20, 2021 Regular Meeting ([Pages 4-6](#))
- C. Personnel Report
  - Administration has received notice of resignation from Rebecca Farmer, Teacher, effective at the conclusion of the 2020-2021 academic year.
  - Renewal/Extension/Non-Renewal/Non-Extension of Contracts  
This month administration presents recommendations for renewal, extension, non-renewal, or non-extension of contracts for employees covered by the licensed collective bargaining agreement and, per ORS Chapter 342, regarding contracts for existing staff. By law, the District is required to provide written notice to employees by March 15 of contract renewal or non-renewal under ORS 342.153. ([Pages 7-10](#))
- D. Financial Report  
The financial report for the period ending January 31, 2021 is included for review. ([Pages 11-16](#))  
**PROPOSED ACTION: Move to approve the consent agenda as presented.**

**3. Communications**

SOESD Superintendent's Schedule of Meetings for February, March, and April 2021  
Superintendent Beveridge will review his calendar of scheduled meetings for the three-month period. ([Pages 17-20](#))

**4. Administration**

- A. Election of Chair Elect, OAESD Officer Council  
The SOESD Board has one vote to cast in the election of the OAESD Officer Council Chair-Elect. The board's ballot is due to OAESD by March 12, 2021. ([Page 21](#))  
**PROPOSED ACTION: Move to cast the SOESD Board of Directors' vote for Linda Brown, OAESD Officer Council Chair-Elect.**
- B. Phoenix Campus Update  
Chief Financial Officer Weaver will report on the status of the SOESD's Phoenix Campus that was destroyed in the Almeda wildfire on September 8, 2020.
- C. Local Service Plan Update  
Superintendent Beveridge will provide an update on the status of district votes to approve the 2021-2022 Local Service Plan.

- D. School Reopening Update  
Superintendent Beveridge will report on the status of school reopening in Southern Oregon.
- E. Legislative and Budget Update  
Superintendent Beveridge will provide an update on legislative activity to develop and approve the state education budget for the next biennium.

**5. Business Services**

Budget Calendar, 2021-2022

The budget calendar is included in this packet for your reference. ([Pages 22-24](#))

**6. Miscellaneous**

- A. Next Regular Meeting: March 17, 2021, 6:00 PM, via video conference
- B. Budget Committee Meeting, May 12, 2021, 6:00 PM
- C. Regular District Election – Important Dates
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  - March 18, 2021: Last day for a candidate to file or withdraw
  - March 22, 2021: Voters’ pamphlet filing deadline (candidate statements)
  - May 18, 2021: Date of next regular election

**7. Adjournment**

**Minutes in Brief** SOUTHERN OREGON EDUCATION SERVICE DISTRICT  
BOARD OF DIRECTORS REGULARLY SCHEDULED MEETING  
WEDNESDAY, JANUARY 20, 2021

**Call to Order** A regularly scheduled meeting of the Southern Oregon Education Service District Board of Directors was held by video/audio conference on Wednesday, January 20, 2021. Vice-Chair Middleton called the meeting to order at 6:02 PM.

**Attendance** Board members in attendance via video/audio conference:  
Rosie Converse  
Jessie Hecocta  
Ana Mannenbach  
Mary Middleton  
Robert Moore  
Christine Norton-Cotts  
Justin Wright

Board members absent:  
Maud Powell  
Annie Valtierra-Sanchez

SOESD staff members in attendance via video/audio conference:  
Jessica Bach Donna Hernandez Amy Szeliga  
Scott Beveridge Patty Michiels Daniel Weaver  
Gabe Gilham Susan Peck Pam Wurzell

**Comments from Representatives of the Associations** Amy Szeliga, President of the SOESD Education Association, thanked board members for their service and expressed appreciation for ongoing timely communication from administration. Ms. Szeliga stated that the association had issued a demand to bargain issues pertaining to COVID-19 metrics and schools opening for in-person instruction and she is looking forward to ongoing collaboration.

Gabe Gilham, President of OSEA Chapter #104, commented that the classified association is looking forward to continuing negotiations.

**Requests to Address Agenda Items** There were no statements from the audience or requests to address an agenda item.

**SOESD Board Recognition** In honor of School Board Recognition Month, Superintendent Beveridge expressed his appreciation to board members and thanked them for their volunteerism, support of staff, and leadership during challenging times.

**Consent Agenda** The consent agenda consisted of the following items:  
A. Approval of Agenda  
B. Approval of Minutes:  
• Regular Meeting, November 18, 2020  
• Special Meeting, December 14, 2020  
C. Personnel Report  
D. Financial Report

**IT WAS MOVED BY MEMBER MANNENBACH, SECONDED BY MEMBER WRIGHT TO:**

Approve all items on the consent agenda as presented.

**MOTION CARRIED: 7-0**

**Communication**

Superintendent’s Schedule of Meetings–January, February, and March 2021  
Superintendent Beveridge reviewed his schedule of meetings for the three-month period, noting that he would be attending a series of workshops titled “Centering Equity in Human Resources” in the weeks ahead focused on identifying practices and shifts in HR processes that promote diversity, equity, and inclusion. Superintendent Beveridge also continues to facilitate and attend a number of meetings pertaining to COVID-19 planning for programs, opening for in-person instruction, coordinating with local public health authorities, vaccinations, and providing clarity on Oregon’s *Ready Schools Safe Learners* guidance.

**Administration**

A. Nominations for OAESD Officer Council Election, 2021

The Oregon Association of Education Service Districts (OAESD) Officer Council consists of the Chair, Chair-Elect, and Past Chair of the OAESD Board and President, President-Elect, and Past President of the OAESD Superintendents’ Council. In January, local ESD boards may nominate eligible members of their own or other ESD boards for Chair-Elect. Nominations for Chair-Elect must be submitted to the OAESD Executive Director no later than January 29, 2021. No nominations were made by the SOESD board for OAESD Chair-Elect.

B. Employee Appreciation Weeks

Superintendent Beveridge explained that the employee appreciation weeks are a formal opportunity to recognize the staff of SOESD.

- 2020-2021 SOESD Resolution 7  
Classified Appreciation Week, March 1-5, 2021
- 2020-2021 SOESD Resolution 8  
Licensed Appreciation Week, May 3-7, 2021

**IT WAS MOVED BY MEMBER CONVERSE, SECONDED BY MEMBER HECOCTA TO:**

Approve 2020-2021 SOESD Resolutions #7 and 8.

**MOTION CARRIED: 7-0**

C. SOESD Local Service Plan, 2021-2022

The board received copies of the proposed 2021-2022 SOESD Local Service Plan (LSP) in advance of the meeting for review. Superintendent Beveridge explained the LSP development and approval process. Mr. Beveridge noted that the Student Success Act Comprehensive Support Plan had been formally included in the proposed LSP and that regional coordination services to reduce chronic absenteeism had been removed due to lack of state funding. The region’s superintendents gave consensus approval for the proposed 2021-2022 LSP during a meeting on December 21, 2020. Once adopted by the SOESD Board of Directors, the 2021-2022 Local Service Plan will be forwarded to each of the component school district boards for formal action. The Local Service Plan must be approved on or before March 1 by at least two-thirds of the component school districts with at least a majority of the student enrollment.

