**2020-2022 Student Investment Account (SIA) and Several Other ODE Initiatives Implementation and Planning**

***Important Activities and Dates***

Listed below are the activities and due dates for the completion of **2020-21 SIA requirements and the 2021-22 reporting requirements for several ODE initiatives**. The chart is a summary of the important activities and dates. ODE activities that are not SIA related are shaded by area (i.e., High School Success, ESSER III, Division 22, etc.). Please feel free to reach out to [Tanya Frisendahl](mailto:Tanya_Frisendahl@soesd.k12.or.us) if you have any questions.

**Year 1 2021-22 SY** (\*Exact timeline to be determined by district)

**The first several activities you have probably already finished but wanted to include them as a review to ensure completion. You can delete or strike through those that are done.**

| Activity | Date Due | Notes | Resources |
| --- | --- | --- | --- |
| **ESSER III:** Safe Return to In-Peron Instruction and Continuity of Services Plan | August 27, 2021 | Districts to submit Continuity of Services Plan through Smartsheet. Updated plans will be due every 6 months. Funding ends Sept 30, 2024. | Continuity of Services Plan through [Smartsheet template](https://app.smartsheet.com/b/form/ae2decb46f944735939251c51746ae0f). [Safe Return to In-Person Instruction and Continuity of Services Plan Instructions](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/Safe%20Return%20to%20In-Person%20Instruction%20and%20Continuity%20of%20Services%20Plan%20Instructions%207.21.21.pdf)  [ESSER III District Plan Guide](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/ESSER%20III%20District%20Plan%20Guide%207.22.21.pdf) p. 4 has steps to the process. [ESSER III website](https://www.oregon.gov/ode/schools-and-districts/grants/Pages/ESSER-Fund-III.aspx?utm_medium=email&utm_source=govdelivery) |
| **SIA:** Work on completing 3rd Progress Report and Annual Report for **20-21** **without summer extension.** Posted on website and presented to the Board**.** | \*September, 2021 | Covers programming and expenditures from Apr 1, 2021 – June 30, 2021; additional questions added for annual report. This report must be posted and presented to the Board. |  |
| **SIA:** Last day to spend SIA **20-21** funds **with** an approved summer extension. | September 30, 2021 | Extension request window was March 1-31, 2021. |  |
| **SIA:** 3rd period SIA Progress Report and Annual Report for districts **without** a summer extension due to ODE. | September 30, 2021 | This report must be posted and presented to the Board. Due date for districts **with** an extensionis November 30, 2021. |  |
| **ESSA Partnerships:** Grant activities encumbered. ESSA Partnerships 19-20 subgrant closes September 30, 2021 and was not extended under the current waiver. | September 30, 2021 | All ESSA Partnership claims made in EGMS should be accompanied by submission of the [**budgeting and claim tool**](https://www.oregon.gov/ode/schools-and-districts/grants/ESEA/IA/Documents/ESSA_PARTNERSHIPS_PLANNING_BUDGET.xlsx?utm_medium=email&utm_source=govdelivery), describing the specific activities being claimed against and documenting alignment to larger district and/or school improvement strategies.  The tool is [**submitted via the form**](https://app.smartsheet.com/b/form/b1c9f11d602e42c5904c672a40e02fca?utm_medium=email&utm_source=govdelivery) linked in the final tab. | From [ESSA Partnership Districts August 2021 Update](https://content.govdelivery.com/accounts/ORED/bulletins/2ed31bf)  [Every Student Succeeds Act (ESSA)](https://www.oregon.gov/ode/rules-and-policies/essa/pages/default.aspx) website |
| **SIA:** Work on completing 1st Quarterly SIA Report for **SY 21-22**. Due to ODE by October 31st. | \*October, 2021 | Reporting window opens Oct 1. Reporting requirements include updating SIA Budget to new allocation amount and responding to journaling progress questions. |  |
| **SIA:** ODE sends links to new SIA Smartsheet dashboard reporting forms to districts. | October 1, 2021 | Smartsheet dashboard is for submitting Quarterly Reports throughout the year. |  |
