

AGENDA

Southern Oregon Education Service District BOARD OF DIRECTORS REGULAR MEETING

6:00 PM – Wednesday, March 16, 2022

*Join by computer: <https://soesd.zoom.us/j/97762491735>

Join by phone: +1 669 900 6833

Meeting ID: 977 6249 1735



1. Preliminary

- A. Call to Order / Roll Call
- B. Pledge of Allegiance
- C. Comments from Representatives of the Associations
- D. ** Requests to Address Agenda Items

2. Consent Agenda

- A. Approval of Agenda
- B. Approval of Minutes
- C. Personnel Report
- D. Financial Report

3. Communications

SOESD Superintendent's Schedule of Meetings March, April, and May 2022

4. Administration

- A. Local Service Plan Update
- B. First Reading of SOESD Board Policies
- C. Second Reading of SOESD Board Policies
- D. Authority to Layoff/Reduce in Force
- E. Phoenix Campus Update
- F. SOESD Superintendent's Goals, 2021-2022
- G. Date for Evaluation of the Superintendent, 2021-2022

5. Business Services

2022-2023 Budget Committee Membership

6. Miscellaneous

- A. Work Session: April 20, 2022, 5:00 PM, by video conference
- B. Next Regular Meeting: April 20, 2022, 6:00 PM, by video conference
- C. SOESD Budget Committee Meeting, May 11, 2022, 6:00 PM

7. Adjournment

*The meeting of the Southern Oregon ESD Board of Directors will be conducted online.

**Members of the community will have opportunity to provide public comment regarding a specific agenda topic during the preliminary portion of the meeting. If you wish to speak to a specific agenda item, complete the request form provided at this link by 12:00 noon on Wednesday, March 16, 2022.

<https://forms.gle/E28EFZchqKkxJ8558>

ANNOTATED AGENDA
Southern Oregon Education Service District
Board of Directors Regular Meeting
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1. Preliminary

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2. Consent Agenda

- A. Approval of Agenda
- B. Approval of Minutes
 - February 16, 2022 Work Session ([Page 5](#))
 - February 16, 2022 Regular Meeting ([Pages 6-9](#))
- C. Personnel Report

Resignations for the Board’s Information

 - Administration has received notice of intent to retire from Vicki Bernard, Speech Language Pathologist, effective at the conclusion of the 2021-2022 school year.
 - Administration has received notice of intent to retire from Kate McFarland, Speech Language Pathologist, effective July 1, 2022.
- D. Financial Report

The financial report for the period ending February 28, 2022 is included for review. ([Pages 10-16](#))

PROPOSED ACTION: Move to approve the consent agenda as presented.

3. Communications

SOESD Superintendent’s Schedule of Meetings for March, April, and May 2022
Superintendent Beveridge will review his calendar of scheduled meetings for the months of March, April, and May. ([Pages 17-20](#))

4. Administration

- A. 2022-2023 Local Service Plan Update

Superintendent Beveridge will provide an update on the status of district votes to approve the 2022-23 Local Service Plan.
- B. First Reading of Proposed SOESD Board Policies
 - CB..... Superintendent
 - CBC..... Superintendent’s Contract
 - CBG Evaluation of the Superintendent
 - CC..... Administrative Organization
 - CCB..... Line and Staff Relations
 - CCC..... Hiring Licensed Administrators
 - CCD Administrative Contracts (proposed deletion)
 - CCG Evaluation of Administrators
 - CH Policy Implementation

C. Second Reading of Proposed SOESD Board Policies

The SOESD Board reviewed a first reading of the policies listed below during the February 16, 2022 meeting. A second reading of these policies is presented now for your review and approval.

- BBF Board Member Standards of Conduct
- BBFA..... Board Member Ethics and Conflicts of Interest
- BBFB..... Board Member Ethics and Nepotism
- BBFC..... Reporting of Suspected Abuse of a Child
- BCB..... Board Officers
- BCF Advisory Committees to the Board
- BD/BDA Board Meetings
- BDC Executive Sessions
- BDDG Minutes of Board Meeting
- BDDH Public Comment at Board Meetings
- BF Policy Development
- BFD..... Board Policy Implementation
- BFE Administration in the Absence of Policy
- BFF Suspension of Policies
- BFG..... Board Policy Review
- BG Board-Staff Communications
- BH/BHA Orientation of New Board Members
- BHB Board Member Development
- BHD Board Member Compensation and Expense Reimbursement

PROPOSED ACTION: Move to adopt the Board policies as presented for second reading.

D. Authority to Layoff/Reduce in Force

As a yearly proactive process, administration is requesting authority to layoff/reduce in force for fiscal year 2022-2023 should it become necessary. There are several reasons for this request, including district selections in the Choice & Equity model for delivery of Special Education Services, possible reductions within other ESD Local Service Plan programs, and funding shortfalls, should they occur.

PROPOSED ACTION: Move to authorize administration to layoff/reduce in force for fiscal year 2022-2023.

E. Phoenix Campus Update

Superintendent Beveridge and CFO Weaver will provide an update on the Phoenix Campus Reconstruction Project. The monthly report from HMK Company is being sent to you as a separate email attachment.

F. SOESD Superintendent’s Goals, 2021-2022

Superintendent Beveridge will provide an update on his goals for the 2021-22 school year.

G. Date for Evaluation of the Superintendent

The board will set the date for the annual review of the superintendent.

PROPOSED ACTION: Move to set June 15, 2022 as the date that the board will meet with the superintendent in executive session to conduct his evaluation.

5. Business Services

2022-2023 Budget Committee Membership

- The following individuals are currently appointed to serve on the SOESD Budget Committee:

Zone 6 (District 549C)	Bret Champion	Term Expires June 2022
Zone 7 (District 549C)	Jim Horner	Term Expires June 2022

- There are three expired terms on the budget committee as listed below. Any appointment to these seats will be for a three-year term, expiring June 2024.
 - Zone 5 (District 4, 5, 94)
 - Zone 9 (Districts 9, 59, 91)
 - At-Large
- There are five vacancies on the budget committee as listed below.
 - Zone 1 (District 7 and Three Rivers)
 - Zone 2 (Three Rivers)
 - Zone 3 (Klamath County)
 - Zone 4 (Klamath Falls City)
 - Zone 8 (Districts 6, 35)

A memo was sent on January 27, 2022 to superintendents requesting nominations from their boards of individuals to serve on the committee. The Board will take action during the March 16, 2022 regular meeting to appoint individuals nominated by the local school boards to seats on the budget committee.