**IT WAS MOVED BY MEMBER CONVERSE, SECONDED BY MEMBER MANNENBACH TO:**

Approve the 2021-2022 SOESD Local Service Plan.

**MOTION CARRIED: 7-0**

- D. Phoenix Campus Update  
Chief Financial Officer Weaver reported that debris removal and site readiness have been completed at the SOESD's Phoenix Campus. The property was destroyed by the Almeda wildfire on September 8, 2020. A study and discussions about rebuilding on the existing property or purchasing elsewhere will begin once cost estimates have been received.

**Business Services**      There were no business services topics to address.

- Miscellaneous**
- A. Next Regular Meeting: February 17, 2021, 6:00 PM
  - B. Regular District Election – Important Dates
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    - c. March 22, 2021: Voters' Pamphlet filing deadline (candidate statements)
    - d. May 18, 2021: Date of next regular election

**Adjournment**      There being no further business, Vice-Chair Middleton adjourned the meeting of the Southern Oregon ESD Board of Directors at 6:43 PM.

DATE: February 17, 2021  
 TO: Southern Oregon ESD Board of Directors  
 FROM: Scott Beveridge, Superintendent  
 RE: Contracts for Licensed Staff

Based on recommendations from the Southern Oregon ESD administrative staff, I recommend that the following licensed staff be offered a continuation in their probationary period, new contracts, or to be non-extended/non-renewed, as set forth below.

### Second Year of a Three-Year Probationary Period

Employee	Program	Position	Status
Emma Buckley	Early Childhood Services	Early Intervention Specialist	Probationary 2
Fry, Jeffrey	Psychological Services	School Psychologist	Probationary 2
Givens, Bethany	LTCT	Teacher	Probationary 2
Ryan, Meghann	Autism Services	Autism Spectrum Disorder Consultant	Probationary 2
Talamantes, Armentina	Special Education Services	School Nurse	Probationary 2
Thompson, Brooke	PVI	Teacher	Probationary 2
Wiley-Wolter, Carlie	PVI	Teacher	Probationary 2
Williams, Emily	Early Childhood Services	Early Intervention Specialist	Probationary 2

### Third Year of a Three-Year Probationary Period

Employee	Program	Position	Status
Biedscheid, Caitlin	Early Childhood Services	EI Specialist I	Probationary 3
Dreager, Erika L	Autism Services	Behavior Analyst	Probationary 3
Hamilton, Jennifer	Early Childhood Services	EI Specialist I	Probationary 3
Kitzman, Paul	STEPS Plus	Teacher	Probationary 3
Lacy, Amanda	Psychological Services	School Psychologist	Probationary 3
Laughlin, Brooke	PDHH	Teacher	Probationary 3
Mason, Darci	Autism Services	Autism Spectrum Disorder Consultant	Probationary 3
Stephenson, Jessica	PDHH	Teacher	Probationary 3
Thorson, Kristy	PDHH	Teacher	Probationary 3

### One-Year Contracts for 2021-2022

Employee	Program	Position	Status
Bernard, Vicki	Speech Services	Augmentative Communication Specialist	Contracted
Buczek, Celine	Autism Services	Autism Spectrum Disorder Consultant	Contracted
Dibble, Ashley	Early Childhood Services	EI Specialist I	Contracted
Goff, Anne	Early Childhood Services	Speech Language Pathologist	Contracted
Griffin, Barbara	Early Childhood Services	Evaluation Coordination Specialist	Contracted
Griffith, Mari Jo	POI	Physical Therapist	Contracted
Halpern, Michael	POI	Occupational Therapist	Contracted
Hermes, Susan	Early Childhood Services	Occupational Therapist	Contracted
Jones, Meghan	POI	Occupational Therapist	Contracted
Jones, Richard	POI	Physical Therapist	Contracted
Love, Stephanie	Early Childhood Services	Speech Language Pathologist	Contracted
Mannenbach, James	POI	Physical Therapist	Contracted
McFarland, Kate	Early Childhood Services	Speech Language Pathologist	Contracted
Parrinello, Lindsey	Early Childhood Services	EI Specialist I	Contracted
Reynolds, Susan	POI	Physical Therapist	Contracted
Scheer-Matheson, Lori	Audiology	Audiologist	Contracted
Willrett, Annette	POI	Occupational Therapist	Contracted

### Two-Year Contracts for 2021-2022

Employee	Program	Position	Status
Baggaley, Cassandra	PDHH	Teacher	Contracted
Bencomo, Victoria	Migrant Education	Migrant Counselor	Contracted
Borden, Robin	School Improvement	School Improvement Specialist	Contracted
Bundren, Mandi	PVI	Teacher	Contracted
Conrad, Jody	Psychological Services	School Psychologist	Contracted
Crumley, Jennifer	PDHH	Teacher	Contracted
Eide, Lynn	STEPS	Teacher	Contracted
Fountain, Kirsten	School Improvement	School Improvement Specialist	Contracted
Hill-Walko, Rowan	Autism Services	Autism Spectrum Disorder Consultant	Contracted
Hosford, Kimberly	Psychological Services	School Psychologist	Contracted
Jolliffe, Erin	PDHH	Teacher	Contracted
Kingsley-Holzshu, Molly	PDHH	Teacher	Contracted
Kleespies, Lynette	PVI	Teacher	Contracted
Kobernik, Cheryl	PDHH	Teacher	Contracted
Love, April	PVI	Teacher	Contracted
Lovett, Kelle	PDHH	Teacher	Contracted



Mead, Rebecca	PDHH	Teacher	Contracted
Orr, Patricia	PDHH	Teacher	Contracted
Rennick, Terrie	STEPS	Teacher	Contracted
Sprague, Susan	STEPS	Teacher	Contracted
Stewart, Tessa	Psychological Services	School Psychologist	Contracted
Swagler, Emily	Psychological Services	School Psychologist	Contracted
Szeliga, Amy	Autism Services	Autism Spectrum Disorder Consultant	Contracted
Thompson, Angela	Autism Services	Autism Spectrum Disorder Consultant	Contracted
Wohlers, Robert	PVI	Teacher	Contracted
York, Tyler	PVI	Teacher	Contracted
Zech-Olivadoti, Heidi	School Improvement	School Improvement Specialist	Contracted

DATE: February 17, 2021  
TO: Southern Oregon ESD Board of Directors  
FROM: Scott Beveridge, Superintendent  
RE: Contracts for Licensed Administrator and Business Manager

I recommend that the following administrators be offered a continuation in their probationary period, new contracts, or to be non-extended/non-renewed, as set forth below.