| **High School Success:** Expenditure report from 2019-2021 biennium due for districts **with a summer extension.** | October 15, 2021 |  | [Expenditure report](https://ode.smapply.org/) from 2019-2021 biennium |
| **High School Success:** Last day to claim funds in EGMS for those with a summer extension. | October 15, 2021 |  |  |
| **ESSER III:** Complete ESSER-III – District Plan. | October 20, 2021 | District plan due Oct 20; Funding ends Sept 30, 2024. | See [ESSER III website](https://www.oregon.gov/ode/schools-and-districts/grants/Pages/ESSER-Fund-III.aspx?utm_medium=email&utm_source=govdelivery) for guidance. ESSER III [District Plan Smartsheet template](https://app.smartsheet.com/b/form/19e2b2befca3408685187f7ad3104ed9). [ESSER III District Plan Guide](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/ESSER%20III%20District%20Plan%20Guide%207.22.21.pdf) p. 4 has steps to the process.  [ESSER III Integrated Planning Tool (IPT)](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/FINAL%20ESSER%20III%20Integrated%20Planning%20Tool.xlsx) |
| **ESSER III:** ESSER Capital Expenditure Approval and Reimbursement | Due when any ESSER III funds will be used for Capital Expenditures | All capital expenditures over $25,000 be presented to school board for approval.  ODE has updated the capital expenditure approval form and process. Capital expenditure approvals may be submitted prior to obtaining school board approval. **However, school board approval must be obtained prior to expending the funds.** | The updated form can be found on [ESSER II](https://www.oregon.gov/ode/schools-and-districts/grants/Pages/ESSER-Fund-II.aspx?utm_medium=email&utm_source=govdelivery) and [ESSER III](https://www.oregon.gov/ode/schools-and-districts/grants/Pages/ESSER-Fund-III.aspx?utm_medium=email&utm_source=govdelivery) webpages under the “Capital Expenditure Approval” heading.  [ESSER Capital Expenditures and Reimbursement Updates](https://content.govdelivery.com/accounts/ORED/bulletins/2f80d60) |
| **High School Success:** Expenditure report reconciliation/review as necessary; plan adjustment due to allocation change as necessary. | October 29, 2021 | Funds allocated for the first year of the biennium are allocated for two years while those for the second year are allocated for a single year. No carryover request is necessary for the first year of the biennium and none is allowable for the second. | [HSS Guidance](https://www.oregon.gov/ode/students-and-family/GraduationImprovement/Pages/HSS.aspx)  [HSS Updated 7/27/21](https://www.oregon.gov/ode/students-and-family/GraduationImprovement/Documents/HSS%20FAQ.pdf) p. 8 |
| **SIA:** 1st Quarterly SIA Programmatic and Financial Progress Report for **SY 21-22**. Due to ODE by October 31st. | October 31, 2021 | Reporting requirements include updating SIA Budget to new allocation amount and responding to journaling progress questions. ODE has created a [progress report template](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx) that recipients can use to prepare their responses prior to submitting reports via their Smartsheet dashboard. Reporting period of July 1, 2021 - September 30, 2021. | [Progress Report Template](https://www.google.com/url?q=https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx&sa=D&source=docs&ust=1636498674295000&usg=AOvVaw2Z6O8JMHL2wogNwH5BuFIw)  [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.11 |
| **SIA:** Work on completing 3rd SIA Progress and Annual Report for **20-21** **with summer extension.** Posted on website and presented to the Board**.** | \*November, 2021 | This report must be posted and presented to the Board. | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) Page 12 |
| **SIA:** 2021-22 Year 1 SIA grant agreements/ amendments signed and returned to ODE. | Projected November, 2021 | SIA 2021-22 Year 1 grant agreements/amendments still need to be approved by DOJ. Will be sent to districts/eligible charter schools once approved by DOJ. | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.3 |