The following individual(s) have been nominated by their respective boards.

<u>Zone</u>	<u>Nominee</u>	<u>District</u>
Zone 9	Phil Long	Butte Falls School District
Zone 9	Jim Mannenbach	Eagle Point School District
Zone 9	Ray Williams	Prospect School District

PROPOSED ACTION: Move to appoint _____ to fill the Zone 9 seat and _____ to fill the At-Large position on the 2022-2023 Southern Oregon ESD Budget Committee.

6. Miscellaneous

- Work Session: April 20, 2022, 5:00 PM, by video conference
- Next Regular Meeting: April 20, 2022, 6:00 PM, by video conference
- SOESD Budget Committee Meeting, May 11, 2022, 6:00 PM

7. Adjournment

Minutes in Brief

SOUTHERN OREGON EDUCATION SERVICE DISTRICT
BOARD OF DIRECTORS SPECIAL MEETING
WEDNESDAY, FEBRUARY 16, 2022

Call to Order

A work session of the Southern Oregon Education Service District Board of Directors was held by video/audio conference on Wednesday, February 16, 2022 at 5:00 PM.

Attendance

Board members in attendance:

- Jessie Hecocta
- Ana Mannenbach
- Mary Middleton
- Robert Moore
- Maud Powell
- Annie Valtierra-Sanchez
- Justin Wright

Board members absent:

- Rosie Converse
- Corbin Morell

SOESD staff members and guests in attendance:

- Jessica Bach
- Scott Beveridge
- Rick Stucky, OSBA Policy Specialist
- Dan Weaver

SOESD Board Policy Rewrite

Rick Stucky, OSBA Policy Specialist, provided an overview of the process to rewrite the SOESD board policy manual and explained the document mark-ups. Mr. Stucky led the board through a review of 19 draft policies.

- BBF Board Member Standards of Conduct
- BBFA Board Member Ethics and Conflicts of Interest
- BBFB Board Member Ethics and Nepotism
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- BCB Board Officers
- BCF Advisory Committees to the Board
- BD/BDA Board Meetings
- BDC Executive Sessions
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- BHB Board Member Development
- BHD Board Member Compensation and Expense Reimbursement

Adjournment

The work session adjourned at 5:45 PM.

Minutes in Brief SOUTHERN OREGON EDUCATION SERVICE DISTRICT
BOARD OF DIRECTORS REGULAR MEETING
WEDNESDAY, FEBRUARY 16, 2022

Call to Order A regular meeting of the Southern Oregon Education Service District Board of Directors was held by video/audio conference on Wednesday, February 16, 2022. At 6:04 PM Chair Converse called the meeting to order and led those attending in the Pledge of Allegiance.

Attendance Board members in attendance:

Jessie Hecocta
Rosie Converse
Ana Mannenbach
Mary Middleton
Robert Moore
Corbin Morell
Maud Powell
Annie Valtierra-Sanchez
Justin Wright

SOESD staff members and guests in attendance:

Mark Angle-Hobson	Kim Hosford	Claire Swagler
Jessica Bach	Meghan Jones	Amy Szeliga
Scott Beveridge	Amanda Lacy	Kristy Thorson
Celine Buczek	Brooke Laughlin	Jennifer Vranna
Stephanie Cossey	Patty Michiels	Dan Weaver
Jennifer Crumley	Susan Peck	Carlie Wiley-Wolter
Erika Dreager	Kathryn Schopp	Jesse Wise
Gabe Gilham		

Comments from Representatives of the Association Gabe Gilham, president of the classified association, commented on labor management meetings and upcoming negotiations.

Amy Szeliga, president of the licensed association, spoke regarding upcoming bargaining meetings, caseloads, staff resignations, ongoing conversations to encourage employee retention, and concerns related to the mental health of educators.

Requests to Address Agenda Items There were no requests to address an agenda item from members of the public.

Consent Agenda The consent agenda consisted of the following items:

- A. Approval of Agenda
- B. Approval of Minutes:
 - January 19, 2022 Work Session
 - January 19, 2022 Regular Meeting
- C. Personnel Report

D. Financial Report

IT WAS MOVED BY MEMBER MANNENBACH, SECONDED BY MEMBER MIDDLETON TO:

Approve the consent agenda as presented.

MOTION CARRIED: 9-0

Communication

SOESD Superintendent's Schedule of Meetings for February, March, and April 2022

In reviewing his calendar of scheduled meetings for the three-month period, Superintendent Beveridge noted multiple meetings with statewide and local superintendents, ODE, and public health to plan for changes in COVID operational requirements. Mr. Beveridge is a member of the RCC presidential search advisory committee and his schedule includes a number of meetings to review applications and participate in interviews as the process continues. Other meetings are related to the current legislative session. A good deal of the superintendent's calendar is devoted to the Phoenix campus reconstruction project as it continues to move forward. The superintendent also noted his schedule has included meetings with OSBA's policy specialist and SOESD's board secretary to work on the board's policies rewrite.

Administration

A. Election of Chair-Elect, OAESD Officer Council

The SOESD Board has one vote to cast in the election of the OAESD Officer Council Chair-Elect. The board's ballot is due to OAESD by March 4, 2022.

IT WAS MOVED BY MEMBER MIDDLETON, SECONDED BY MEMBER POWELL TO:

Cast the SOESD Board of Directors' vote for Miriam Cummins, OAESD Officer Council Chair Elect.

MOTION CARRIED 8-0

Member Wright was absent at the time of the vote due to connectivity issues and was unable to attend for the remainder of the meeting.

