

AGENDA

Southern Oregon Education Service District BUDGET HEARING OF THE BOARD OF DIRECTORS

6:00 PM – Wednesday, June 16, 2021

*Join by computer: <https://soesd.zoom.us/j/97762491735>

Join by phone: +1 669 900 6833

Meeting ID: 977 6249 1735



1. Call to Order/Roll Call
2. Update on Approved Budget
3. Comments from the Public
4. Adjourn

*Due to statewide restrictions and efforts to reduce the spread of COVID-19, the meeting of the Southern Oregon ESD Board of Directors will be conducted online. Members of the community will have opportunity to provide public comment regarding a specific agenda topic during the preliminary portion of the meeting. If you wish to speak to a specific agenda item, complete the request form provided at this link by 12:00 noon on Wednesday, June 16, 2021: <https://forms.gle/cVHfz8QEBoawYCxQ9>

**Southern Oregon Education Service District
BOARD OF DIRECTORS REGULAR MEETING**

6:00 PM – Wednesday, June 16, 2021

Immediately following the Budget Hearing

*Join by computer: <https://soesd.zoom.us/j/97762491735>

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1. Preliminary

- A. Call to Order/Roll Call
- B. Pledge of Allegiance
- C. Board Member Recognition
- D. Comments from Representatives of the Associations
- E. **Statements from the Audience and Requests to Address Agenda Items

*Due to statewide restrictions and efforts to reduce the spread of COVID-19, the meeting of the Southern Oregon ESD Board of Directors will be conducted online.

**Members of the community will have opportunity to provide public comment regarding a specific agenda topic during the preliminary portion of the meeting. If you wish to speak to a specific agenda item, complete the request form provided at this link by 12:00 noon on Wednesday, June 16, 2021: <https://forms.gle/cVHfz8QEBoawYCxQ9>

2. Consent Agenda

- A. Approval of Agenda
- B. Approval of Minutes
- C. Personnel Report
- D. Financial Report

3. Communications

SOESD Superintendent's Schedule of Meetings for June, July, and August 2021

4. Business Services

- A. 2020-2021 SOESD Resolution #10 – Adopt, Appropriate, and Set Tax Rate
- B. Line of Credit with First Interstate Bank
- C. Bonds for Clerk and Deputy Clerk

5. Administration

- A. Contract for Services with 321 Insight
- B. Contract for Services with Research for Better Teaching
- C. Contract for Services with Sound Discipline
- D. Phoenix Campus Update

6. Executive Session

- A. ORS 192.660 (2)(d) – Labor Negotiations
- B. ORS 192.660 (2)(e) – Real Property Transactions
- C. ORS 192.660 (2)(i) – Evaluation of the Superintendent

7. Open Session

- A. Board Action on Real Property Transaction
- B. Board Action on Superintendent's Evaluation

8. Miscellaneous

- A. SOESD Board Recognition of Retiring Employees: June 23, 2021, 5:00 PM by video conference
- B. SOESD Board of Directors Organizational Meeting: July 21, 2021, 6:00 PM, by video conference
- C. OSBA Virtual Summer Conferences: July 9, July 10, July 23, and July 24, 2021

9. Adjournment

ANNOTATED AGENDA
Southern Oregon Education Service District
Board of Directors Regular Meeting
6:00 PM – Wednesday, June 16, 2021
Immediately following the Budget Hearing
Join by computer: <https://soesd.zoom.us/j/97762491735>
Join by phone: +1 669 900 6833
Meeting ID: 977 6249 1735

1. Preliminary

- A. Call to Order/Roll Call
- B. Pledge of Allegiance
- C. Board Member Recognition
Christine Norton-Cotts will be recognized for her dedication and twenty years of service as a member of the SOESD Board of Directors.
- D. Comments from Representatives of the Associations
- E. Statements from the Audience and Requests to Address Agenda Items

2. Consent Agenda

- A. Approval of Agenda
- B. Approval of Minutes:
 - May 12, 2021 Budget Committee Meeting ([Pages 6-8](#))
 - May 19, 2021 Regular Meeting ([Pages 9-11](#))
- C. Personnel Report
New Licensed Hires for Approval
 - Administration recommends the offer of an employment contract to Katheryn Schopp, School Psychologist, for the 2021-2022 academic year.**Resignations for the Board's Information**
 - Administration has received notice of intent to retire effective June 30, 2021 from Richard Jones, Physical Therapist.
 - Administration has received notice of resignation effective August 22, 2021 from Tessa Stewart, School Psychologist.
- D. Financial Report
The financial report for the period ending May 31, 2021 is included for review. ([Pages 12-18](#))
PROPOSED ACTION: Move to approve the consent agenda as presented.

3. Communications

SOESD Superintendent's Schedule of Meetings for June, July, and August 2021
Superintendent Beveridge will review his calendar of scheduled meetings for the three-month period.
([Pages 19-21](#))

4. Business Services

- A. 2020-2021 SOESD Resolution #10 – Adopt, Appropriate, and Set Tax Rate
This resolution adopts, appropriates, and sets the tax rate for the SOESD 2021-2022 budget.
([Pages 22-23](#))
PROPOSED ACTION: Move to approve 2020-2021 SOESD Resolution #10.

B. Line of Credit with First Interstate Bank

Administration is requesting authority to set up a line of credit with First Interstate Bank in an amount not to exceed \$500,000. This is a customary request at this time of year due to timing of various grant and contract payments that will not be received by June 30, 2021.

PROPOSED ACTION: Move to authorize administration to set up a line of credit with First Interstate Bank not to exceed \$500,000.

C. Bonds for Clerk and Deputy Clerk

The annual renewal of bonds for the Clerk and Deputy Clerk is approaching. This is an opportunity for the Board to determine if the bond amount set for the Clerk and Deputy Clerk is adequate. Administration recommends that the bonds for the Clerk and Deputy Clerk be renewed in the amount of \$50,000 each for the 2021-2022 fiscal year.

PROPOSED ACTION: Move to approve the bond amount for Clerk and Deputy Clerk at \$50,000 each for the 2021-2022 fiscal year.

5. Administration

A. Contract for Services with 321 Insight

Administration recommends a contract in the amount of \$128,631 for a three-year renewal of the Parasharp and Truama-informed series training available to local school districts as a top priority included in the SOESD SSA Comprehensive Support Plan as part of the 2021-22 Local Service Plan approved by the SOESD board and component districts. The training is being provided in alignment with the micro-credentialing program SOESD collaborates with SOU intended to increase the number of skills trainers and mental health professionals in local districts.

PROPOSED ACTION: Move to renew a three-year contract with 321 Insight in the amount of \$128,631.

B. Contract for Services with Research for Better Teaching

Administration requests board approval to enter into an agreement with Research for Better Teaching not to exceed \$150,000 to provide professional development training in the 2021-2022 school year. This training aligns with SOESD's Student Success Act Comprehensive Support plan approved by the districts and the SOESD Board of Directors as part of the 2021-2022 Local Service Plan.