| **SIA:** Draw down first 50% of SIA Year 1 allocation. | Projected November/December, 2021 | SIA recipients are typically eligible to claim 25% of their allocation quarterly. However, for 2021-2022, Grant Agreements/ Amendments have not yet been executed. Due to this, the disbursement is anticipated to begin in Nov/Dec with 50%. | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.4 |
| **Division 22:** Report to School Board the district’s compliance with all Division 22 Standards in effect for the 2020-21 school year.  Post the Community Report on Compliance with Public School Standards to websites. | November 1, 2021 | In November 2021, districts will report compliance with the standards in place for the 2020-21 school year, as amended by [OAR 581-022-0104: State Standards for the 2020-21 School Year](https://secure.sos.state.or.us/oard/viewSingleRule.action?ruleVrsnRsn=277382) to reflect the unique circumstances of the COVID-19 Pandemic. | [Division 22 ODE webpage](https://www.oregon.gov/ode/rules-and-policies/StateRules/Pages/Division-22.aspx)  To support school districts in completing their report to the school board, ODE has developed a [Community Report Template](https://www.oregon.gov/ode/rules-and-policies/StateRules/Documents/Division%2022%20Report%20Template.docx) for school districts to use that meets WCAG 2.0 accessibility criteria. **Note: Districts are required to use this report template and to post it on the district website.** This document provides instructions on how to complete the Community Report Template and how to submit assurances to ODE through the online [submission form](https://app.smartsheet.com/b/form/57c8256106d0412dbb964c5211f5de58). |
| **ESSA CIP Budget Narratives** | November 1, 2021 | The 2021-22 CIP Budget Narratives for Titles I-A, I-D, II-A, IV-A and IV-B (REAP/RLIS) **opened on August 9th** and are **due November 1st.** | If your district has not yet submitted a particular narrative, please reach out to the appropriate program specialist with questions or for support. A**ny remaining Budget Narratives should be submitted not later than December 15th** to allow program specialists to review submissions in a timely manner prior to the holiday break. |
| **ESSA Partnerships:** Grant claims entered | November 14, 2021 |  | [Every Student Succeeds Act (ESSA)](https://www.oregon.gov/ode/rules-and-policies/essa/pages/default.aspx) website |
| **High School Success:** Year 1 Grant agreements signed and returned. | November 15, 2021 |  | [High School Success website](https://www.oregon.gov/ode/students-and-family/GraduationImprovement/Pages/HSS.aspx) |
| **Division 22:** Complete and submit the annual, online ODE Division 22 Standards Assurance Form to ODE. | November 15, 2021 | In November 2021, districts will report compliance with the standards in place for the 2020-21 school year, as amended by [OAR 581-022-0104: State Standards for the 2020-21 School Year](https://secure.sos.state.or.us/oard/viewSingleRule.action?ruleVrsnRsn=277382) to reflect the unique circumstances of the COVID-19 Pandemic. | This document provides instructions on how to complete the Community Report Template and how to submit assurances to ODE through the online [submission form](https://app.smartsheet.com/b/form/57c8256106d0412dbb964c5211f5de58). |
| **ESSA CIP Budget Narratives:** Carryover Narratives | Open - November 18, 2021 | Carryover narratives open November 18, 2021 and **are due January 18, 2022**. |  |
| **SIA:** 3rd Progress and Annual Report (**SY 20-21**) due to ODE for districts **with summer extension.** | November 30, 2021 | Covers programming and expenditures from Apr. 1, 2021 – September 30, 2021; Additional questions added for annual report. | [Annual Report Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIA_Annual_Report_Guidance.pdf?utm_medium=email&utm_source=govdelivery) |
| **SIA:** Unspent SIA funds from **2020-2021 must** be returned to ODE. | 30 days to initiate from date of ODE email. | Once 3rd Progress Report and Annual Report is reviewed by ODE, ODE will contact districts with the process and form to complete to return unspent **20-21 SY** funds. 30 days to initiate from date of email. | [Fiscal Return to the ODE form](https://app.smartsheet.com/b/form/38a06755d00d4e63a3b4b4c661aef1b5?utm_medium=email&utm_source=govdelivery) |