B. Contract for Services with Playworks Education Energized

Administration requested board approval to enter into an agreement with Playworks Education Energized not to exceed \$320,000 from February 2022 through July 2023. Superintendent Beveridge noted that the agreement with Playworks was, and remains, a service requested by districts throughout the region as part of professional learning through the SOESD's Student Success Act Comprehensive Support Plan.

Mark Angle-Hobson, Director of School Improvement Services, addressed questions from the board. He reported that plans were put on hold when students were primarily learning virtually and districts are eagerly requesting to reengage in the work. He noted that Playworks Education Energized is an Oregon-based company providing professional learning to playground monitors, play-based lesson plans, and leadership for students to resolve minor playground issues on their own. Decreased behavior referrals and increased student self-regulation contributes to reduced incidences of bullying, smoother transitions from playground to classroom, and increased instructional and learning time in the classroom.

Director Angle-Hobson explained that the budget will be based on the number of districts and schools that choose to participate. The curriculum includes lessons and activities taught by classroom teachers and PE teachers during the instructional day. The contract provides professional development to teachers, playground monitors, and the entire school staff, Services are tailored based on data gathered by Playworks during on-site observations.

IT WAS MOVED BY MEMBER VALTIERRA-SANCHEZ, SECONDED BY MEMBER MANNENBACH TO:

Approve entering into an agreement with Playworks Education Energized not to exceed \$320,000.

MOTION CARRIED 8-0

C. Local Service Plan Update

Superintendent Beveridge provided an update on the status of district votes to approve the 2022-2023 Local Service Plan. Six ballots have been received to date. The Local Service Plan must be approved on or before March 1 by at least two-thirds of the component school districts with at least a majority of the student enrollment. Superintendent Beveridge anticipates the Local Service Plan will be approved unanimously.

D. First Reading of Proposed SOESD Board Policies

The policies listed below were presented as a first reading and reviewed by the board during the February 16, 2022 work session.

- BBF Board Member Standards of Conduct
- BBFA Board Member Ethics and Conflicts of Interest
- BBFB Board Member Ethics and Nepotism
- BBFC Reporting of Suspected Abuse of a Child
- BCB Board Officers
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- BHB..... Board Member Development
- BHD Board Member Compensation and Expense Reimbursement

E. Second Reading of Proposed SOESD Board Policies

The policies listed below were presented for second reading.

- AC Nondiscrimination
- AC-AR Discrimination Complaint Procedure
- ACB..... Every Student Belongs
- ACB-AR Bias Incident Complaint Procedure
- BBA..... Board Powers and Duties
- BBAA Individual Board Member's Authority and Responsibilities
- BBB Board Elections
- BBD..... Board Member Removal from Office
- BBE Vacancies on the Board

IT WAS MOVED BY MEMBER MANNENBACH, SECONDED BY MEMBER MIDDLETON TO:

Approve adopting the board policies as presented for second reading.

MOTION CARRIED 8-0

Business Services There were no business services topics to address.

Executive Session At 6:48 PM, Chair Converse announced the Board would meet in executive session pursuant to ORS 1192.660(2)(d) to conduct deliberations with persons designated by the governing body to carry on labor negotiations.

Open Session At 7:37 PM, Chair Converse adjourned the executive session and reconvened the Board into open session.

Appointment of Board Representatives for Labor Negotiations

IT WAS MOVED BY MEMBER MANNENBACH, SECONDED BY MEMBER HECTOCTA TO:

Appoint Rosie Converse, Justin Wright, and Mary Middleton to serve on the bargaining team.

MOTION CARRIED 8-0

It was clarified by the board that the members will serve on both licensed and classified bargaining teams, and that not all three board members may be able to attend every bargaining meeting.

Miscellaneous

- A. Work Session: March 16, 2022, 5:00 PM by video conference
- B. Next Regular Meeting: March 16, 2022, 6:00 PM by video conference
- C. SOESD Budget Committee Meeting, May 11, 2022, 6:00 PM

Adjournment The regular meeting of the SOESD Board of Directors adjourned at 7:41 PM.

SOUTHERN OREGON EDUCATION SERVICE DISTRICT

BOARD OF DIRECTORS FINANCIAL REPORT

February 28, 2022

100	GENERAL FUND	BUDGET	EXPENDED	BALANCE	% SPT	REVENUE	% RECD
101	ADMIN/OPERATIONS	2,674,422.00	1,637,743.21	1,036,678.79	61.2%		
102	TECHNOLOGY MEDIA SERVICES	2,907,882.00	1,719,902.43	1,187,979.57	59.1%		
103	SPECIAL EDUC SERVICES	13,085,753.00	6,384,266.07	6,701,486.93	48.8%		
104	SPEECH	256,968.00	146,751.02	110,216.98	57.1%		
106	INTERPRETERS	1,488,816.00	719,359.85	769,456.15	48.3%		
107	PSYCHOLOGY	880,100.00	485,245.77	394,854.23	55.1%		
108	BRAILLIST	302,204.00	148,676.18	153,527.82	49.2%		
109	STEPS PLUS PROGRAM	1,534,814.00	871,118.36	663,695.64	56.8%		
110	OT / PT	240,720.00	210,409.55	30,310.45	87.4%		
113	REGIONAL/STATEWIDE INITIATIVES	350,252.00	184,299.14	165,952.86	52.6%		
114	CAREER/TECHNICAL ED	288,662.00	164,025.61	124,636.39	56.8%		
115	ENGLISH SECOND LANG	277,486.00	167,212.53	110,273.47	60.3%		
117	AUDIOLOGY	169,000.00	83,235.90	85,764.10	49.3%		
192	CARE	1,432,186.00	486,758.65	945,427.35	34.0%		
TOTAL (100)		25,889,265.00	13,409,004.27	25,889,265.00	51.8%	22,610,898.48	87.3%
February 28, 2021		25,752,507.00	12,850,589.23	12,901,917.77	49.9%	22,078,564.76	85.7%