PROPOSED ACTION: Move to approve entering into an agreement with Research for Better Teaching for services not to exceed \$150,000.

C. Contract for Services with Sound Discipline

Administration requests board approval to enter into an agreement with Sound Discipline not to exceed \$135,000 for a series of classroom workshops, district partnerships, and coaching provided to educators throughout the region during the 2021-2022 school year. Provision of the workshop series was ranked as a priority by component school districts and included as a tier one service in the SOESD Student Success Act Comprehensive Support Plan as part of the 2021-2022 Local Service Plan.

PROPOSED ACTION: Move to approve entering into an agreement with Sound Discipline at a cost not to exceed \$135,000.

D. Phoenix Campus Update

Superintendent Beveridge will report on progress toward selecting an architectural firm for rebuilding from the loss of the Phoenix Campus that was destroyed on September 8, 2021 in the Almeda Wildfire.

6. Executive Session

A. ORS 192.660 (2)(d) – Labor Negotiations

The Board will meet in executive session pursuant to ORS 192.660 (2)(d) to conduct deliberations with persons designated by the governing body to carry on labor negotiations.

B. ORS 192.660 (2)(e) – Real Property Transactions

The Board will meet in executive session pursuant to ORS 192.660 (2)(e) to conduct deliberations with persons designated by the governing body to negotiate real property transactions. Formal action will take place in Open Session.

C. ORS 192.660 (2)(i) – Evaluation of the Superintendent

The Board will meet in executive session pursuant to ORS 192.660 (2)(i) review and evaluate the performance of the SOESD Superintendent. Formal action on the superintendent's evaluation will take place in Open Session.

7. Open Session

A. Board Action: Real Property Transactions

B. Board Action: Superintendent's Evaluation

8. Miscellaneous

A. SOESD Board Recognition of SOESD Retiring Employees: June 23, 2021, 5:00 PM by video conference

B. SOESD Organizational Meeting: July 21, 2021, 6:00 PM, by video conference

C. OSBA Virtual Summer Conferences

- Friday, July 9, 2021: School Board Essentials, 8:00 AM – 4:00 PM
- Saturday, July 10, 2021: Empowering Youth Voices, 9:00 AM – 4:30 PM
- Friday, July 23, 2021: Board Leadership and Administrative Professionals Workshop, 8:00 AM – 1:00 PM
- Saturday, July 24, 2021: Raising the Equity Question, 8:00 AM – 4:00 PM

Please let Jessica Bach know if you are interested in attending any of these virtual sessions so that conference registration can be made for you. For more information visit www.osba.org/sbc

9. Adjournment

Minutes in Brief **MEETING OF THE SOUTHERN OREGON ESD BUDGET COMMITTEE**
WEDNESDAY, MAY 12, 2021

Call to Order On Wednesday, May 12, 2021, a meeting of the Southern Oregon ESD Budget Committee was held via video/audio conference. Chair Valtierra-Sanchez called the meeting to order at 6:05 p.m. and led those in attendance in the Pledge of Allegiance.

Attendance Budget Committee members in attendance via video/audio conference:

Sam Alvord	Phil Long	Maud Powell
Bret Champion	Ana Mannenbach	Annie Valtierra-Sanchez
Rosie Converse	Mary Middleton	Ray Williams
Jessie Hecocta	Christine Norton-Cotts	Justin Wright
Jim Horner		

Budget Committee members absent:
Robert Moore

SOESD staff members in attendance via video/audio conference:

Jessica Bach	Amy Szeliga
Scott Beveridge	Daniel Weaver
Patty Michiels	Pam Wurzell
Susan Peck	

Introductions Annie Valtierra-Sanchez, SOESD Board Chair, welcomed and thanked the Budget Committee members for their participation. Introductions of committee members and SOESD staff were made.

Election of Budget Committee Presiding Officer Chair Valtierra-Sanchez requested the budget committee select a presiding officer. **IT WAS MOVED BY MEMBER WILLIAMS, SECONDED BY MEMBER HORNER TO:** Appoint Bret Champion as the presiding officer. **MOTION CARRIED BY ROLL CALL VOTE: 12-0** (Member Hecocta was absent at the time of the vote)

Presentation of Proposed Budget A. Budget Message – Budget Officer
Prior to the Budget Committee meeting, members received the following materials:

- Proposed 2021-2022 Budget Document
- Agenda for the May 12, 2021 meeting
- Memorandum from Superintendent Beveridge outlining the materials and providing background information.

Superintendent Beveridge displayed the first of the evening’s two PowerPoint presentations. The two tasks for the meeting were noted: 1) to review and approve the SOESD budget, and 2) to establish the SOESD tax rate. Superintendent Beveridge explained the budget committee’s role as the governing body to approve the anticipated budget and authorize expenditure authority.

B. Areas of Change

1. Local Service Plan Process

As defined in ORS 334.175, the Local Service Plan must include the following resolution services:

- Administrative
- Programs for Children with Special Needs
- School Improvement
- Technology Support

Mr. Beveridge provided background on the SOESD's mission, development of the Local Service Plan (LSP), and ongoing commitment to provide high quality and cost-effective services in areas where a regional advantage can be achieved. The proposed general fund budget reflects revenue and service area selections by component districts as outlined in the 2021-2022 Local Service Plan.

2. Program Changes

Superintendent Beveridge reviewed state and federal funds from which the SOESD budget is formed. He explained that Governor Brown has proposed a State School Fund (SSF) of \$9.1 billion for the 2021-2023 biennium. Mr. Beveridge noted that, while the governor's proposed budget continues to prioritize K-12 funding and some categories appear to be strongly funded, there are challenges and areas of concern in the proposed funding level that would impact school districts and education service districts. Expected legislative outcomes inform budget calculations, and SOESD's proposed budget has been prepared utilizing a State School Fund general fund contribution of \$9.3 billion which remains less than current service level calculations.

Superintendent Beveridge explained the 2021 state and federal funding expectations and potential program impacts. He noted that growth or reductions in program areas funded by the SSF are impacted more by the choices districts make in deciding to purchase those services and less on the allocation that SOESD receives from the SSF. The superintendent provided a detail of impacts to programs due to anticipated funding and districts' LSP selections.

C. 2021-2022 Financial Review – Chief Financial Officer (CFO)

1. Overview of All Funds

Daniel Weaver, CFO, presented the 2021-2022 proposed budget and reviewed the primary revenue sources that make up SOESD's major funds.

2. Federal and State/Other Funds

All funds were reviewed and explained.

3. General Fund Program

ORS 334.177 requires that 90% of state funding to ESDs (State School Fund and local property tax collections) is spent on resolution services. For 2021-2022, 92.1% of SOESD's state funding level is allocated into resolution services. CFO Weaver reviewed and explained General Fund service changes.

4. Resolution Programs

Pursuant to ORS 334.175, the 2021-2022 resolution services are:

- Administrative Services/Operations
- School Improvement Services

- Special Education Services
- Technology and Media Services

CFO Weaver provided a breakdown of funding changes in each resolution service area.