### **Three-Year Contracts for 2021-2022**

<b>Employee</b>	<b>Program</b>	<b>Position</b>	<b>Status</b>
Angle-Hobson, Mark	School Improvement	Director	Contracted
Balme, Dale	Special Education Services	Coordinator	Contracted
Bauer, Charlie	Migrant Ed/ELL/Indian Ed	Coordinator	Contracted
Beveridge, Scott	Administration/Business	Superintendent	Contracted
Johnson, Andree	Special Education Services	Coordinator	Contracted
Lee-Wolfe, Agnes	Special Education Services	Coordinator	Contracted
Peck, Susan	Special Education Services	Director	Contracted
Weaver, Daniel	Administration/Business	Chief Financial Officer	Contracted

**SOUTHERN OREGON EDUCATION SERVICE DISTRICT**  
**BOARD OF DIRECTORS FINANCIAL REPORT**  
 January 31, 2021

<b>100 GENERAL FUND</b>	<b>BUDGET</b>	<b>EXPENDED</b>	<b>BALANCE</b>	<b>% SPT</b>	<b>REVENUE</b>	<b>% RECD</b>
101 ADMIN/OPERATIONS	2,598,651.00	1,564,296.46	1,034,354.54	60.2%		
102 TECHNOLOGY MEDIA SERVICES	2,757,794.00	1,417,100.16	1,340,693.84	51.4%		
103 SPECIAL EDUC SERVICES	13,009,402.00	6,143,342.70	6,866,059.30	47.2%		
104 SPEECH	628,232.00	182,561.08	445,670.92	29.1%		
106 INTERPRETERS	1,548,843.00	523,486.65	1,025,356.35	33.8%		
107 PSYCHOLOGY	1,036,100.00	328,745.93	707,354.07	31.7%		
108 BRAILLIST	285,291.00	104,513.32	180,777.68	36.6%		
109 STEPS PLUS PROGRAM	1,151,523.00	421,813.38	729,709.62	36.6%		
110 OT / PT	176,760.00	108,614.80	68,145.20	61.4%		
112 SCHOOL IMPROVEMENT	0.00	0.00	0.00	0.0%		
113 REGIONAL/STATEWIDE INITIATIVES	360,771.00	164,904.40	195,866.60	45.7%		
114 CAREER/TECHNICAL ED	248,376.00	137,027.63	111,348.37	55.2%		
115 ENGLISH SECOND LANG	271,287.00	183,180.17	88,106.83	67.5%		
117 AUDIOLOGY	165,000.00	89,720.71	75,279.29	54.4%		
192 CARE	919,276.00	367,292.05	551,983.95	40.0%		
194 TRANSITION	595,201.00	161,615.25	433,585.75	27.2%		
<hr/>						
TOTAL (100)	25,752,507.00	11,898,214.69	13,854,292.31	46.2%	20,869,110.48	81.0%
January 31, 2020	24,711,247.00	6,205,592.76	18,505,654.24	25.1%	19,784,041.90	80.1%

<b>BOARD ACCOUNTS - 2310</b>	<b>BUDGET</b>	<b>EXPENDED</b>	<b>BALANCE</b>	<b>% SPT</b>
340-BOARD TRAVEL	18,000.00	319.11	17,680.89	1.8%
351-TELEPHONE	515.00	0.00	515.00	0.0%
381-AUDIT	11,847.00	12,350.00	(503.00)	104.2%
382-LEGAL SERVICES	60,034.00	12,902.00	47,132.00	21.5%
388-ELECTIONS	30,000.00	0.00	30,000.00	0.0%
390-OTHER SERVICES	0.00	0.00	0.00	0.0%
410-SUPPLIES	773.00	0.00	773.00	0.0%
640-DUES & FEES	18,029.00	0.00	18,029.00	0.0%
651-LIABILITY INS	6,000.00	6,000.00	0.00	100.0%
<hr/>				
TOTAL BOARD ACCTS.	145,198.00	31,571.11	113,626.89	21.7%

<b>210 SP REV -FEDERAL</b>	<b>BUDGET</b>	<b>EXPENDED</b>	<b>BALANCE</b>	<b>% SPT</b>	<b>REVENUE</b>	<b>% RECD</b>
0 SPECIAL REVENUE-FEDERAL	9,908,388.00	0.00	9,908,388.00	0.0%	0.00	0.0%
201 IDEA CONSORTIUM	0.00	4,040.85	(4,040.85)	N/A	4,040.85	N/A
204 PERKINS BASIC 17-18	0.00	144,973.59	(144,973.59)	N/A	144,973.59	N/A
205 PERKINS BASIC 18-19	0.00	110,910.57	(110,910.57)	N/A	58,808.97	N/A
206 MIG SUMMER SCHL	0.00	486,925.00	(486,925.00)	N/A	486,925.00	N/A
208 TITLE 1C MIG RSY 18-19	0.00	399,855.04	(399,855.04)	N/A	212,075.77	N/A

209	TITLE 1C MIG RSY 19-20	0.00	206,517.21	(206,517.21)	N/A	164,972.21	N/A
210	TITLE 1C-PRESCHL 19-20	0.00	143,781.12	(143,781.12)	N/A	143,781.12	N/A
211	TITLE 1C PRESCHL 18-19	0.00	16,987.61	(16,987.61)	N/A	11,372.10	N/A
212	STRIDE ACADEMY	0.00	0.00	0.00	N/A	0.00	N/A
214	IDEA REGIONAL	0.00	1,198,920.21	(1,198,920.21)	N/A	938,854.66	N/A
216	ELH SECTOR PLANNING 19-20	0.00	0.00	0.00	N/A	0.00	N/A
217	PP COORDINATED ENROLLMENT	0.00	29,500.00	(29,500.00)	N/A	0.00	N/A
218	INDIAN EDUCATION SERVICES	0.00	22,017.13	(22,017.13)	N/A	3,705.63	N/A
219	COVID-19 SUPPORT	0.00	225,575.03	(225,575.03)	N/A	178,510.24	N/A
235	FAMILY SUPPORT SERVICES 19-21	0.00	7,597.82	(7,597.82)	N/A	3,273.21	N/A
243	YOUTH TRANSITION PROGRAM	0.00	150,052.31	(150,052.31)	N/A	130,447.73	N/A
247	TITLE III CONSORTIUM 19-20	0.00	3,487.95	(3,487.95)	N/A	3,487.95	N/A
248	TITLE III CONSORTIUM 18-19	0.00	0.00	0.00	N/A	0.00	N/A
250	CARL PERKINS - RCC	0.00	0.00	0.00	N/A	2,214.65	N/A
251	LETS GO LEARN	0.00	0.00	0.00	N/A	0.00	N/A
261	CHILD CARE RESOURCE NETWORK 19-21	0.00	332,744.76	(332,744.76)	N/A	149,025.30	N/A
262	FAMILY SUPPORT & CONNECTIONS	0.00	203,098.31	(203,098.31)	N/A	122,170.88	N/A
263	CCRN - 2	0.00	0.00	0.00	N/A	0.00	N/A
264	CCRN RS STUDY	0.00	0.00	0.00	N/A	0.00	N/A
272	EI/ECSE	0.00	222,420.62	(222,420.62)	N/A	89,100.42	N/A
276	TRANSITION NETWORK FACILITATOR	0.00	0.00	0.00	N/A	0.00	N/A
277	TNF - STUDENT SUMMIT CONFERENCES	0.00	0.00	0.00	N/A	0.00	N/A
278	IDEA ENHANCEMENT 19-20	0.00	0.00	0.00	N/A	0.00	N/A
285	PERKINS RESERVE 19-20	0.00	12,238.56	(12,238.56)	N/A	12,238.56	N/A
287	TBI LIAISON 19-21	0.00	0.00	0.00	N/A	0.00	N/A
288	AUDIOLOGY SUPPORT 19-21	0.00	0.00	0.00	N/A	0.00	N/A
289	PERKINS RESERVE 18-19	0.00	37,385.43	(37,385.43)	N/A	35,136.91	N/A
292	IDEA ENHANCEMENT 18-19	0.00	0.00	0.00	N/A	0.00	N/A
297	EXTENDED ASSESSMENT 18-19	0.00	0.00	0.00	N/A	0.00	N/A
308	LTCT TITLE 1D 19-20	0.00	12,827.39	(12,827.39)	N/A	2,538.06	N/A
309	LTCT IDEA 19-20	0.00	17,767.65	(17,767.65)	N/A	1,011.67	N/A
311	MIECHV	0.00	13,961.77	(13,961.77)	N/A	5,980.00	N/A
313	OCDD	0.00	18,981.73	(18,981.73)	N/A	16,346.31	N/A
316	MTSS REGIONAL COACHES	0.00	25,528.18	(25,528.18)	N/A	(16,949.04)	N/A
318	HS MATH PATHWAY CONVENING	0.00	0.00	0.00	N/A	0.00	N/A
TOTAL (210)		9,908,388.00	4,048,095.84	5,860,292.16	40.9%	2,904,042.75	29.3%
January 31, 2020		9,174,433.00	3,919,405.23	5,255,027.77	42.7%	2,303,777.90	25.1%