BOARD ACCOUNTS - 2310	BUDGET	EXPENDED	BALANCE	% SPT
340-BOARD TRAVEL	18,000.00	480.00	17,520.00	2.7%
351-TELEPHONE	515.00	0.00	515.00	0.0%
381-AUDIT	13,000.00	13,000.00	0.00	100.0%
382-LEGAL SERVICES	60,034.00	11,856.44	48,177.56	19.7%
388-ELECTIONS	30,000.00	8,704.51	21,295.49	29.0%
390-OTHER SERVICES	0.00	0.00	0.00	0.0%
410-SUPPLIES	773.00	260.33	512.67	33.7%
640-DUES & FEES	19,000.00	3,111.75	15,888.25	16.4%
651-LIABILITY INS	6,000.00	6,000.00	0.00	100.0%
TOTAL BOARD ACCTS.	147,322.00	43,413.03	103,908.97	29.5%

210	SP REV -FEDERAL	BUDGET or AWARD EST	EXPENDED	BALANCE	% SPT	REVENUE	% RECD
0	SPECIAL REVENUE-FEDERAL	74,832.90	0.00	74,832.90	0.0%	0.00	0.0%
201	IDEA CONSORTIUM	0.00	0.00	0.00	N/A	0.00	N/A
202	TECH PREP ED 21-22	142,762.00	142,761.90	0.10	100.0%	142,761.90	100.0%
203	MIDDLE SCHOOL PILOT PROJECT	130,624.10	130,624.10	0.00	100.0%	125,910.15	96.4%
204	PERKINS BASIC 21-22	491,879.00	192,653.60	299,225.40	39.2%	161,591.21	32.9%
205	PERKINS BASIC 20-21	169,968.00	123,598.10	46,369.90	72.7%	123,598.10	72.7%

206	MIG SUMMER SCHL	540,722.00	540,722.00	0.00	100.0%	540,722.00	100.0%
208	TITLE 1C MIG RSY 20-21	1,143,945.00	596,059.55	547,885.45	52.1%	529,373.56	46.3%
209	TITLE 1C MIG RSY 21-22	2,006,435.00	400,031.15	1,606,403.85	19.9%	239,806.90	12.0%
210	TITLE 1C-PRESCHL 21-22	246,166.00	29,583.23	216,582.77	12.0%	20,725.63	8.4%
211	TITLE 1C PRESCHL 20-21	171,863.00	171,862.29	0.71	100.0%	171,862.29	100.0%
212	STRIDE ACADEMY	0.00	0.00	0.00	N/A	0.00	N/A
213	TITLE 1-C SUPPLEMENTAL 20-21	0.00	0.00	0.00	N/A	0.00	N/A
214	IDEA REGIONAL	1,730,366.00	1,532,168.55	198,197.45	88.5%	1,014,449.31	58.6%
216	ELH SECTOR PLANNING 21-22	0.00	0.00	0.00	N/A	0.00	N/A
217	PP COORDINATED ENROLLMENT	59,500.00	59,500.00	0.00	100.0%	36,183.33	60.8%
218	INDIAN EDUCATION SERVICES	77,817.00	27,826.08	49,990.92	35.8%	19,371.62	24.9%
219	COVID-19 SUPPORT	679,139.00	133,175.70	545,963.30	19.6%	122,083.50	18.0%
235	FAMILY SUPPORT SERVICES 21-23	252,242.00	46,252.80	205,989.20	18.3%	21,819.09	8.7%
243	YOUTH TRANSITION PROGRAM	211,357.00	153,741.51	57,615.49	72.7%	110,237.45	52.2%
247	TITLE III CONSORTIUM 21-22	21,181.00	0.00	21,181.00	0.0%	0.00	0.0%
248	TITLE III CONSORTIUM 20-21	6,993.00	362.98	6,630.02	5.2%	362.98	5.2%
250	CARL PERKINS - RCC	2,215.00	2,214.65	0.35	100.0%	2,214.65	100.0%
251	LETS GO LEARN	0.00	0.00	0.00	N/A	0.00	N/A
261	CHILD CARE RESOURCE NETWORK 21-23	624,241.00	458,983.27	165,257.73	73.5%	199,613.12	32.0%
262	FAMILY SUPPORT & CONNECTIONS	374,967.00	198,785.19	176,181.81	53.0%	143,569.20	38.3%
263	CCRN - 2	0.00	0.00	0.00	N/A	0.00	N/A
264	CCRN RS STUDY	0.00	0.00	0.00	N/A	0.00	N/A
272	EI/ECSE	655,308.00	358,066.97	297,241.03	54.6%	199,038.97	30.4%
276	TRANSITION NETWORK COORDINATOR	155,000.00	0.00	155,000.00	0.0%	0.00	0.0%
277	TNF - STUDENT SUMMIT CONFERENCES	0.00	0.00	0.00	N/A	0.00	N/A
278	IDEA ENHANCEMENT 21-22	0.00	0.00	0.00	N/A	0.00	N/A
285	PERKINS RESERVE 21-22	166,286.00	25,963.90	140,322.10	15.6%	0.00	0.0%
287	TBI LIAISON 21-23	0.00	0.00	0.00	N/A	0.00	N/A
288	AUDIOLOGY SUPPORT 21-23	0.00	0.00	0.00	N/A	0.00	N/A
289	PERKINS RESERVE 20-21	27,617.00	9,729.16	17,887.84	35.2%	9,729.16	35.2%
292	IDEA ENHANCEMENT 20-21	0.00	0.00	0.00	N/A	0.00	N/A
297	EXTENDED ASSESSMENT 20-21	0.00	0.00	0.00	N/A	0.00	N/A
307	LTCT IDEA 619	0.00	0.00	0.00	N/A	0.00	N/A
308	LTCT TITLE 1D 21-22	85,900.00	23,390.82	62,509.18	27.2%	0.00	0.0%
309	LTCT IDEA 21-22	28,500.00	23,816.77	4,683.23	83.6%	0.00	0.0%
311	MIECHV	25,000.00	13,437.26	11,562.74	53.7%	2,563.81	10.3%
313	OCDD	45,000.00	11,872.30	33,127.70	26.4%	11,872.30	26.4%
316	MTSS REGIONAL COACHES	55,981.00	55,980.68	0.32	100.0%	0.00	0.0%
318	HS MATH PATHWAY CONVENING	0.00	0.00	0.00	N/A	0.00	N/A
TOTAL (210)		10,403,807.00	5,463,164.51	4,940,642.49	52.5%	3,949,460.23	38.0%
February 28, 2021		9,908,388.00	4,617,359.02	5,291,028.98	46.6%	3,298,975.92	33.3%