| **Early Indicators and Intervention System:** 2021-23 Intent to Utilize due to ODE. | November 30, 2021 (deadline extended to this date) | This investment does not require an application or plan approval from ODE. ODE will use the Intent to Utilize information to execute a grant agreement that outlines eligible uses. | [Early Indicator and Intervention System (EIIS)](https://www.oregon.gov/ode/StudentSuccess/Pages/EIIS.aspx) website  [2021-23 EIIS Intent to Utilize form](https://app.smartsheet.com/b/form/94bcf0b46b9a40f6a4d4179672872e6e). [EIIS Grant in Aid webpage](https://www.oregon.gov/ode/StudentSuccess/Pages/EIIS-2021-23-Grant-in-Aid.aspx)  [Allocation Amounts](https://www.oregon.gov/ode/StudentSuccess/SiteAssets/Pages/EIIS-2021-23-Grant-in-Aid/2021-23%20Allocation%20Estimate%20for%20EIIS%20(Early%20Warning%20for%20High%20School%20Graduation)%20as%20of%204_28_2021.pdf) Contact person [Saskia Dresler](mailto:saskia.dresler@ode.state.or.us) |
| **Early Indicators and Intervention System:** ODE will start contacting districts to start the grant agreement and allocation process. | December 15, 2021 (Approximately two weeks after the deadline) | Districts will be able to claim eligible expenditures back to July 1, 2021. |  |
| **High School Success:** Check-in or Formal Review on required action steps in order to meet eligibility requirements, if applicable. | December 15, 2021 |  | [High School Success website](https://www.oregon.gov/ode/students-and-family/GraduationImprovement/Pages/HSS.aspx) |
| **ESSA CIP Budget Narratives:** | December 15, 2021 | **Any remaining Budget Narratives must be submitted no later than December 15th** to allow program specialists to review submissions in a timely manner prior to the holiday break. | If your district has not yet submitted a particular narrative, please reach out to the appropriate program specialist with questions or for support. |
| **Early Indicators and Intervention System:** 2021-2023 Grant Agreements signed and returned to ODE. | December 31, 2021 |  | [Early Indicator and Intervention System (EIIS)](https://www.oregon.gov/ode/StudentSuccess/Pages/EIIS.aspx) website  [2021-23 EIIS Intent to Utilize form](https://app.smartsheet.com/b/form/94bcf0b46b9a40f6a4d4179672872e6e). [EIIS Grant in Aid webpage](https://www.oregon.gov/ode/StudentSuccess/Pages/EIIS-2021-23-Grant-in-Aid.aspx)  [Allocation Amounts](https://www.oregon.gov/ode/StudentSuccess/SiteAssets/Pages/EIIS-2021-23-Grant-in-Aid/2021-23%20Allocation%20Estimate%20for%20EIIS%20(Early%20Warning%20for%20High%20School%20Graduation)%20as%20of%204_28_2021.pdf) Contact person [Saskia Dresler](mailto:saskia.dresler@ode.state.or.us) |
| **SIA:** Annual Financial Audit for the **2020-21 SY** including SIA component. Post on website and present to the Board. | \*January, **2022** | This report must be posted and presented to the Board. | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) pages 10-12 |
| **ESSER-III:** Open public comment period for district’s updated Safe Return to In-person Learning and Continuity of Services Plans. | \*January, 2022 |  | . [ESSER III District Plan Guide](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/ESSER%20III%20District%20Plan%20Guide%207.22.21.pdf)  See [ESSER III website](https://www.oregon.gov/ode/schools-and-districts/grants/Pages/ESSER-Fund-III.aspx?utm_medium=email&utm_source=govdelivery) for guidance.  [Safe Return to In-Person Instruction and Continuity of Services Plan Instructions](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/Safe%20Return%20to%20In-Person%20Instruction%20and%20Continuity%20of%20Services%20Plan%20Instructions%207.21.21.pdf) p. 3 |