		BUDGET	EXPENDED	BALANCE	% SPT	REVENUE	% RECD
290	SP REV -OTHER						
0	SPECIAL REVENUE-OTHER	22,602,518.00	0.00	22,602,518.00	0.0%	0.00	0.0%
717	PP COORDINATED ENROLLMENT	0.00	5,224.21	(5,224.21)	N/A	0.00	N/A
719	COVID-19 SUPPORT	0.00	0.00	0.00	N/A	(12,695.08)	N/A
749	SOREN SUPPORT	0.00	159,496.21	(159,496.21)	N/A	(115,434.50)	N/A
751	ADV MATH IN REAL LIFE	0.00	0.00	0.00	N/A	0.00	N/A
753	ADV STEM INNOVATIVE PROGRAMMING	0.00	0.00	0.00	N/A	0.00	N/A
754	MEDIA LIBRARY SERVICES	0.00	0.00	0.00	N/A	0.02	N/A
757	LONG TERM CARE TREATMENT	0.00	606,052.15	(606,052.15)	N/A	41,567.48	N/A

758	WESD DASHBOARD	0.00	46,011.34	(46,011.34)	N/A	(37,774.28)	N/A
759	FCCN	0.00	12,853.60	(12,853.60)	N/A	5,280.61	N/A
760	CPDP	0.00	0.00	0.00	N/A	6,566.43	N/A
761	CCRN SUPPORT	0.00	3,356.54	(3,356.54)	N/A	8,106.95	N/A
762	CTE REVITALIZATION GRANT	0.00	0.00	0.00	N/A	0.00	N/A
763	SUCCESSFUL TRANSITIONS GRANT	0.00	0.00	0.00	N/A	0.00	N/A
765	SUPPORT - CTE CAREER PATHWAYS	0.00	5,193.68	(5,193.68)	N/A	5,182.47	N/A
766	SCHOOL READINESS HUB	0.00	69,458.29	(69,458.29)	N/A	40,500.96	N/A
767	SHA FAMILY SERVICES HUB	0.00	0.00	0.00	N/A	0.00	N/A
768	EMERGING REGIONAL STEM HUB	0.00	80,769.57	(80,769.57)	N/A	60,583.38	N/A
769	REGIONAL EDUCATOR NETWORK (SOREN)	0.00	124,195.03	(124,195.03)	N/A	84,213.45	N/A
770	LTCT ADDITIONAL SERVICES	0.00	0.00	0.00	N/A	4,205.82	N/A
772	STEM INNOVATIVE PROGRAMMING 19-21	0.00	27,911.61	(27,911.61)	N/A	(6,174.18)	N/A
773	PRESCHOOL PROMISE	0.00	148,357.36	(148,357.36)	N/A	147,347.50	N/A
774	PRESCHOOL PROMISE - COORDINATION	0.00	36,554.95	(36,554.95)	N/A	180,752.66	N/A
776	OREGON SCIENCE PROJECT	0.00	3,869.63	(3,869.63)	N/A	62.65	N/A
777	R & R COMMUNITIES	0.00	5,332.29	(5,332.29)	N/A	0.00	N/A
778	THREAT ASSESSMENT PROGRAM	0.00	22,990.00	(22,990.00)	N/A	0.00	N/A
802	CLASSROOM AT CRATER LAKE	0.00	0.00	0.00	N/A	373.99	N/A
804	ODE INTEL	0.00	0.00	0.00	N/A	3,386.74	N/A
805	OI SERVICES	0.00	0.00	0.00	N/A	(0.30)	N/A
806	MATH IN REAL LIFE	0.00	0.00	0.00	N/A	(4.83)	N/A
807	PERS VARIANCE ACCOUNT	0.00	2,928.77	(2,928.77)	N/A	20,228.46	N/A
808	LEAD LEARN EXCEL	0.00	0.00	0.00	N/A	5,451.99	N/A
809	AMBITIOUS INSTRUCTION	0.00	0.00	0.00	N/A	0.00	N/A
810	SOTCE	0.00	0.00	0.00	N/A	7,035.39	N/A
811	B C R TRAINING GRAT	0.00	4,232.04	(4,232.04)	N/A	4,232.04	N/A
813	ATTENDANCE INITIATIVE	0.00	151.90	(151.90)	N/A	(7,147.81)	N/A
814	REGIONAL ABSENTEESIM INITIATIVE	0.00	47,976.22	(47,976.22)	N/A	0.00	N/A
815	SOESD-SPEC ED SERVICES	0.00	0.00	0.00	N/A	68.29	N/A
816	STUDENT SUCCESS ACT	0.00	274,737.61	(274,737.61)	N/A	77,550.00	N/A
817	ADV PROGRAM EXPANSION	0.00	0.00	0.00	N/A	0.00	N/A

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SUBTOTAL-290	22,602,518.00	1,687,653.00	20,914,865.00	7.5%	523,466.30	2.3%
				%		%

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290	SP.REV.-OTHER	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
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SUBTOTAL-290	22,602,518.00	1,687,653.00	20,914,865.00	7.5%	523,466.30	2.3%
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821	OETC/ODE ONLINE	0.00	0.00	0.00	N/A	2,784.62	N/A
822	GILBERT CREEK PLAYGROUND	0.00	0.00	0.00	N/A	157.94	N/A
823	ATTENDANCE DONATION ACCOUNT	0.00	0.00	0.00	N/A	49.89	N/A