5. Operations/Changes in Cash Position

CFO Weaver provided a historical overview of SOESD's cash position from 2015 to 2021. He noted that compliance with the 90% annual spending statutory requirement leaves little room in the cash position to build a contingency balance.

**Discussion and
Comments from
the Audience**

Presiding Chair Champion opened the floor for questions, discussion, and comments.

**Budget
Committee Action**

IT WAS MOVED BY MEMBER WILLIAMS, SECONDED BY MEMBER VALTIERRA-SANCHEZ TO:

Approve the proposed 2021-2022 budget in the amount of \$71,554,714.00 and set the rate of .3524 per one thousand dollars of assessed value.

MOTION CARRIED BY ROLL CALL VOTE: 13-0

Adjournment

There being no further business to conduct, Presiding Chair Champion adjourned the meeting at 7:23 p.m.

Minutes in Brief SOUTHERN OREGON EDUCATION SERVICE DISTRICT
BOARD OF DIRECTORS REGULARLY SCHEDULED MEETING
WEDNESDAY, MAY 19, 2021

Call to Order A regularly scheduled meeting of the Southern Oregon Education Service District Board of Directors was held by video/audio conference on Wednesday, May 19, 2021. Chair Valtierra-Sanchez called the meeting to order at 6:05 PM.

Attendance Board members in attendance: Board members absent:
Jessie Hecocta Rosie Converse
Mary Middleton Ana Mannenbach
Robert Moore Christine Norton-Cotts
Maud Powell
Annie Valtierra-Sanchez
Justin Wright

SOESD staff members and guests in attendance:
Jessica Bach Coree Kelly Susan Peck
Dale Balme David McKay Amy Szeliga
Scott Beveridge Patty Michiels Daniel Weaver
Donna Hernandez

Comments from Representatives of the Associations Amy Szeliga, president of the SOESD Education Association, commented on two topics being addressed in labor-management meetings: 1) addressing leave related to COVID-19, and 2) early retirement language in the collective bargaining agreement.

Donna Hernandez, treasurer of OSEA Chapter #104 Classified Association, reported that the classified association is in continued contract negotiations with the district.

Requests to Address Agenda Items There were no statements from the audience or requests to address an agenda item.

Consent Agenda The consent agenda consisted of the following items:
A. Approval of Agenda
B. Approval of Minutes: Regular Meeting, April 21, 2021
C. Personnel Report
D. Financial Report

IT WAS MOVED BY MEMBER MOORE, SECONDED BY MEMBER POWELL TO:
Approve the consent agenda as presented.
MOTION CARRIED: 6-0

Communication Superintendent's Schedule of Meetings– May and June 2021
Superintendent Beveridge reviewed his schedule of meetings for the two-month period, noting the following activities:

- Statewide meetings are ongoing with COSA and ODE to receive guidance and plan for the 2021-2022 school year.
- On May 6, 2021, the region's legislators and superintendents met with OHA Director Pat Allen to receive guidance for planning commencement ceremonies.
- Mr. Beveridge continues to facilitate bi-weekly conference calls with the region's legislators and superintendents to address legislative issues impacting education.
- The State Revenue Forecast will be released on May 20, 2021. COSA continues to provide weekly legislative updates.
- On May 20, 2021, the superintendent will participate in reviewing and scoring architectural design firm proposals for rebuilding the Phoenix Campus.

Business Services

SOESD Phoenix Campus Update – Request for Proposals (RFP)
 CFO Daniel Weaver and David McKay, of HMK Company construction management services, provided an update on the process for requesting architectural proposals and overall timelines for rebuilding from the loss of the SOESD Phoenix Campus that was destroyed in the Almeda fire on September 8, 2020. Mr. McKay reported that a Request for Proposals (RFP) was issued on April 21, 2021. Two firms attended a mandatory meeting and each submitted proposals on May 18, 2021. Next, a committee will meet to score the proposals and decide if interview offers will be made. Mr. McKay explained that, by Oregon statute, the decision must be made through a qualified-based selection process rather than cost. The committee will screen the qualifications of each firm and a recommendation will be brought to the board for approval in a future meeting.

Administration

- A. Proposed SOESD Board of Directors Meeting Schedule for 2021-2022
 Administration presented a proposed schedule of regular meetings of the SOESD Board of Directors for 2021-2022. The board can discuss the format for future meetings, whether in-person or by video/audio conference, during the July organizational meeting.
IT WAS MOVED BY MEMBER MOORE, SECONDED BY MEMBER WRIGHT TO:
 Approve the proposed 2021-2022 SOESD Board of Directors meeting schedule as presented.
MOTION CARRIED: 6-0
- B. Budget and Legislative Update
 Superintendent Beveridge provided an update on legislative activity to develop and approve the state education budget for the next biennium. The State School Fund initially proposed by Governor Brown is \$9.1 billion for the 2021-2023 biennium. The legislature appears poised to increase the number to \$9.3 billion. SOESD's 2021-2022 proposed budget that was approved by the Budget Committee on May 12, 2021 is based on a State School Fund of \$9.3 billion. CFO Weaver will provide an update to the board during the Budget Hearing on June 16, 2021. Mr. Beveridge also noted that SOESD continues to advocate for increased funding for Regional Inclusive Services (RIS) in an effort to return funding to at least 2009 levels this biennium.

- C. Classroom Relocation Update
Superintendent Beveridge and CFO Weaver provided an update on administration's efforts to secure space for relocating the STEPS Plus classroom and Transition classroom. Conversations are ongoing with the superintendents to determine if a district-hosted space is available for STEPS Plus. Ashland School District may have a site to offer in three years when the district's bond project is completed, but at this point no districts have space available. Administration continues to work with local real estate agents to search for a suitable site. To date, none has been available to be purchased or leased for serving students on or in close proximity to a school campus.

Executive Session At 6:49 PM, Chair Valtierra-Sanchez announced the board would meet in executive session pursuant to ORS 192.660(2)(d) to conduct deliberations with persons designed by the governing body to carry on labor negotiations.

Open Session At 7:43 PM, Chair Valtierra-Sanchez reconvened the board in open session.

- Miscellaneous**
- A. SOESD Budget Hearing and Regular Meeting: June 16, 2021, 6:00 PM, via video conference
 - B. OSBA Virtual Summer Conferences
 - Friday, July 9, 2021: School Board Essentials, 8:00 AM – 4:00 PM
 - Saturday, July 10, 2021: Empowering Youth Voices, 9:00 AM – 4:30 PM
 - Friday, July 23, 2021: Board Leadership and Administrative Professionals Workshop, 8:00 AM – 1:00 PM
 - Saturday, July 24, 2021: Raising the Equity Question, 8:00 AM – 4:00 PM

Adjournment There being no further business, Chair Valtierra-Sanchez adjourned the meeting of the Southern Oregon ESD Board of Directors at 7:45 PM.