		BUDGET or AWARD EST	EXPENDED	BALANCE	% SPT	REVENUE	% RECD
290	SP REV -OTHER						
0	SPECIAL REVENUE-OTHER	2,756,027.00	0.00	2,756,027.00	0.0%	0.00	0.0%
717	PP COORDINATED ENROLLMENT	155,208.00	56,745.88	98,462.12	36.6%	15,507.15	10.0%
718	GYO GRANT	350,000.00	278,527.02	71,472.98	79.6%	195,114.16	55.7%
719	COVID-19 SUPPORT	0.00	0.00	0.00	N/A	0.00	N/A
749	EDUCATOR ADVANCEMENT FUND	1,454,470.00	159,739.62	1,294,730.38	11.0%	10,313.63	0.7%

751	ADV MATH IN REAL LIFE	8,457.00	8,457.00	0.00	100.0%	8,457.00	100.0%
753	ADV STEM INNOVATIVE PROGRAMMING	3,388.00	3,387.61	0.39	100.0%	3,387.61	100.0%
754	MEDIA LIBRARY SERVICES	0.00	0.00	0.00	N/A	0.02	N/A
757	LONG TERM CARE TREATMENT	1,554,000.00	513,037.70	1,040,962.30	33.0%	0.00	0.0%
758	WESD DASHBOARD	100,000.00	84,710.52	15,289.48	84.7%	0.28	0.0%
759	FCCN	25,191.00	7,180.25	18,010.75	28.5%	4,448.23	17.7%
760	CPDP	10,000.00	0.00	10,000.00	0.0%	6,566.43	65.7%
761	CCRN SUPPORT	10,000.00	354.03	9,645.97	3.5%	4,950.41	49.5%
762	CTE REVITALIZATION GRANT	0.00	0.00	0.00	N/A	0.00	N/A
763	SUCCESSFUL TRANSITIONS GRANT	0.00	0.00	0.00	N/A	0.00	N/A
765	SUPPORT - CTE CAREER PATHWAYS	29,105.00	11,453.93	17,651.07	39.4%	1,486.16	5.1%
766	SCHOOL READINESS HUB	357,411.00	64,667.68	292,743.32	18.1%	64,667.68	18.1%
767	SHA FAMILY SERVICES HUB	105,166.00	35,958.01	69,207.99	34.2%	35,751.82	34.0%
768	EMERGING REGIONAL STEM HUB REGIONAL EDUCATOR NETWORK (SOREN)	257,912.00	117,625.28	140,286.72	45.6%	12,390.90	4.8%
769		156,250.00	142,956.57	13,293.43	91.5%	37,153.66	23.8%
770	LTCT ADDITIONAL SERVICES	4,206.00	0.00	4,206.00	0.0%	4,205.82	100.0%
772	STEM INNOVATIVE PROGRAMMING 21-23	19,616.00	1,972.95	17,643.05	10.1%	2,050.25	10.5%
773	PRESCHOOL PROMISE	0.00	0.00	0.00	N/A	0.00	N/A
774	PRESCHOOL PROMISE - COORDINATION	147,844.00	4,029.63	143,814.37	2.7%	147,843.12	100.0%
776	OREGON SCIENCE PROJECT	44,023.00	25,261.71	18,761.29	57.4%	24,023.00	54.6%
777	R & R COMMUNITIES	0.00	0.00	0.00	N/A	0.00	N/A
778	THREAT ASSESSMENT PROGRAM	9,665.00	0.00	9,665.00	0.0%	9,665.00	100.0%
779	CCR&R PRESCHOOL PROMISE SSA	31,510.00	28,024.78	3,485.22	88.9%	1,509.66	4.8%
780	CCRR SSA PROFESSIONAL LEARNING	102,885.00	6,874.04	96,010.96	6.7%	3,821.42	3.7%
781	CCRR SSA PSP ADMIN	150,000.00	50,915.18	99,084.82	33.9%	45,581.75	30.4%
782	CCRR SSA PSP COACHING	180,000.00	71,340.10	108,659.90	39.6%	24,995.75	13.9%
802	CLASSROOM AT CRATER LAKE	380.00	0.00	380.00	0.0%	373.99	98.4%
804	ODE INTEL	3,400.00	0.00	3,400.00	0.0%	3,386.74	99.6%
805	OI SERVICES	0.00	0.00	0.00	N/A	0.00	N/A
806	MATH IN REAL LIFE	31,664.00	730.24	30,933.76	2.3%	521.36	1.6%
807	PERS VARIANCE ACCOUNT	25,000.00	0.00	25,000.00	0.0%	17,299.69	69.2%
808	LEAD LEARN EXCEL	5,460.00	0.00	5,460.00	0.0%	5,451.99	99.9%
809	AMBITIOUS INSTRUCTION	0.00	0.00	0.00	N/A	0.00	N/A
810	SOTCE	40,000.00	36,266.12	3,733.88	90.7%	34,535.39	86.3%
811	ELP PARENT SUPPORT	0.00	0.00	0.00	N/A	0.00	N/A