824	ROLLOVER FUNDS	0.00	0.00	0.00	N/A	(4,095.56)	N/A
825	STATE - R A C	0.00	88,199.54	(88,199.54)	N/A	115,006.18	N/A
828	TARGET GRANT	0.00	0.00	0.00	N/A	0.00	N/A
829	MIGRANT/ELL WORKSHOP	0.00	2,018.70	(2,018.70)	N/A	2,346.81	N/A
830	FOCUSED NETWORK FUNDING	0.00	0.00	0.00	N/A	0.00	N/A
831	CTE WORKSHOP ACCOUNT	0.00	0.00	0.00	N/A	3,884.71	N/A
836	INDIAN ED DONATION ACCOUNT	0.00	0.00	0.00	N/A	21,783.94	N/A
838	TAPESTRY GRANT	0.00	0.00	0.00	N/A	71.96	N/A
841	TRUANCY GRANT	0.00	0.00	0.00	N/A	285.30	N/A
842	FORD FAMILY FOUNDATION GRANT	0.00	10,000.00	(10,000.00)	N/A	10,000.00	N/A
845	SUPERINTENDENT ASSOC LUNCHES	0.00	0.00	0.00	N/A	153.09	N/A
849	OEA WELLNESS - MENTORING	0.00	0.00	0.00	N/A	0.00	N/A
850	WELLNESS GRANT	0.00	368.93	(368.93)	N/A	7,381.29	N/A
852	ZELZIE REED TRUST	0.00	0.00	0.00	N/A	15,369.96	N/A
853	MENTORING TEACHER 18-19	0.00	83,265.03	(83,265.03)	N/A	44,698.38	N/A
854	GRAY FAMILY FUND	0.00	0.00	0.00	N/A	955.00	N/A
855	MIGRANT DONATIONS	0.00	43,005.30	(43,005.30)	N/A	135,894.00	N/A
857	SPEC ED WORKSHOP ACCT	0.00	0.00	0.00	N/A	42,151.14	N/A
858	MEDIA LIBRARY REPLACE MATERIALS	0.00	12,736.23	(12,736.23)	N/A	14,091.10	N/A
859	ED TECH SUMMIT	0.00	0.00	0.00	N/A	25,438.24	N/A
860	CLIMATE CHANGE EDUC-CLASS AT CL	0.00	0.00	0.00	N/A	327.64	N/A
865	REGIONAL PROMISE	0.00	34,340.36	(34,340.36)	N/A	(39,687.55)	N/A
866	AUTZEN FOUNDATION	0.00	1,343.65	(1,343.65)	N/A	15,480.00	N/A
867	COW CREEK FOUNDATION	0.00	0.00	0.00	N/A	5,980.00	N/A
868	PLUM CREEK FOUNDATION	0.00	0.00	0.00	N/A	593.75	N/A
869	FOURWAY FOUNDATION	0.00	151.57	(151.57)	N/A	17,030.83	N/A
872	EI/ECSE	0.00	703,044.29	(703,044.29)	N/A	160,232.72	N/A
873	PROGRAM SUPPORT EI/ECSE	0.00	188,382.74	(188,382.74)	N/A	564,931.93	N/A
874	PRESCHOOL PROMISE - STARTUP	0.00	2,698.16	(2,698.16)	N/A	0.00	N/A
876	TRANSITION NETWORK FACILITATOR	0.00	69,415.67	(69,415.67)	N/A	28,731.50	N/A
881	EDUCATIONAL INSTRUCTION	0.00	0.00	0.00	N/A	1,516.45	N/A
882	EARLY LEARNING HUB	0.00	190,061.18	(190,061.18)	N/A	1,019,995.38	N/A
888	CTE - EQUIPMENT REIMBURSEMENT	0.00	842.00	(842.00)	N/A	53,180.03	N/A
889	ADV REGIONAL STEM HUB	0.00	0.00	0.00	N/A	0.00	N/A

SUBTOTAL-290	22,602,518.00	3,117,526.35	19,484,991.65	13.8%	2,790,186.97	12.3%
				%		%

290	SP.REV.-OTHER	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
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SUBTOTAL-290	22,602,518.00	3,117,526.35	19,484,991.65	13.8%	2,790,186.97	12.3%
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901	TECHNOLOGY SUPPORT	0.00	29,448.00	(29,448.00)	N/A	1,151,413.81	N/A
904	RETIRE/SABATICAL	0.00	271,509.60	(271,509.60)	N/A	1,526,704.34	N/A

905	FMLA	0.00	0.00	0.00	N/A	63,123.97	N/A
910	SUMMER SP-ED SERVICES	0.00	9,124.95	(9,124.95)	N/A	608.63	N/A
912	SPECIAL PROJECTS	0.00	0.00	0.00	N/A	353.98	N/A
913	WRITING ASSESSMENT	0.00	0.00	0.00	N/A	4,436.05	N/A
915	REGIONAL-LOCAL CONTRACTS	0.00	173,993.72	(173,993.72)	N/A	(1,145.06)	N/A
916	STATE REGIONAL	0.00	593,125.85	(593,125.85)	N/A	468,820.41	N/A
918	K PARTNERSHIP INNOVATION	0.00	88,795.11	(88,795.11)	N/A	40,153.40	N/A
920	MIG/ESL PROGRAM SUPPORT	0.00	0.00	0.00	N/A	192.63	N/A
921	MEYER MEMORIAL	0.00	23,149.61	(23,149.61)	N/A	148,482.83	N/A
924	SOU TECHNOLOGY	0.00	0.00	0.00	N/A	1,946.35	N/A
926	AUTISM - PARENT PARTNER	0.00	758.21	(758.21)	N/A	10,566.32	N/A
929	ADV REGIONAL PROMISE	0.00	0.00	0.00	N/A	0.00	N/A
930	ADV KPI	0.00	0.00	0.00	N/A	0.00	N/A
931	BRAILLIST PRODUCTION	0.00	0.00	0.00	N/A	9,038.97	N/A
932	KLAMATH TECH	0.00	0.00	0.00	N/A	1,749.66	N/A
935	STAFF CONTRACTS	0.00	13,877.76	(13,877.76)	N/A	46,850.08	N/A
938	GARDEN PROJECT GRANT	0.00	0.00	0.00	N/A	24.50	N/A
941	READING GRANT	0.00	0.00	0.00	N/A	2,324.09	N/A
942	FOLLETTE CONTRACT	0.00	0.00	0.00	N/A	22,565.72	N/A
943	YTP PROGRAM	0.00	19,123.83	(19,123.83)	N/A	16,319.49	N/A
945	ESD WORKSHOP	0.00	0.00	0.00	N/A	18,549.95	N/A
946	AURAL IMPRESSION	0.00	8,147.79	(8,147.79)	N/A	100,833.12	N/A
947	CURRICULUM WORKSHOP	0.00	13,985.55	(13,985.55)	N/A	32,963.70	N/A
949	BVIS FUNDING	0.00	0.00	0.00	N/A	18,775.33	N/A
951	EMPLOYEE PAID MEDICAL	0.00	0.00	0.00	N/A	1,245.62	N/A
952	INSURANCE RESERVE	0.00	0.00	0.00	N/A	23,693.04	N/A
953	FINGERPRINTING	0.00	75.00	(75.00)	N/A	33,793.57	N/A
955	INFRASTRUCTURE-SOESD	0.00	252,280.14	(252,280.14)	N/A	2,250,000.00	N/A
957	OR PROJECT	0.00	17,044.39	(17,044.39)	N/A	310,968.64	N/A
960	COOP PURCHASING	0.00	398,285.91	(398,285.91)	N/A	422,547.02	N/A
961	COOP PURCHASING SUPPORT	0.00	36,376.45	(36,376.45)	N/A	18,193.95	N/A
964	EMPLOYEE SERVICES	0.00	281.55	(281.55)	N/A	1,169.27	N/A
965	MIG PROGRAM SUPPORT	0.00	0.00	0.00	N/A	2,345.17	N/A
966	PDHH DONATIONS	0.00	0.00	0.00	N/A	2,810.00	N/A
967	BRAIN BOWL	0.00	0.00	0.00	N/A	6,010.10	N/A