SOUTHERN OREGON EDUCATION SERVICE DISTRICT
BOARD OF DIRECTORS FINANCIAL REPORT
May 31, 2021

100	GENERAL FUND	BUDGET	EXPENDED	BALANCE	%	REVENUE	%
					SPT		RECD
101	ADMIN/OPERATIONS	2,598,651.00	2,113,221.00	485,430.00	81.3%		
102	TECHNOLOGY MEDIA SERVICES	2,757,794.00	2,230,205.26	527,588.74	80.9%		
103	SPECIAL EDUC SERVICES	13,009,402.00	6,247,278.35	6,762,123.65	48.0%		
104	SPEECH	628,232.00	270,308.05	357,923.95	43.0%		
106	INTERPRETERS	1,548,843.00	965,939.06	582,903.94	62.4%		
107	PSYCHOLOGY	1,036,100.00	611,489.28	424,610.72	59.0%		
108	BRAILLIST	285,291.00	148,650.82	136,640.18	52.1%		
109	STEPS PLUS PROGRAM	1,151,523.00	772,590.06	378,932.94	67.1%		
110	OT / PT	176,760.00	193,758.33	(16,998.33)	109.6%		
112	SCHOOL IMPROVEMENT	0.00	0.00	0.00	0.0%		
113	REGIONAL/STATEWIDE INITIATIVES	360,771.00	251,045.75	109,725.25	69.6%		
114	CAREER/TECHNICAL ED	248,376.00	218,747.59	29,628.41	88.1%		
115	ENGLISH SECOND LANG	271,287.00	201,286.73	70,000.27	74.2%		
117	AUDIOLOGY	165,000.00	141,664.88	23,335.12	85.9%		
192	CARE	919,276.00	703,053.32	216,222.68	76.5%		
194	TRANSITION	595,201.00	289,516.12	305,684.88	48.6%		
TOTAL (100)		25,752,507.00	15,358,754.60	10,393,752.40	59.6%	25,685,017.99	99.7%
May 31, 2020		24,976,247.00	15,476,691.06	9,499,555.94	62.0%	24,556,313.99	98.3%

BOARD ACCOUNTS - 2310	BUDGET	EXPENDED	BALANCE	%	
				SPT	
340-BOARD TRAVEL	18,000.00	319.11	17,680.89	1.8%	
351-TELEPHONE	515.00	0.00	515.00	0.0%	
381-AUDIT	11,847.00	12,350.00	(503.00)	104.2%	
382-LEGAL SERVICES	60,034.00	15,682.50	44,351.50	26.1%	
388-ELECTIONS	30,000.00	0.00	30,000.00	0.0%	
390-OTHER SERVICES	0.00	0.00	0.00	0.0%	
410-SUPPLIES	773.00	0.00	773.00	0.0%	
640-DUES & FEES	18,029.00	17,736.75	292.25	98.4%	
651-LIABILITY INS	6,000.00	6,000.00	0.00	100.0%	
TOTAL BOARD ACCTS.		145,198.00	52,088.36	93,109.64	35.9%

210	SP REV -FEDERAL	BUDGET	EXPENDED	BALANCE	%	REVENUE	%
					SPT		RECD
0	SPECIAL REVENUE-FEDERAL	9,908,388.00	0.00	9,908,388.00	0.0%	0.00	0.0%
201	IDEA CONSORTIUM	0.00	4,040.85	(4,040.85)	N/A	4,040.85	N/A
203	PERKINS MSCEPP	0.00	13,449.05	(13,449.05)	N/A	13,420.00	N/A
204	PERKINS BASIC 19-20	0.00	144,973.59	(144,973.59)	N/A	144,973.59	N/A
205	PERKINS BASIC 20-21	0.00	315,962.50	(315,962.50)	N/A	264,725.15	N/A
206	MIG SUMMER SCHL	0.00	486,925.00	(486,925.00)	N/A	486,925.00	N/A
208	TITLE 1C MIG RSY 20-21	0.00	759,031.21	(759,031.21)	N/A	670,191.82	N/A
209	TITLE 1C MIG RSY 19-20	0.00	509,751.01	(509,751.01)	N/A	451,273.58	N/A

210	TITLE 1C-PRESCHL 19-20	0.00	143,781.12	(143,781.12)	N/A	143,781.12	N/A
211	TITLE 1C PRESCHL 20-21	0.00	28,565.27	(28,565.27)	N/A	28,806.38	N/A
212	STRIDE ACADEMY	0.00	0.00	0.00	N/A	0.00	N/A
213	TITLE 1-C SUPPLEMENTAL 20-21	0.00	20,018.21	(20,018.21)	N/A	8,026.57	N/A
214	IDEA REGIONAL	0.00	2,108,583.55	(2,108,583.55)	N/A	1,649,907.99	N/A
216	ELH SECTOR PLANNING 19-20	0.00	0.00	0.00	N/A	0.00	N/A
217	PP COORDINATED ENROLLMENT	0.00	29,500.00	(29,500.00)	N/A	29,500.00	N/A
218	INDIAN EDUCATION SERVICES	0.00	45,115.72	(45,115.72)	N/A	26,866.20	N/A
219	COVID-19 SUPPORT	0.00	298,203.36	(298,203.36)	N/A	191,992.21	N/A
235	FAMILY SUPPORT SERVICES 19-21	0.00	34,683.41	(34,683.41)	N/A	7,597.82	N/A
243	YOUTH TRANSITION PROGRAM	0.00	222,047.12	(222,047.12)	N/A	186,229.87	N/A
247	TITLE III CONSORTIUM 19-20	0.00	10,248.93	(10,248.93)	N/A	10,248.93	N/A
248	TITLE III CONSORTIUM 20-21	0.00	0.00	0.00	N/A	0.00	N/A
250	CARL PERKINS - RCC	0.00	0.00	0.00	N/A	2,214.65	N/A
251	LETS GO LEARN	0.00	0.00	0.00	N/A	0.00	N/A
261	CHILD CARE RESOURCE NETWORK 19-21	0.00	485,049.88	(485,049.88)	N/A	298,374.89	N/A
262	FAMILY SUPPORT & CONNECTIONS	0.00	311,581.01	(311,581.01)	N/A	241,604.37	N/A
263	CCRN - 2	0.00	0.00	0.00	N/A	0.00	N/A
264	CCRN RS STUDY	0.00	0.00	0.00	N/A	0.00	N/A
272	EI/ECSE	0.00	276,464.36	(276,464.36)	N/A	168,892.32	N/A
276	TRANSITION NETWORK FACILITATOR	0.00	0.00	0.00	N/A	0.00	N/A
277	TNF - STUDENT SUMMIT CONFERENCES	0.00	0.00	0.00	N/A	0.00	N/A
278	IDEA ENHANCEMENT 19-20	0.00	0.00	0.00	N/A	0.00	N/A
285	PERKINS RESERVE 19-20	0.00	12,238.56	(12,238.56)	N/A	12,238.56	N/A
287	TBI LIAISON 19-21	0.00	0.00	0.00	N/A	0.00	N/A
288	AUDIOLOGY SUPPORT 19-21	0.00	0.00	0.00	N/A	0.00	N/A
289	PERKINS RESERVE 20-21	0.00	60,857.59	(60,857.59)	N/A	59,728.72	N/A
292	IDEA ENHANCEMENT 20-21	0.00	0.00	0.00	N/A	0.00	N/A
297	EXTENDED ASSESSMENT 20-21	0.00	0.00	0.00	N/A	0.00	N/A
307	LTCT IDEA 619	0.00	0.00	0.00	N/A	0.00	N/A
308	LTCT TITLE 1D 20-21	0.00	49,240.80	(49,240.80)	N/A	36,545.67	N/A
309	LTCT IDEA 20-21	0.00	23,618.06	(23,618.06)	N/A	22,271.02	N/A
311	MIECHV	0.00	21,942.63	(21,942.63)	N/A	11,965.62	N/A
313	OCDD	0.00	32,699.41	(32,699.41)	N/A	24,253.37	N/A
316	MTSS REGIONAL COACHES	0.00	47,363.73	(47,363.73)	N/A	41,904.56	N/A
318	HS MATH PATHWAY CONVENING	0.00	0.00	0.00	N/A	0.00	N/A
TOTAL (210)		9,908,388.00	6,495,935.93	3,412,452.07	65.6%	5,238,500.83	52.9%
May 31, 2020		9,174,433.00	6,176,875.13	2,997,557.87	67.3%	4,970,410.96	54.2%