SUBTOTAL-290

8,128,238.00 1,710,215.85 6,418,022.15 21.0% 725,460.07 8.9%

BUDGET or AWARD EST EXPENDED BALANCE SPT REVENUE RECD

290 SP.REV.-OTHER

SUBTOTAL-290

8,128,238.00 1,710,215.85 6,418,022.15 21.0% 725,460.07 8.9%

812 AIAN EDUCATOR SUCCESS 125,008.00 11,948.59 113,059.41 9.6% 11,948.59 9.6%

813 ATTENDANCE INITIATIVE 0.00 0.00 0.00 N/A 0.00 N/A

814 REGIONAL ABSENTEESIM INITIATIVE 0.00 0.00 0.00 N/A 0.00 N/A

815	SOESD-SPEC ED SERVICES	75.00	0.00	75.00	0.0%	68.29	91.1%
816	STUDENT SUCCESS ACT	1,725,075.00	689,772.14	1,035,302.86	40.0%	541,108.77	31.4%
817	ADV PROGRAM EXPANSION	0.00	0.00	0.00	N/A	0.00	N/A
818	AIAN STUDENT SUCCESS JaJo	0.00	0.00	0.00	N/A	0.00	N/A
819	AIAN STUDENT SUCCESS KLAMATH	104,865.00	9,877.86	94,987.14	9.4%	9,032.24	8.6%
821	OETC/ODE ONLINE	2,790.00	0.00	2,790.00	0.0%	2,784.62	99.8%
822	GILBERT CREEK PLAYGROUND	158.00	0.00	158.00	0.0%	157.94	100.0%
823	ATTENDANCE DONATION ACCOUNT	50.00	0.00	50.00	0.0%	49.89	99.8%
824	ROLLOVER FUNDS	25,000.00	0.00	25,000.00	0.0%	0.00	0.0%
825	STATE - R A C	150,000.00	117,260.79	32,739.21	78.2%	104,255.35	69.5%
828	TARGET GRANT	0.00	0.00	0.00	N/A	0.00	N/A
829	MIGRANT/ELL WORKSHOP	5,000.00	3,960.00	1,040.00	79.2%	328.11	6.6%
830	FOCUSED NETWORK FUNDING	0.00	0.00	0.00	N/A	0.00	N/A
831	CTE WORKSHOP ACCOUNT	5,000.00	0.00	5,000.00	0.0%	3,884.71	77.7%
836	INDIAN ED DONATION ACCOUNT	22,000.00	0.00	22,000.00	0.0%	21,783.94	99.0%
838	TAPESTRY GRANT	72.00	0.00	72.00	0.0%	71.96	99.9%
839	CC4A PROGRAM SUPPORT	25,159.00	24,684.06	474.94	98.1%	25,159.00	100.0%
840	SOBAASS	247,076.00	93,941.46	153,134.54	38.0%	0.00	0.0%
841	TRUANCY GRANT	286.00	0.00	286.00	0.0%	285.30	99.8%
842	STEM INNOVATION	25,000.00	25,000.00	0.00	100.0%	25,000.00	100.0%
845	SUPERINTENDENT ASSOC LUNCHESES	154.00	0.00	154.00	0.0%	153.09	99.4%
849	OEA WELLNESS - MENTORING	0.00	0.00	0.00	N/A	0.00	N/A
850	WELLNESS GRANT	8,000.00	134.73	7,865.27	1.7%	7,012.36	87.7%
852	ZELZIE REED TRUST	15,400.00	0.00	15,400.00	0.0%	15,369.96	99.8%
853	MENTORING TEACHER 21-22	311,000.00	212,076.64	98,923.36	68.2%	32,909.05	10.6%
854	GRAY FAMILY FUND	955.00	0.00	955.00	0.0%	955.00	100.0%
855	MIGRANT DONATIONS	75,000.00	43,302.81	31,697.19	57.7%	65,586.90	87.4%
857	SPEC ED WORKSHOP ACCT	50,000.00	0.00	50,000.00	0.0%	42,728.02	85.5%
858	MEDIA LIBRARY REPLACE MATERIALS	20,000.00	12,500.00	7,500.00	62.5%	15,741.90	78.7%
859	ED TECH SUMMIT	30,000.00	0.00	30,000.00	0.0%	25,738.24	85.8%
860	CLIMATE CHANGE EDUC-CLASS AT CL	328.00	0.00	328.00	0.0%	327.64	99.9%
865	REGIONAL PROMISE	150,000.00	0.00	150,000.00	0.0%	0.00	0.0%
866	KINDERMUSIK	11,500.00	1,960.00	9,540.00	17.0%	11,413.10	99.2%

	SUBTOTAL-290	11,263,189.00	2,956,634.93	8,306,554.07	26.3%	1,689,314.04	15.0%
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**BUDGET or
AWARD
EST**

EXPENDED

BALANCE

%

REVENUE

%

290 SP.REV.-OTHER

	SUBTOTAL-290	11,263,189.00	2,956,634.93	8,306,554.07	26.3%	1,689,314.04	15.0%
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867	COW CREEK FOUNDATION	5,980.00	0.00	5,980.00	0.0%	5,980.00	100.0%
868	PLUM CREEK FOUNDATION	0.00	0.00	0.00	N/A	0.00	N/A
869	FOURWAY FOUNDATION	15,349.00	0.00	15,349.00	0.0%	15,348.65	100.0%