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SUBTOTAL-290	22,602,518.00	5,066,909.77	17,535,608.23	22.4%	9,548,615.62	42.2%
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				%		%
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290	SP.REV.-OTHER	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
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SUBTOTAL-290	22,602,518.00	5,066,909.77	17,535,608.23	22.4%	9,548,615.62	42.2%
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972	PVI DONATIONS	0.00	375.00	(375.00)	N/A	4,213.17	N/A
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974	SHARED READING PROGRAM	0.00	0.00	0.00	N/A	117.22	N/A
976	TELECONFERENCING	0.00	0.00	0.00	N/A	7,118.48	N/A
978	SCHOOL IMPROVEMENT WORKSHOPS	0.00	0.00	0.00	N/A	129,879.39	N/A
982	READING RED	0.00	0.00	0.00	N/A	813.96	N/A
983	OREGON ONLINE	0.00	0.00	0.00	N/A	38,573.67	N/A
989	ADV CTE REVITALIZATION	0.00	0.00	0.00	N/A	0.00	N/A
990	MEDICAID ADMN CLAIMING	0.00	142,119.37	(142,119.37)	N/A	79,707.86	N/A
991	MAC DISTRICTS	0.00	4,475.82	(4,475.82)	N/A	(131.79)	N/A
996	OREGON COMMUNITY FOUNDATION	0.00	34,000.00	(34,000.00)	N/A	59,000.00	N/A
998	COMPUTER REPLACEMENT	0.00	46,970.28	(46,970.28)	N/A	98,308.90	N/A
999	INDIRECT COST POOL	0.00	401,030.22	(401,030.22)	N/A	1,305,764.61	N/A

TOTAL (290)	22,602,518.00	5,695,880.46	16,906,637.54	25.2%	11,271,981.09	49.9%
January 31, 2020	20,928,339.00	7,190,582.87	13,737,756.13	34.4%	10,831,245.97	51.8%
				%		%

<b>600</b>	<b>INTERNAL SERVICE</b>	<b>BUDGET</b>	<b>EXPENDED</b>	<b>BALANCE</b>	<b>SPT</b>	<b>REVENUE</b>	<b>RECD</b>
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000	INTERNAL SERV BUDGET	0.00	0.00	0.00	N/A	0.00	N/A
651	SUBSTITUTE SERVICES	5,128,986.00	588,928.76	4,540,057.24	11.5%	252,862.96	4.9%
655	WORKER'S COMP/MEDICAL	1,040,161.00	686,822.95	353,338.05	66.0%	1,247,830.01	120.0%
662	SB1049 - PERS	600,000.00	0.00	600,000.00	N/A	368,955.39	N/A
675	INTERNAL IT SUPPORT	247,500.00	0.00	247,500.00	0.0%	0.00	0.0%
696	UNEMPLOYMENT ACCT	233,527.00	6,000.00	227,527.00	2.6%	500,862.02	214.5%
697	COPIES / FAX USAGE	134,200.00	18,296.29	115,903.71	13.6%	167,684.48	125.0%

TOTAL (600)	7,384,374.00	1,300,048.00	6,084,326.00	17.6%	2,538,194.86	34.4%
January 31, 2020	6,258,529.00	2,719,566.20	3,538,962.80	43.5%	3,358,745.29	53.7%
				%		%

<b>RECAP BY FUND</b>	<b>BUDGET</b>	<b>EXPENDED</b>	<b>BALANCE</b>	<b>SPT</b>	<b>REVENUE</b>	<b>RECD</b>
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100	GENERAL FUND	25,752,507.00	11,898,214.69	13,854,292.31	46.2%	20,869,110.48	81.0%
210	SP REV - FEDERAL	9,908,388.00	4,048,095.84	5,860,292.16	40.9%	2,904,042.75	29.3%
290	SP REV - OTHER	22,602,518.00	5,695,880.46	16,906,637.54	25.2%	11,271,981.09	49.9%
600	INTERNAL SERVICE	7,384,374.00	1,300,048.00	6,084,326.00	17.6%	2,538,194.86	34.4%

TOTAL ALL FUNDS	65,647,787.00	22,942,238.99	42,705,548.01	34.9%	37,583,329.18	57.2%
January 31, 2020	61,072,548.00	20,035,147.06	43,716,439.86	28.4%	36,277,811.06	55.1%

FUND BAL - 1/31/2021	<u>14,641,090.19</u>
FUND BAL - 1/31/2020	<u>16,242,664.00</u>



SOESD Superintendent's Meeting Schedule  
February, March, and April 2021

**February 2021**

- 1 Program Planning with Susan Peck, Special Education Director  
Program Planning with Mark Angle-Hobson, School Improvement Services Director  
Michael Lasher, Superintendent, Douglas ESD
- 2 Conference Call with Southern Oregon Legislators and Superintendents  
Cabinet Meeting  
Program Planning with Coree Kelly, Chief Information Officer  
Budget Development with Daniel Weaver, Chief Financial Officer
- 3 SOESD Education Association Labor-Management Meeting  
Classified CBA Proposal Planning with Daniel Weaver, Chief Financial Officer, and Patty Michaels,  
Chief Human Resources Officer  
Oregon Solutions Project Butte Falls Education and Research Committee Meeting
- 4 OAESD Governance Council Meeting  
Meeting with Jackson County Superintendents and Jackson County Public Health  
Connect Oregon and SOESD Meeting with Momone Maley, Community Engagement Partner with  
Unite Us; Charlie Bauer, Migrant Ed/ELL/Indian Education Coordinator; and  
Mark Angle-Hobson, School Improvement Director  
Program Planning with René Brandon, Southern Oregon Early Learning Services
- 5 Multilingual Fluency Discussion with Charlie Bauer, Coordinator, and Patty Michiels, Chief Human  
Resources Officer  
Program Planning with Patty Michiels, Chief Human Resources Officer  
Learning Community / Predictive Analytics Meeting with Rogue Workforce Partnership
- 8 Program Planning with Susan Peck, Special Education Director  
Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education  
Coordinator, and Patty Michiels, Chief Human Resources Officer
- 9 Conference Call with Southern Oregon Legislators and Superintendents  
Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager  
Program Planning with Coree Kelly, Chief Information Officer  
Coalition of School Administrators (COSA) Oregon Association of School Executives (OASE)  
Statewide Superintendents Meeting with Colt Gill re: COVID-19 Planning  
Budget Development with Daniel Weaver, Chief Financial Officer
- 10 Employee Appreciation Planning Committee with Charlie Bauer, Jessica Bach, Coree Kelly, Susan Peck
- 11 Program Planning with Daniel Weaver, Chief Financial Officer  
Program Planning with Patty Michiels, Chief Human Resources Officer  
Program Planning with Mark Angle-Hobson, School Improvement Services Director  
Meeting with Jackson County Superintendents and Jackson County Public Health  
Meeting of ESD Superintendents with LTCT Contractors
- 12 COSA Weekly Legislative Update  
STEPS Plus and Transition Classroom 2021-2022 Planning with Andrée Johnson, Special  
Education Coordinator, and Susan Peck, Special Education Director  
Black and African American Student Grant Discussion with Superintendent Bret Champion, Medford  
School District, and Samuel Bogdanove, Ashland School District
- 16 Conference Call with Southern Oregon Legislators and Superintendents  
Program Planning with Coree Kelly, Chief Information Officer