					%	%
290	SP REV -OTHER	BUDGET	EXPENDED	BALANCE	SPT	RECD
0	SPECIAL REVENUE-OTHER	24,602,518.00	0.00	24,602,518.00	0.0%	0.0%
717	PP COORDINATED ENROLLMENT	0.00	52,913.22	(52,913.22)	N/A	N/A
718	GYO GRANT	0.00	64,826.57	(64,826.57)	N/A	N/A
719	COVID-19 SUPPORT	0.00	0.00	0.00	N/A	(12,695.08)
749	SOREN SUPPORT	0.00	384,079.74	(384,079.74)	N/A	230,002.54
751	ADV MATH IN REAL LIFE	0.00	0.00	0.00	N/A	0.00
753	ADV STEM INNOVATIVE PROGRAMMING	0.00	0.00	0.00	N/A	0.00

754	MEDIA LIBRARY SERVICES	0.00	0.00	0.00	N/A	0.02	N/A
757	LONG TERM CARE TREATMENT	0.00	1,185,394.24	(1,185,394.24)	N/A	886,260.15	N/A
758	WESD DASHBOARD	0.00	74,047.15	(74,047.15)	N/A	(32,053.64)	N/A
759	FCCN	0.00	19,662.37	(19,662.37)	N/A	10,387.97	N/A
760	CPDP	0.00	0.00	0.00	N/A	6,566.43	N/A
761	CCRN SUPPORT	0.00	4,856.54	(4,856.54)	N/A	8,106.95	N/A
762	CTE REVITALIZATION GRANT	0.00	0.00	0.00	N/A	0.00	N/A
763	SUCCESSFUL TRANSITIONS GRANT	0.00	0.00	0.00	N/A	0.00	N/A
765	SUPPORT - CTE CAREER PATHWAYS	0.00	15,495.95	(15,495.95)	N/A	12,351.54	N/A
766	SCHOOL READINESS HUB	0.00	151,805.27	(151,805.27)	N/A	65,577.84	N/A
767	SHA FAMILY SERVICES HUB	0.00	33,924.92	(33,924.92)	N/A	0.00	N/A
768	EMERGING REGIONAL STEM HUB	0.00	173,766.88	(173,766.88)	N/A	165,988.66	N/A
769	REGIONAL EDUCATOR NETWORK (SOREN)	0.00	211,270.11	(211,270.11)	N/A	214,697.00	N/A
770	LTCT ADDITIONAL SERVICES	0.00	0.00	0.00	N/A	4,205.82	N/A
772	STEM INNOVATIVE PROGRAMMING 19-21	0.00	29,653.81	(29,653.81)	N/A	32,085.79	N/A
773	PRESCHOOL PROMISE	0.00	156,107.42	(156,107.42)	N/A	147,347.50	N/A
774	PRESCHOOL PROMISE - COORDINATION	0.00	38,816.49	(38,816.49)	N/A	180,752.66	N/A
776	OREGON SCIENCE PROJECT	0.00	6,617.52	(6,617.52)	N/A	6,617.52	N/A
777	R & R COMMUNITIES	0.00	5,613.39	(5,613.39)	N/A	0.00	N/A
778	THREAT ASSESSMENT PROGRAM	0.00	22,990.00	(22,990.00)	N/A	32,655.00	N/A
779	CCR&R PRESCHOOL PROMISE SSA	0.00	155,437.57	(155,437.57)	N/A	0.00	N/A
802	CLASSROOM AT CRATER LAKE	0.00	0.00	0.00	N/A	373.99	N/A
804	ODE INTEL	0.00	0.00	0.00	N/A	3,386.74	N/A
805	OI SERVICES	0.00	0.00	0.00	N/A	(0.30)	N/A
806	MATH IN REAL LIFE	0.00	11,825.75	(11,825.75)	N/A	1,555.71	N/A
807	PERS VARIANCE ACCOUNT	0.00	2,928.77	(2,928.77)	N/A	20,228.46	N/A
808	LEAD LEARN EXCEL	0.00	0.00	0.00	N/A	5,451.99	N/A
809	AMBITIOUS INSTRUCTION	0.00	0.00	0.00	N/A	0.00	N/A
810	SOTCE	0.00	0.00	0.00	N/A	19,035.39	N/A
811	B C R TRAINING GRAT	0.00	9,984.59	(9,984.59)	N/A	4,893.32	N/A
812	AIAN EDUCATOR SUCCESS	0.00	2,991.12	(2,991.12)	N/A	0.00	N/A
813	ATTENDANCE INITIATIVE	0.00	151.90	(151.90)	N/A	(7,147.81)	N/A
814	REGIONAL ABSENTEESIM INITIATIVE	0.00	97,123.74	(97,123.74)	N/A	0.00	N/A

SUBTOTAL-290	24,602,518.00	2,912,285.03	21,690,232.97	11.8%	2,239,965.48	9.1%
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290	SP.REV.-OTHER	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
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SUBTOTAL-290	24,602,518.00	2,912,285.03	21,690,232.97	11.8%	2,239,965.48	9.1%
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815	SOESD-SPEC ED SERVICES	0.00	0.00	0.00	N/A	68.29	N/A
816	STUDENT SUCCESS ACT	0.00	653,135.22	(653,135.22)	N/A	334,866.60	N/A
817	ADV PROGRAM EXPANSION	0.00	0.00	0.00	N/A	0.00	N/A