872	EI/ECSE	2,728,494.00	642,842.64	2,085,651.36	23.6%	0.00	0.0%
873	PROGRAM SUPPORT EI/ECSE	437,000.00	300,343.27	136,656.73	68.7%	863,477.31	197.6%
874	PRESCHOOL PROMISE - STARTUP	0.00	0.00	0.00	N/A	0.00	N/A
876	TRANSITION NETWORK FACILITATOR	157,500.00	83,290.96	74,209.04	52.9%	60,411.62	38.4%
881	EDUCATIONAL INSTRUCTION	47,000.00	2,564.74	44,435.26	5.5%	0.00	0.0%
882	EARLY LEARNING HUB	300,000.00	246,053.12	53,946.88	82.0%	991,428.40	330.5%
888	CTE - EQUIPMENT REIMBURSEMENT	52,339.00	8,062.95	44,276.05	15.4%	52,338.03	100.0%
889	ADV REGIONAL STEM HUB	32,974.00	32,974.00	0.00	100.0%	32,974.00	100.0%
901	TECHNOLOGY SUPPORT	500,000.00	48,937.08	451,062.92	9.8%	1,362,635.61	272.5%
904	RETIRE/SABATICAL	600,000.00	41,695.63	558,304.37	6.9%	1,441,365.77	240.2%
905	FMLA	63,124.00	0.00	63,124.00	0.0%	63,123.97	100.0%
910	SUMMER SP-ED SERVICES	0.00	0.00	0.00	N/A	0.00	N/A
912	SPECIAL PROJECTS	354.00	0.00	354.00	0.0%	353.98	100.0%
913	WRITING ASSESSMENT	4,437.00	0.00	4,437.00	0.0%	4,436.05	100.0%
915	REGIONAL-LOCAL CONTRACTS	500,728.00	258,025.47	242,702.53	51.5%	1,102.54	0.2%
916	STATE REGIONAL	1,955,666.00	733,246.48	1,222,419.52	37.5%	528,307.70	27.0%
918	K PARTNERSHIP INNOVATION	749,706.00	361,809.58	387,896.42	48.3%	288,227.05	38.4%
920	R & B DONATIONS (Rice & Beans)	500.00	0.00	500.00	0.0%	192.63	38.5%
921	MEYER MEMORIAL	82,000.00	19,279.69	62,720.31	23.5%	81,726.81	99.7%
924	SOU TECHNOLOGY	1,950.00	0.00	1,950.00	0.0%	1,946.35	99.8%
926	AUTISM - PARENT PARTNER	20,000.00	1,831.66	18,168.34	9.2%	15,438.02	77.2%
929	ADV REGIONAL PROMISE	0.00	0.00	0.00	N/A	0.00	N/A
930	ADV KPI	0.00	0.00	0.00	N/A	0.00	N/A
931	BRAILLIST PRODUCTION	10,000.00	0.00	10,000.00	0.0%	9,038.97	90.4%
932	KLAMATH TECH	1,750.00	0.00	1,750.00	0.0%	1,749.66	100.0%
935	STAFF CONTRACTS	50,000.00	23,383.96	26,616.04	46.8%	44,065.25	88.1%
938	GARDEN PROJECT GRANT	100.00	0.00	100.00	0.0%	24.50	24.5%
941	READING GRANT	2,325.00	0.00	2,325.00	0.0%	2,324.09	100.0%
942	FOLLETTE CONTRACT	50,000.00	511.00	49,489.00	1.0%	23,732.72	47.5%
943	YTP PROGRAM	186,935.00	25,612.59	161,322.41	13.7%	17,430.20	9.3%
945	ESD WORKSHOP	25,000.00	0.00	25,000.00	0.0%	18,549.95	74.2%
946	AURAL IMPRESSION	136,000.00	23,959.38	112,040.62	17.6%	155,655.46	114.5%
947	CURRICULUM WORKSHOP	30,000.00	0.00	30,000.00	0.0%	18,978.15	63.3%

	SUBTOTAL-290	20,010,400.00	5,811,059.13	14,199,340.87	29.0%	7,791,677.48	38.9%
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		BUDGET or AWARD EST	EXPENDED	BALANCE	% SPT	REVENUE	% RECD
290	SP.REV.-OTHER						

	SUBTOTAL-290	20,010,400.00	5,811,059.13	14,199,340.87	29.0%	7,791,677.48	38.9%
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948	WEB PD	5,000.00	99.00	4,901.00	2.0%	1,563.27	31.3%
949	BVIS FUNDING	30,000.00	12,155.65	17,844.35	40.5%	29,666.25	98.9%
951	EMPLOYEE PAID MEDICAL	0.00	0.00	0.00	N/A	0.00	N/A

952	INSURANCE RESERVE	23,700.00	0.00	23,700.00	0.0%	23,693.04	100.0%
953	FINGERPRINTING	34,000.00	0.00	34,000.00	0.0%	33,718.57	99.2%
955	INFRASTRUCTURE-SOESD	1,776,000.00	332,766.86	1,443,233.14	18.7%	1,775,105.33	99.9%
957	OR PROJECT	325,000.00	39,956.98	285,043.02	12.3%	328,531.38	101.1%
960	COOP PURCHASING	800,000.00	410,311.00	389,689.00	51.3%	445,503.68	55.7%
961	COOP PURCHASING SUPPORT	105,000.00	36,595.76	68,404.24	34.9%	3,517.52	3.4%
964	EMPLOYEE SERVICES	1,500.00	251.42	1,248.58	16.8%	1,086.22	72.4%
965	MIG PROGRAM SUPPORT	2,500.00	0.00	2,500.00	0.0%	2,345.17	93.8%
966	PDHH DONATIONS	3,500.00	0.00	3,500.00	0.0%	2,810.00	80.3%
967	BRAIN BOWL	7,500.00	0.00	7,500.00	0.0%	6,010.10	80.1%
972	PVI DONATIONS	4,000.00	0.00	4,000.00	0.0%	3,888.17	97.2%
974	SHARED READING PROGRAM	150.00	0.00	150.00	0.0%	117.22	78.1%
976	TELECONFERENCING	7,200.00	0.00	7,200.00	0.0%	7,118.48	98.9%
978	SCHOOL IMPROVEMENT WORKSHOPS	133,000.00	13,172.75	119,827.25	9.9%	132,314.69	99.5%
982	READING RED	1,000.00	0.00	1,000.00	0.0%	813.96	81.4%
983	OREGON ONLINE	38,600.00	0.00	38,600.00	0.0%	38,573.67	99.9%
989	ADV CTE REVITALIZATION	0.00	0.00	0.00	N/A	0.00	N/A
990	MEDICAID ADMN CLAIMING	1,200,000.00	843,914.48	356,085.52	70.3%	772,073.45	64.3%
991	MAC DISTRICTS	550,000.00	422,015.73	127,984.27	76.7%	385,828.93	70.2%
996	OREGON COMMUNITY FOUNDATION	295,000.00	114,801.02	180,198.98	38.9%	295,000.00	100.0%
998	COMPUTER REPLACEMENT	0.00	0.00	0.00	N/A	0.00	N/A
999	INDIRECT COST POOL	800,000.00	583,981.41	216,018.59	73.0%	1,776,300.01	222.0%
TOTAL (290)		26,153,050.00	8,621,081.19	17,531,968.81	33.0%	13,857,256.59	53.0%
February 28, 2021		22,602,518.00	6,781,310.81	15,821,207.19	30.0%	12,585,583.82	55.7%