- Budget Development with Daniel Weaver, Chief Financial Officer
- Southern Oregon Early Learning Services (SOELS) Governance Council Meeting
- 17 Special Education Management Team Meeting
  - Early Learning Division Meeting regarding Early Learning Hub Budget and Funding Formula
  - SOESD Board of Directors Meeting
- 18 SOESD Education Association Labor-Management Meeting
  - Meeting with Jackson County Superintendents and Jackson County Public Health
  - Multilingual Fluency Discussion with Charlie Bauer, Coordinator, and Patty Michiels, Chief Human Resources Officer
  - Employee Appreciation Planning Committee with Charlie Bauer, Jessica Bach, Coree Kelly, Susan Peck
- 19 COSA Weekly Legislative Update
- 22 Program Planning with Susan Peck, Special Education Director
  - Program Planning with Coree Kelly, Chief Information Officer
  - Southern Oregon Superintendents Meeting
  - Continuum of Care Board Meeting (re: Housing / Homelessness)
- 23 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
  - Program Planning with Coree Kelly, Chief Information Officer
  - Budget Development with Daniel Weaver, Chief Financial Officer
- 24 Business Education Partnership Meeting
  - STEPS Program Planning with Medford School District and SOESD Leadership
  - Administrative Team Meeting
- 25 Program Planning with Daniel Weaver, Chief Financial Officer
  - Program Planning with Patty Michiels, Chief Human Resources Officer
  - Program Planning with Mark Angle-Hobson, School Improvement Services Director
  - Meeting with Jackson County Superintendents and Jackson County Public Health
  - Southern Oregon Early Learning Services (SOELS) Executive Committee
- 26 COSA Weekly Legislative Update
  - Meeting of ESD Superintendents with REN Contracts
  - Early Learning Division Feedback Session regarding Southern Oregon Early Learning Services

### **March 2021**

- 1 Program Planning with Susan Peck, Special Education Director
- 2 Conference Call with Southern Oregon Legislators and Superintendents
  - Cabinet Meeting
  - Program Planning with Coree Kelly, Chief Information Officer
  - Southern Oregon Education Leadership Council Meeting (Higher Education and K-12 Alignment)
  - Budget Development with Daniel Weaver, Chief Financial Officer
- 3 SOESD Education Association Labor-Management Meeting
  - Classified Employee Appreciation Event
- 4 Safe Schools Collaboration Meeting with Douglas ESD
  - Meeting with Jackson County Superintendents and Jackson County Public Health
  - Statewide Regional Programs Management Team with ESD Superintendents
  - Program Planning with René Brandon, Southern Oregon Early Learning Services
- 5 COSA Weekly Legislative Update
  - Coalition of School Administrators (COSA) Oregon Association of School Executives (OASE) Executive Committee Meeting
- 8 Program Planning with Susan Peck, Special Education Director
  - Diversity, Equity, and Inclusion (DEI) Planning with Charlie Bauer, Migrant Ed/ELL/Indian Ed

Coordinator and Patty Michiels, Human Resources Manager

- 9 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager  
Program Planning with Coree Kelly, Chief Information Officer  
Coalition of School Administrators (COSA) Oregon Association of School Executives (OASE)  
Statewide Superintendents Meeting with Colt Gill re: COVID-19 Planning  
Budget Development with Daniel Weaver, Chief Financial Officer
- 11 Program Planning with Daniel Weaver, Chief Financial Officer  
Program Planning with Patty Michiels, Chief Human Resources Officer  
Program Planning with Mark Angle-Hobson, School Improvement Services Director  
Meeting with Jackson County Superintendents and Jackson County Public Health
- 12 COSA Weekly Legislative Update
- 15 Southern Oregon Superintendents Meeting  
Continuum of Care Board Meeting (re: Housing / Homelessness)
- 16 Conference Call with Southern Oregon Legislators and Superintendents  
Program Planning with Coree Kelly, Chief Information Officer  
Budget Development with Daniel Weaver, Chief Financial Officer  
Southern Oregon Early Learning Services (SOELS) Governance Council Meeting
- 17 SOESD Board of Directors Meeting
- 18 Centering Equity in Human Resources Workshop  
Meeting with Jackson County Superintendents and Jackson County Public Health  
Southern Oregon Success (SORS) Network Meeting
- 19 COSA Weekly Legislative Update
- 22 Program Planning with Susan Peck, Special Education Director
- 23 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager  
Program Planning with Coree Kelly, Chief Information Officer  
Budget Development with Daniel Weaver, Chief Financial Officer
- 24 Administrative Team Meeting
- 25-26 SOESD Offices Closed for Spring Break
- 30 Conference Call with Southern Oregon Legislators and Superintendents  
Program Planning with Coree Kelly, Chief Information Officer  
Budget Development with Daniel Weaver, Chief Financial Officer
- 31 Centering Equity in Human Resources Workshop: Work Plan Share

#### **April 2021**

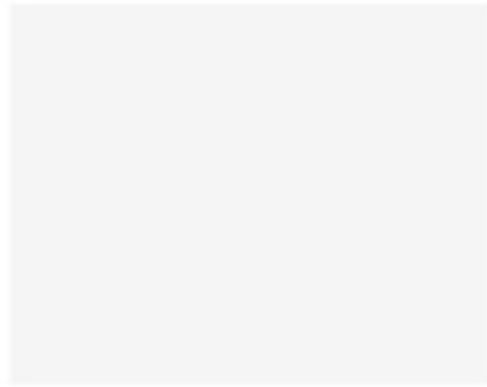
- 1 Meeting with Jackson County Superintendents and Jackson County Public Health  
Program Planning with René Brandon, Southern Oregon Early Learning Services
- 2 COSA Weekly Legislative Update
- 5 Program Planning with Susan Peck, Special Education Director
- 6 Cabinet Meeting  
Program Planning with Coree Kelly, Chief Information Officer  
Budget Development with Daniel Weaver, Chief Financial Officer
- 7 SOESD Education Association Labor-Management Meeting
- 8 Program Planning with Daniel Weaver, Chief Financial Officer  
Program Planning with Patty Michiels, Chief Human Resources Officer  
Program Planning with Mark Angle-Hobson, School Improvement Services Director  
Meeting with Jackson County Superintendents and Jackson County Public Health
- 9 COSA Weekly Legislative Update
- 12 Program Planning with Susan Peck, Special Education Director

- Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education Coordinator, and Patty Michiels, Chief Human Resources Officer
- 13 Conference Call with Southern Oregon Legislators and Superintendents  
 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager  
 Program Planning with Coree Kelly, Chief Information Officer  
 Coalition of School Administrators (COSA) Oregon Association of School Executives (OASE)  
 Statewide Superintendents Meeting with Colt Gill re: COVID-19 Planning  
 Budget Development with Daniel Weaver, Chief Financial Officer
  - 15 Meeting with Jackson County Superintendents and Jackson County Public Health
  - 16 COSA Weekly Legislative Update
  - 19 Southern Oregon Superintendents Meeting  
 Continuum of Care Board Meeting (re: Housing / Homelessness)
  - 20 Program Planning with Coree Kelly, Chief Information Officer  
 Budget Development with Daniel Weaver, Chief Financial Officer  
 Southern Oregon Early Learning Services (SOELS) Governance Council Meeting
  - 21 SOESD Board of Directors Meeting
  - 22 Program Planning with Daniel Weaver, Chief Financial Officer  
 Program Planning with Patty Michiels, Chief Human Resources Officer  
 Program Planning with Mark Angle-Hobson, School Improvement Services Director  
 Meeting with Jackson County Superintendents and Jackson County Public Health  
 Southern Oregon Early Learning Services (SOELS) Executive Committee
  - 23 COSA Weekly Legislative Update
  - 26 Program Planning with Susan Peck, Special Education Director
  - 27 Conference Call with Southern Oregon Legislators and Superintendents  
 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager  
 Program Planning with Coree Kelly, Chief Information Officer  
 Budget Development with Daniel Weaver, Chief Financial Officer
  - 28 Administrative Team Meeting
  - 29 Meeting with Jackson County Superintendents and Jackson County Public Health
  - 30 COSA Weekly Legislative Update  
 Coalition of School Administrators (COSA) Oregon Association of School Executives (OASE)  
 Executive Committee Meeting  
 Coalition of School Administrators (COSA) Oregon Association of School Executives (OASE)  
 Off-the-Record and Executive Leadership Committee Meeting

The Board of Directors of \_\_\_\_\_ Education Service District hereby casts their vote for Chair-Elect of OAESD for the term to begin July 1, 2021 for the following: \*



Linda Brown has represented Clackamas County At-Large on Clackamas ESD's board of directors since spring 2015. She has been a long time school volunteer and education advocate. During her 12 years on Lake Oswego's school board, she served as the OSBA Legislative Policy chair and while on OSBA's board, served on policy review, governance and Common Core Stewardship committees. She has served on the National School Board Association Pre-K advisory committee, Oregon's Teacher Standards and Practices Commission, and currently is a member of Lakewood Center for the Arts Board.



Other (Write-in)

SOUTHERN OREGON ESD BUDGET CALENDAR  
**2021-2022 BUDGET YEAR**

<b>July 15, 2020</b>	<b>Regular Board Meeting</b> Organize the board, ORS 255.335 (5) and ORS 332.040, and designate the budget officer. ORS 294.331
<b>July 15, 2020</b>	Deadline to certify the tax levy to the county assessor (ED-50).
<b>September 16, 2020</b>	<b>Regular Board Meeting</b>
<b>October 21, 2020</b>	<b>Regular Board Meeting</b>
<b>November 18, 2020</b>	<b>Regular Board Meeting</b>
<b>December 31, 2020</b>	Last day to file the previous school year's audit with the Department of Education. Failure to file precludes the district from receiving further payments from the School Support Fund until such reports are filed. ORS 327.137
<b>January 20, 2021</b>	<b>Regular Board Meeting</b>
<b>February 17, 2021</b>	<b>Regular Board Meeting</b>
<b>March 17, 2021</b>	<b>Regular Board Meeting</b>
<b>April 18, 2021</b>	<p>Publish NOTICE OF FIRST MEETING OF THE BUDGET COMMITTEE in a newspaper of general circulation in the district. (Notice to be published not more than 30 days prior to the date of this meeting and not less than 5 days prior to the SECOND NOTICE OF BUDGET COMMITTEE MEETING.) The notice may be published once in a newspaper, not more than 30 days before the meeting date and not less than five days before the meeting date, and once on the municipal corporation's Internet website, in a prominent manner and maintained on the website for at least 10 days before the meeting date. The newspaper notice must contain the Internet website address at which the notice is posted. ORS 294.426</p> <p>(Sample) NOTICE OF BUDGET COMMITTEE MEETING NOTICE IS HEREBY GIVEN, pursuant to ORS 294.426, that a meeting of the budget committee of _____, District No. _____ will be held on the _____ day of _____, 2021 at _____ o'clock for the purpose of receiving the budget message and budget document of said district for the fiscal year 2021-2022. This is a public meeting where deliberations of the budget committee will take place, and any person may appear and discuss proposed programs with the budget committee at that time. A copy of the budget document will be</p>

available at (address where budget committee meeting will take place) at the time of the meeting.

Name of Budget Officer

**April 21, 2021**

**Regular Board Meeting**

**May 1, 2021**

Publication of the SECOND NOTICE OF BUDGET COMMITTEE MEETING. (Notice to be published not later than 5 days prior to the date of this meeting.) This SECOND NOTICE OF BUDGET COMMITTEE MEETING will be published on the Southern Oregon Education Service District website at <https://www.soesd.k12.or.us/> . ORS 294.426

**May 1, 2021**

At any time prior to the meeting of the budget committee at which the budget committee will receive the budget message and the budget document, the budget officer may provide a copy of the budget document to each member of the budget committee for the information and use of the individual member. The budget committee may not deliberate on the budget document as a body before the first meeting. ORS 294.426(6)(a)

**May 12, 2021**

First Meeting of the Budget Committee

Elect presiding officer. Presentation of the budget message by the executive officer and the budget document by the budget officer. Consider recommendations from citizens. Announce the time and place of next meeting. The budget committee shall schedule meetings as required; it may request information and compel the attendance of any employee at its meetings. ORS 294.428 (2) All meetings shall be open to the public. The budget document is filed in the district office as a public record, and a copy of the document or part thereof is made available to any person requesting it. A majority of the members of the budget committee is required to pass any motion. ORS 174.130

**May 19, 2021**

**Regular Board Meeting**

**May 23, 2021**

Publication of the NOTICE OF BUDGET HEARING (ED 1).  
ORS 294.438

**June 16, 2021**

**Regular Board Meeting**

**Public Hearing on the Budget**, as approved by the budget committee, shall be conducted by no less than a quorum of the board. ORS 294.453

Enact resolutions adopting the budget, making the appropriations, imposing and categorizing the taxes. At the time the budget is adopted, the total expenditures in any fund may be increased by \$5,000 or ten (10) percent whichever is greater, provided that the tax

levy as published is not increased. To exceed either of these restrictions would require republication of the Financial Summary and Fund Summaries, a Second Notice, and another public hearing, prior to July 1. ORS 294.456 and OAR 150-294.456(1)-(C)

**July 15, 2021**

Deadline to certify the tax levy to the county assessor on form ED-50.