818	AIAN STUDENT SUCCESS JaJo	0.00	71,819.25	(71,819.25)	N/A	0.00	N/A
819	AIAN STUDENT SUCCESS KLAMATH	0.00	19,208.48	(19,208.48)	N/A	0.00	N/A
821	OETC/ODE ONLINE	0.00	0.00	0.00	N/A	2,784.62	N/A
822	GILBERT CREEK PLAYGROUND	0.00	0.00	0.00	N/A	157.94	N/A
823	ATTENDANCE DONATION ACCOUNT	0.00	0.00	0.00	N/A	49.89	N/A
824	ROLLOVER FUNDS	0.00	0.00	0.00	N/A	(4,095.56)	N/A
825	STATE - R A C	0.00	146,053.40	(146,053.40)	N/A	95,006.18	N/A
828	TARGET GRANT	0.00	0.00	0.00	N/A	0.00	N/A
829	MIGRANT/ELL WORKSHOP	0.00	2,479.10	(2,479.10)	N/A	12,257.21	N/A
830	FOCUSED NETWORK FUNDING	0.00	0.00	0.00	N/A	0.00	N/A
831	CTE WORKSHOP ACCOUNT	0.00	0.00	0.00	N/A	3,884.71	N/A
836	INDIAN ED DONATION ACCOUNT	0.00	0.00	0.00	N/A	21,783.94	N/A
838	TAPESTRY GRANT	0.00	0.00	0.00	N/A	71.96	N/A
841	TRUANCY GRANT	0.00	0.00	0.00	N/A	285.30	N/A
842	FORD FAMILY FOUNDATION GRANT	0.00	10,000.00	(10,000.00)	N/A	10,000.00	N/A
845	SUPERINTENDENT ASSOC LUNCHES	0.00	0.00	0.00	N/A	153.09	N/A
849	OEA WELLNESS - MENTORING	0.00	0.00	0.00	N/A	0.00	N/A
850	WELLNESS GRANT	0.00	368.93	(368.93)	N/A	7,381.29	N/A
852	ZELZIE REED TRUST	0.00	0.00	0.00	N/A	15,369.96	N/A
853	MENTORING TEACHER 20-21	0.00	157,598.62	(157,598.62)	N/A	230,760.28	N/A
854	GRAY FAMILY FUND	0.00	0.00	0.00	N/A	955.00	N/A
855	MIGRANT DONATIONS	0.00	63,761.09	(63,761.09)	N/A	140,894.00	N/A
857	SPEC ED WORKSHOP ACCT	0.00	0.00	0.00	N/A	42,728.02	N/A
858	MEDIA LIBRARY REPLACE MATERIALS	0.00	37,173.23	(37,173.23)	N/A	15,591.10	N/A
859	ED TECH SUMMIT	0.00	0.00	0.00	N/A	25,438.24	N/A
860	CLIMATE CHANGE EDUC-CLASS AT CL	0.00	0.00	0.00	N/A	327.64	N/A
865	REGIONAL PROMISE	0.00	41,455.44	(41,455.44)	N/A	35,312.45	N/A
866	AUTZEN FOUNDATION	0.00	3,610.90	(3,610.90)	N/A	15,480.00	N/A
867	COW CREEK FOUNDATION	0.00	0.00	0.00	N/A	5,980.00	N/A
868	PLUM CREEK FOUNDATION	0.00	593.75	(593.75)	N/A	593.75	N/A
869	FOURWAY FOUNDATION	0.00	1,682.18	(1,682.18)	N/A	17,030.83	N/A
872	EI/ECSE	0.00	1,315,704.59	(1,315,704.59)	N/A	586,630.72	N/A
873	PROGRAM SUPPORT EI/ECSE	0.00	335,686.02	(335,686.02)	N/A	613,134.03	N/A
874	PRESCHOOL PROMISE - STARTUP	0.00	2,698.16	(2,698.16)	N/A	0.00	N/A

SUBTOTAL-290		24,602,518.00	5,775,313.39	18,827,204.61	23.5%	4,470,846.96	18.2%
					%		%
290	SP.REV.-OTHER	BUDGET	EXPENDE	BALANCE	SPT	REVENUE	RECD

SUBTOTAL-290		24,602,518.00	5,775,313.39	18,827,204.61	23.5%	4,470,846.96	18.2%
876	TRANSITION NETWORK FACILITATOR	0.00	115,051.32	(115,051.32)	N/A	95,131.87	N/A
881	EDUCATIONAL INSTRUCTION	0.00	11,474.07	(11,474.07)	N/A	1,516.45	N/A

882	EARLY LEARNING HUB	0.00	438,358.88	(438,358.88)	N/A	1,153,447.38	N/A
888	CTE - EQUIPMENT REIMBURSEMENT	0.00	842.00	(842.00)	N/A	53,180.03	N/A
889	ADV REGIONAL STEM HUB	0.00	0.00	0.00	N/A	0.00	N/A
901	TECHNOLOGY SUPPORT	0.00	29,448.00	(29,448.00)	N/A	1,151,912.81	N/A
904	RETIRE/SABATICAL	0.00	405,641.56	(405,641.56)	N/A	1,553,488.79	N/A
905	FMLA	0.00	0.00	0.00	N/A	63,123.97	N/A
910	SUMMER SP-ED SERVICES	0.00	9,124.95	(9,124.95)	N/A	608.63	N/A
912	SPECIAL PROJECTS	0.00	0.00	0.00	N/A	353.98	N/A
913	WRITING ASSESSMENT	0.00	0.00	0.00	N/A	4,436.05	N/A
915	REGIONAL-LOCAL CONTRACTS	0.00	356,146.64	(356,146.64)	N/A	(1,145.06)	N/A
916	STATE REGIONAL	0.00	1,028,036.47	(1,028,036.47)	N/A	782,490.03	N/A
918	K PARTNERSHIP INNOVATION	0.00	196,667.36	(196,667.36)	N/A	76,346.56	N/A
920	MIG/ESL PROGRAM SUPPORT	0.00	0.00	0.00	N/A	192.63	N/A
921	MEYER MEMORIAL	0.00	27,486.52	(27,486.52)	N/A	148,482.83	N/A
924	SOU TECHNOLOGY	0.00	0.00	0.00	N/A	1,946.35	N/A
926	AUTISM - PARENT PARTNER	0.00	6,372.16	(6,372.16)	N/A	17,066.32	N/A
929	ADV REGIONAL PROMISE	0.00	0.00	0.00	N/A	0.00	N/A
930	ADV KPI	0.00	0.00	0.00	N/A	0.00	N/A
931	BRAILLIST PRODUCTION	0.00	0.00	0.00	N/A	9,038.97	N/A
932	KLAMATH TECH	0.00	0.00	0.00	N/A	1,749.66	N/A
935	STAFF CONTRACTS	0.00	17,836.93	(17,836.93)	N/A	46,850.08	N/A
938	GARDEN PROJECT GRANT	0.00	0.00	0.00	N/A	24.50	N/A
941	READING GRANT	0.00	0.00	0.00	N/A	2,324.09	N/A
942	FOLLETTE CONTRACT	0.00	46,117.75	(46,117.75)	N/A	22,565.72	N/A
943	YTP PROGRAM	0.00	30,341.15	(30,341.15)	N/A	24,732.44	N/A
945	ESD WORKSHOP	0.00	3,400.00	(3,400.00)	N/A	21,949.95	N/A
946	AURAL IMPRESSION	0.00	35,845.89	(35,845.89)	N/A	121,128.12	N/A
947	CURRICULUM WORKSHOP	0.00	13,985.55	(13,985.55)	N/A	32,963.70	N/A
949	BVIS FUNDING	0.00	29,649.23	(29,649.23)	N/A	18,775.33	N/A
951	EMPLOYEE PAID MEDICAL	0.00	0.00	0.00	N/A	1,245.62	N/A
952	INSURANCE RESERVE	0.00	0.00	0.00	N/A	23,693.04	N/A
953	FINGERPRINTING	0.00	75.00	(75.00)	N/A	33,793.57	N/A
955	INFRASTRUCTURE-SOESD	0.00	461,266.12	(461,266.12)	N/A	2,278,000.00	N/A
957	OR PROJECT	0.00	24,279.72	(24,279.72)	N/A	326,811.74	N/A
960	COOP PURCHASING	0.00	495,987.08	(495,987.08)	N/A	532,475.06	N/A