| **SIA:** Work on completing 2nd Quarterly SIA Programmatic and Financial Progress Report for **SY 21-22**. Due to ODE by January 31st. | \*January, 2022 | Reporting window opens approximately Jan. 3. ODE has created a [progress report template](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx) that recipients can use to prepare their responses prior to submitting reports via their Smartsheet dashboard. | [Progress Report Template](https://www.google.com/url?q=https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx&sa=D&source=docs&ust=1636498674295000&usg=AOvVaw2Z6O8JMHL2wogNwH5BuFIw)  [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) pages 11 & 12 |
| **SIA:** The ODE will release more information on Longitudinal Performance Growth Targets (LPGT). | Projected January, 2022 | The ODE will support and require that districts and charter schools move through the co-development process of LPGTs in 2021-22 SY. LPGTs will need to be documented in submissions to ODE and posted to grantee websites alongside SIA plans and budgets.  **A singular set of progress markers was developed for the 2020-21 school year and will continue to be used for 2021-23.** **SIA recipients are not expected or required to meet all progress markers, only to track changes when the investments create or contribute to the changes outlined.** | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) pages 8-10 |
| **SIA:** Draw down subsequent 25% (75% total) of SIA Year 1 SIA Allocation | January 1, 2022 |  | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.4 |
| **ESSA CIP Budget Narratives:** Carryover Narratives | January 18, 2022 | Carryover narratives open November 18, 2021 and **are due to ODE January 18, 2022**. |  |
| **SIA:** Annual Financial Audit for **2020-21 SY** including SIA component due to ODE. | January 31, 2022 | Integrates quarterly financial reports. Minutes from Board sent to ODE. Note: Due Jan. of **2022**. | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) pages 10-13 |
| **SIA:** 2nd Quarterly SIA Programmatic and Financial Progress Report (**SY 21-22**) due to ODE.  Year 1 grant agreements/amendments signed and returned. | January 31, 2022 | Covers programming and expenditures from October 1, 2021 - December 31, 2021. ODE has created a [progress report template](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx) that recipients can use to prepare their responses prior to submitting reports via their Smartsheet dashboard. | [Progress Report Template](https://www.google.com/url?q=https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx&sa=D&source=docs&ust=1636498674295000&usg=AOvVaw2Z6O8JMHL2wogNwH5BuFIw)  [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.11 |
| **ESSER-III:** Districts need to complete a review/revise process at least every 6 months. | \*February, 2022 | District must seek public input and take such input into account in determining whether to revise its Plan and, if it determines revisions are necessary, on the revisions it makes to its Plan. When a District revises their Plan, they must post the Plan revisions to their district website using the same link. | [Safe Return to In-Person Instruction and Continuity of Services Plan Instructions](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/Safe%20Return%20to%20In-Person%20Instruction%20and%20Continuity%20of%20Services%20Plan%20Instructions%207.21.21.pdf) p. 3 |
| **ESSA CIP Budget Narratives** | February 1, 2022 | Funds *will be frozen* for any district that has not submitted the CIP Budget Narrative by **February 1, 2022.** |  |
| **ESSER-III:** Post updated *Safe Return to In-person Instruction and Continuity of Services* Plans. | February 23, 2022 |  | Continuity of Services Plan through [Smartsheet template](https://app.smartsheet.com/b/form/ae2decb46f944735939251c51746ae0f). [Safe Return to In-Person Instruction and Continuity of Services Plan Instructions](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/Safe%20Return%20to%20In-Person%20Instruction%20and%20Continuity%20of%20Services%20Plan%20Instructions%207.21.21.pdf)  [ESSER III District Plan Guide](https://www.oregon.gov/ode/schools-and-districts/grants/Documents/CARES%20Act/ESSER%20III/ESSER%20III%20District%20Plan%20Guide%207.22.21.pdf) p. 4 has steps to the process. |
| **High School Success:** Eligibility Requirement final review complete for any recipient who does not yet meet eligibility. | February 28, 2022 |  | [High School Success website](https://www.oregon.gov/ode/students-and-family/GraduationImprovement/Pages/HSS.aspx) |
| **SIA:** Work on completing 3rd Quarterly SIA Programmatic and Financial Progress Report for **SY 21-22**. Due to ODE by April 30th. | \*April, 2022 | Reporting window opens around April 1. ODE has created a [progress report template](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx) that recipients can use to prepare their responses prior to submitting reports via their Smartsheet dashboard. | [Progress Report Template](https://www.google.com/url?q=https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx&sa=D&source=docs&ust=1636498674295000&usg=AOvVaw2Z6O8JMHL2wogNwH5BuFIw)  [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.11 |
| **SIA:** Draw down final 25% (100% total) of Year 1 SIA Allocation. | April 1, 2022 |  | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.4 |
| **SIA:** 3rd Quarterly SIA Programmatic and Financial Progress Report **(SY 21-22**) due to ODE. | April 30, 2022 | Covers programming and expenditures from  January 1, 2022 - March 30, 2022. ODE has created a [progress report template](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx) that recipients can use to prepare their responses prior to submitting reports via their Smartsheet dashboard. | [Progress Report Template](https://www.google.com/url?q=https://www.oregon.gov/ode/StudentSuccess/Documents/SIAProgressReportTemplate21_23.xlsx&sa=D&source=docs&ust=1636498674295000&usg=AOvVaw2Z6O8JMHL2wogNwH5BuFIw)  [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.11 |
| **SIA:** **Request opt-out** of 2021-22 SY [universal extension](https://secure.sos.state.or.us/oard/viewSingleRule.action?ruleVrsnRsn=279134) grant amendments. | June 1, 2022 | A Grant recipient may request to decline the universal extension by notifying ODE in writing by June 1 each year. If a grantee opts out of this extension in their 2021-22 SIA Grant Agreement/ Amendment, the deadline to spend funds is June 30, 2022 for 2021-22 funds. | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf) p.5 |
| **ESSA CIP Budget Narratives** | June 1, 2022 | Funds *will be liquidated* for any district that has declined or has not applied for federal grants through the CIP Budget Narrative on **June 1, 2022.** |  |
| **SIA:** Last day to spend 2021-2022 funds **without** a [universal extension](https://secure.sos.state.or.us/oard/viewSingleRule.action?ruleVrsnRsn=279134). | June 30, 2022 | If a grantee opts out of this extension in their 2021-22 SIA Grant Agreement/ Amendment, the deadline to spend funds is June 30, 2022 for 2021-22 funds. | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf?utm_medium=email&utm_source=govdelivery) p.5 |
| **SIA:** 2021-22 SIA funds must be drawn down. | June 30, 2022 | **Regardless of the universal extension, all grant recipients must draw down the entirety of their SIA allocation by June 30 each year.** | [November 2021 SIA Supporting Quality Implementation Guidance](https://www.oregon.gov/ode/StudentSuccess/Documents/SIAsupportingqualityimplementation.pdf?utm_medium=email&utm_source=govdelivery) p.5 |
| **Early Indicators and Intervention System (EIIS):**   * End of grant Performance Period. * Complete Intent to Utilize and submit to ODE (*New recipients only*) | June 30, 2022 |  | [Early Indicator and Intervention System (EIIS)](https://www.oregon.gov/ode/StudentSuccess/Pages/EIIS.aspx) website  [2021-23 EIIS Intent to Utilize form](https://app.smartsheet.com/b/form/94bcf0b46b9a40f6a4d4179672872e6e). [EIIS Grant in Aid webpage](https://www.oregon.gov/ode/StudentSuccess/Pages/EIIS-2021-23-Grant-in-Aid.aspx)  [Allocation Amounts](https://www.oregon.gov/ode/StudentSuccess/SiteAssets/Pages/EIIS-2021-23-Grant-in-Aid/2021-23%20Allocation%20Estimate%20for%20EIIS%20(Early%20Warning%20for%20High%20School%20Graduation)%20as%20of%204_28_2021.pdf) Contact person [Saskia Dresler](mailto:saskia.dresler@ode.state.or.us) |
| **Early Indicators and Intervention System (EIIS):**  EGMS grant claims and reporting due to ODE. | August 15, 2021 |  |  |