SUBTOTAL-290	24,602,518.00	9,558,747.74	15,043,770.26	38.9%	13,071,548.17	53.1%
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	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
290 SP.REV.-OTHER				%		%

SUBTOTAL-290	24,602,518.00	9,558,747.74	15,043,770.26	38.9%	13,071,548.17	53.1%
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961	COOP PURCHASING SUPPORT	0.00	50,284.80	(50,284.80)	N/A	42,135.95	N/A
964	EMPLOYEE SERVICES	0.00	494.29	(494.29)	N/A	1,268.87	N/A
965	MIG PROGRAM SUPPORT	0.00	0.00	0.00	N/A	2,345.17	N/A
966	PDHH DONATIONS	0.00	0.00	0.00	N/A	2,810.00	N/A
967	BRAIN BOWL	0.00	0.00	0.00	N/A	6,010.10	N/A
972	PVI DONATIONS	0.00	375.00	(375.00)	N/A	4,263.17	N/A
974	SHARED READING PROGRAM	0.00	0.00	0.00	N/A	117.22	N/A
976	TELECONFERENCING	0.00	0.00	0.00	N/A	7,118.48	N/A
978	SCHOOL IMPROVEMENT WORKSHOPS	0.00	0.00	0.00	N/A	129,879.39	N/A
982	READING RED	0.00	0.00	0.00	N/A	813.96	N/A
983	OREGON ONLINE	0.00	0.00	0.00	N/A	38,573.67	N/A
989	ADV CTE REVITALIZATION	0.00	0.00	0.00	N/A	0.00	N/A
990	MEDICAID ADMN CLAIMING	0.00	186,786.67	(186,786.67)	N/A	88,659.49	N/A
991	MAC DISTRICTS	0.00	4,475.82	(4,475.82)	N/A	4,344.03	N/A
996	OREGON COMMUNITY FOUNDATION	0.00	34,000.00	(34,000.00)	N/A	59,000.00	N/A
998	COMPUTER REPLACEMENT	0.00	130,111.90	(130,111.90)	N/A	98,618.90	N/A
999	INDIRECT COST POOL	0.00	616,234.42	(616,234.42)	N/A	1,572,157.36	N/A
TOTAL (290)		24,602,518.00	10,581,510.64	14,021,007.36	43.0%	15,129,663.93	61.5%
May 31, 2020		20,928,339.00	11,146,951.48	9,781,387.52	53.3%	14,688,930.40	70.2%
					%		%
600	INTERNAL SERVICE	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
000	INTERNAL SERV BUDGET	0.00	0.00	0.00	N/A	0.00	N/A
651	SUBSTITUTE SERVICES	5,128,986.00	1,506,637.91	3,622,348.09	29.4%	875,092.93	17.1%
655	WORKER'S COMP/MEDICAL	1,040,161.00	712,130.96	328,030.04	68.5%	1,355,759.06	130.3%
662	SB1049 - PERS	600,000.00	720.68	599,279.32	N/A	488,700.12	N/A
675	INTERNAL IT SUPPORT	247,500.00	0.00	247,500.00	0.0%	0.00	0.0%
696	UNEMPLOYMENT ACCT	233,527.00	31,423.39	202,103.61	13.5%	525,138.90	224.9%
697	COPIES / FAX USAGE	134,200.00	28,576.46	105,623.54	21.3%	167,684.48	125.0%
TOTAL (600)		7,384,374.00	2,279,489.40	5,104,884.60	30.9%	3,412,375.49	46.2%
May 31, 2020		6,258,529.00	4,369,566.79	1,888,962.21	69.8%	5,183,135.86	82.8%

RECAP BY FUND		BUDGET	EXPENDED	BALANCE	% SPT	REVENUE	% RECD
100	GENERAL FUND	25,752,507.00	15,358,754.60	10,393,752.40	59.6%	25,685,017.99	99.7%
210	SP REV - FEDERAL	9,908,388.00	6,495,935.93	3,412,452.07	65.6%	5,238,500.83	52.9%
290	SP REV - OTHER	24,602,518.00	10,581,510.64	14,021,007.36	43.0%	15,129,663.93	61.5%
600	INTERNAL SERVICE	7,384,374.00	2,279,489.40	5,104,884.60	30.9%	3,412,375.49	46.2%
TOTAL ALL FUNDS		<u>67,647,787.00</u>	<u>34,715,690.57</u>	<u>32,932,096.43</u>	<u>51.3%</u>	<u>49,465,558.24</u>	<u>73.1%</u>
May 31, 2020		<u>61,072,548.00</u>	<u>37,170,084.46</u>	<u>43,716,439.86</u>	<u>60.9%</u>	<u>49,398,791.21</u>	<u>80.9%</u>
FUND BAL - 5/31/2021		<u>14,749,867.67</u>					
FUND BAL - 5/31/2020		<u>12,228,706.75</u>					

SOESD Superintendent's Meeting Schedule
June, July, and August 2021

June 2021

- 1 Cabinet Meeting
Coalition of School Administrators (COSA) Oregon Association of School Executives (OASE)
Statewide Superintendents Meeting with Colt Gill re: 2021-2022 School Year Guidance
- 2 SOESD Education Association Labor-Management Meeting
Cabinet Meeting to Review Office Space Needs
Southern Oregon Superintendents Meeting re: 2021-2022 School Year Planning
- 3 OAESD Superintendents Council Meeting
Review Potential STEPS Classroom Location
Meeting with Jackson County Superintendents and Jackson County Public Health
Program Planning with René Brandon, Southern Oregon Early Learning Services
- 4 COSA Weekly Legislative Update
- 7 Southern Oregon Superintendents and Legislators Meeting with OHA Director Pat Allen
and ODE Director Colt Gill re: 2021-2022 School Year Planning
- 8 Conference Call with Southern Oregon Legislators and Superintendents
Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
Architectural RFP Review Committee Meeting
- 10 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
- 11 COSA Weekly Legislative Update
- 14 Program Planning with Susan Peck, Special Education Director
Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education
Coordinator, and Patty Michiels, Chief Human Resources Officer
- 15 Cabinet Meeting
Program Planning with Coree Kelly, Chief Information Officer
Southern Oregon Early Learning Services (SOELS) Governance Council Meeting
- 16 SOESD Board of Directors Meeting
- 17 Meeting with Jackson County Superintendents and Jackson County Public Health
- 18 COSA Weekly Legislative Update
- 21 Southern Oregon Superintendents Meeting
Continuum of Care Board Meeting (re: Housing / Homelessness)
- 22 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
Southern Oregon Success (SORS) Network Meeting
Program Planning with Coree Kelly, Chief Information Officer
- 23 Administrative Team Meeting
SOESD Board Recognition of Retiring Employees
- 24 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
Southern Oregon Early Learning Services (SOELS) Executive Committee
- 25 COSA Weekly Legislative Update
- 28 Program Planning with Susan Peck, Special Education Director
- 29 Program Planning with Coree Kelly, Chief Information Officer

July 2021

- 1 Meeting with Jackson County Superintendents and Jackson County Public Health
Program Planning with René Brandon, Southern Oregon Early Learning Services (SOELS)
- 6 Cabinet Meeting
Program Planning with Coree Kelly, Chief Information Officer
- 8 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
- 9 OSBA Virtual Summer Conference: School Board Essentials
- 10 OSBA Virtual Summer Conference: Empowering Youth Voices
- 12 Program Planning with Susan Peck, Special Education Director
Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education
Coordinator and Patty Michiels, Chief Human Resources Officer
- 13 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
Program Planning with Coree Kelly, Chief Information Officer
- 14 Administrative Team Meeting (Tentative)
- 15 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
Meeting with Jackson County Superintendents and Jackson County Public Health
- 19 Southern Oregon Superintendents Meeting
- 20 Cabinet Meeting
Program Planning with Coree Kelly, Chief Information Officer
Southern Oregon Connect Oregon Community Network Advisory Board (Unite Us / Coordinated Care)
Southern Oregon Early Learning Services (SOELS) Governance Council Meeting
- 21 SOESD Board of Directors Organizational Meeting
- 22 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
Southern Oregon Early Learning Services (SOELS) Executive Committee
- 23 OSBA Virtual Summer Conference: Board Leadership and Administrative Professionals Workshops
- 26 Program Planning with Susan Peck, Special Education Director
- 27 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
Program Planning with Coree Kelly, Chief Information Officer
- 29 Meeting with Jackson County Superintendents and Jackson County Public Health

August 2021

- 2 Program Planning with Susan Peck, Special Education Director
- 3 Cabinet Meeting
Program Planning with Coree Kelly, Chief Information Officer
- 5 OAESD Superintendents Council
Program Planning with René Brandon, Southern Oregon Early Learning Services
- 9 Program Planning with Susan Peck, Special Education Director
Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education
Coordinator and Patty Michiels, Chief Human Resources Officer
- 10 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
Program Planning with Coree Kelly, Chief Information Officer

- Association of School Executives (OASE) Statewide Superintendents Meeting
re: 2021-22 school year planning
- 11 Administrative Team Meeting (Tentative)
 - 12 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
Meeting with Jackson County Superintendents and Jackson County Public Health
 - 16 Southern Oregon Superintendents Meeting
Continuum of Care Board Meeting (re: Housing / Homelessness)
 - 17 Cabinet Meeting
Program Planning with Coree Kelly, Chief Information Officer
Southern Oregon Early Learning Services (SOELS) Governance Council Meeting
 - 19 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
 - 23 Program Planning with Susan Peck, Special Education Director
 - 24 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
Program Planning with Coree Kelly, Chief Information Officer
 - 26 Southern Oregon Early Learning Services (SOELS) Executive Committee

**2020-2021 Southern Oregon ESD
RESOLUTION #10**

**RESOLUTION ADOPTING THE BUDGET, MAKING APPROPRIATIONS,
IMPOSING AND CATEGORIZING THE TAXES**

BE IT RESOLVED that the Board of Directors of Southern Oregon Education Service District hereby adopts the budget for fiscal year 2021-2022 in the total of \$71,604,714.00* now on file at the district administration office in Medford, Oregon.

* Aggregate sum of budget requirements for all funds.

BE IT RESOLVED that the amounts for the fiscal year beginning July 1, 2021 and for the purposes shown below are hereby appropriated:

<u>General Fund (100):</u>		
Instruction (1000)	\$ 5,373,710.00	
Support Services (2000)	8,049,656.00	
Community Services (3000)	182,812.00	
Interagency (5200)	300,000.00	
Apportionment (5300)	11,683,087.00	
Contingency (6000)	<u>300,000.00</u>	
Total General Fund		\$ 25,889,265.00
 <u>Special Revenue Fund-Federal (210):</u>		
Instruction (1000)	\$ 5,736,888.00	
Support Services (2000)	3,365,052.00	
Community Services (3000)	<u>1,301,867.00</u>	
Total Special Revenue Fund-Federal		\$ 10,403,807.00
 <u>Special Revenue Fund-State/Other (290):</u>		
Instruction (1000)	\$ 6,525,997.00	
Support Services (2000)	17,989,316.00	
Community Services (3000)	1,152,832.00	
Maintenance/Constr (4000)	49,896.00	
Debt Service (5100)	50,000.00	
Interagency (5200)	90,061.00	
Contingency (6000)	<u>24,948.00</u>	
Total Special Revenue Fund-State/Other		\$ 25,883,050.00
 <u>Capital Projects Fund (400):</u>		
Maintenance/Constr (4000)	\$ <u>1,675,000.00</u>	
Total Capital Projects Fund		\$ 1,675,000.00

**2020-2021 Southern Oregon ESD
RESOLUTION #10 (Continued)**

<u>Internal Service Fund (600):</u>		
Support Services (2000)	\$ 7,742,042.00	
Debt Service (5100)	<u>11,550.00</u>	
Total Internal Service Fund		<u>\$ 7,753,592.00</u>
Total Appropriations – All Funds		<u>\$71,604,714.00*</u>

**RESOLUTION ADOPTING THE BUDGET, MAKING APPROPRIATIONS,
IMPOSING AND CATEGORIZING THE TAXES**

BE IT RESOLVED that the Board of Directors for Southern Oregon Education Service District hereby imposes the taxes provided for in the adopted budget at the permanent rate of .3524 per \$1,000 of assessed value for operations, and that these taxes are hereby imposed for tax year 2021-2022 upon the assessed value of all taxable property within the district and categorized as follows:

	Education Limitation	Excluded from Limitation
General Fund	\$.3524/\$1,000	

Approved by the Board June 16, 2021:

Annie Valtierra-Sanchez, Chair

Scott Beveridge, Superintendent-Clerk