				%		%	
400	CAPITAL PROJECTS FUND	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
000	CAPITAL PROJECTS FUND	0.00	0.00	0.00	N/A	0.00	N/A
410	PHOEINIX FACILITY	1,675,000.00	128,168.11	1,546,831.89	7.7%	4,000,000.00	238.8%
TOTAL (400)		1,675,000.00	128,168.11	1,546,831.89	7.7%	4,000,000.00	238.8%
February 28, 2021		0.00	0.00	0.00	0.0%	0.00	0.0%

				%		%	
600	INTERNAL SERVICE	BUDGET	EXPENDED	BALANCE	SPT	REVENUE	RECD
000	INTERNAL SERV BUDGET	0.00	0.00	0.00	N/A	0.00	N/A
651	SUBSTITUTE SERVICES	5,385,435.00	1,340,462.52	4,044,972.48	24.9%	999,555.25	18.6%
655	WORKER'S COMP/MEDICAL	1,092,169.00	539,673.86	552,495.14	49.4%	1,237,838.56	113.3%
662	SB1049 - PERS	630,000.00	0.00	630,000.00	0.0%	667,850.88	106.0%
675	INTERNAL IT SUPPORT	259,875.00	0.00	259,875.00	0.0%	0.00	0.0%
696	UNEMPLOYMENT ACCT	245,203.00	30,208.94	214,994.06	12.3%	541,539.26	220.9%

697	COPIES / FAX USAGE	140,910.00	23,112.05	117,797.95	16.4%	153,254.42	108.8%
TOTAL (600)		7,753,592.00	1,933,457.37	5,820,134.63	24.9%	3,600,038.37	46.4%
February 28, 2021		7,384,374.00	1,487,692.93	5,896,681.07	20.1%	2,763,174.93	37.4%
		BUDGET or AWARD EST	EXPENDED	BALANCE	% SPT	REVENUE	% RECD
RECAP BY FUND							
100	GENERAL FUND	25,889,265.00	13,409,004.27	25,889,265.00	51.8%	22,610,898.48	87.3%
210	SP REV - FEDERAL	10,403,807.00	5,463,164.51	4,940,642.49	52.5%	3,949,460.23	38.0%
290	SP REV - OTHER	26,153,050.00	8,621,081.19	17,531,968.81	33.0%	13,857,256.59	53.0%
400	CAPITAL PROJECTS FUND	1,675,000.00	128,168.11	1,546,831.89	7.7%	4,000,000.00	238.8%
600	INTERNAL SERVICE	7,753,592.00	1,933,457.37	5,820,134.63	24.9%	3,600,038.37	46.4%
TOTAL ALL FUNDS		71,874,714.00	29,554,875.45	55,728,842.82	41.1%	48,017,653.67	66.8%
February 28, 2021		65,647,787.00	25,736,951.99	39,910,835.01	39.2%	40,726,299.43	62.0%
FUND BAL - 2/28/2022		<u>18,462,778.22</u>					
FUND BAL - 2/28/2021		<u>14,989,347.44</u>					

SOESD Superintendent's Meeting Schedule
March, April, and May 2022

March 2022

- 1 Cabinet Meeting
Program Planning with Coree Kelly, Chief Information Officer
SOESD Phoenix Campus Reconstruction: Estimate Reconciliation with HMK Company
COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 2 SOESD Education Association Labor-Management Meeting
RSSL Resiliency Update Meeting with ODE Director Colt Gill regarding COVID Operation Planning
Program Planning with Patty Michiels, Chief Human Resources Officer
- 3 Klamath Promise Strategic Planning Meeting
OAESD/ESD Superintendent Council Meeting
Program Planning with René Brandon, Southern Oregon Early Learning Services (SOELS)
- 4 COSA 2022 Legislative Session Update Meeting
SOESD Phoenix Campus Reconstruction: User Group Meeting – Autism and Psychological Services Staff
SOESD Phoenix Campus Reconstruction: User Groups Debrief Meeting with Arkitek
Program Planning with Dan Weaver, CFO and Patty Michiels, Chief Human Resources Officer
- 7 School Improvement Services Administrators Meeting
Program Planning with Susan Peck, Special Education Director and Patty Michiels, Chief Human Resources Officer
SOESD Phoenix Campus Reconstruction: Core Team CM|GC Proposal Scoring
- 8 SOESD Phoenix Reconstruction: Cabinet Meeting with Arkitek and HMK Company
SOESD Phoenix Campus Reconstruction: Planning Meeting with Arkitek, HMK Company, and Cabinet joined by Special Education Coordinators Dale Balme and Agnes Lee-Wolfe
COSA OASE Meeting with ODE Director Colt Gill regarding COVID Planning
COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 7-11 RCC Presidential Finalists
- 9-11 OAESD Spring Conference, Sunriver Resort, Sunriver, Oregon
 - 9 Jessica Bach, Board Secretary, regarding Board Policy Rewrite
OAESD Governance Council Meeting
- 10 OAESD Spring Conference, Sunriver Resort, Sunriver, Oregon
Rick Stuckey, OSBA Policy Specialist; Jessica Bach, Board Secretary; and Patty Michiels, Chief HR Officer, regarding Board Policy Rewrite
SOESD Phoenix Campus Reconstruction: Planning with Daniel Weaver, Chief Financial Officer and Susan Peck, Special Education Director
- 11 SOESD Phoenix Campus Reconstruction: Planning with Daniel Weaver, Chief Financial Officer and Agnes Lee-Wolfe, Special Education Coordinator
OAESD Spring Conference, Sunriver Resort, Sunriver, Oregon
Rick Stuckey, OSBA Policy Specialist, and Jessica Bach, Board Secretary, regarding Board Policy Rewrite
SOESD Phoenix Campus Reconstruction: Planning with Daniel Weaver, Chief Financial Officer, and Arkitek
SOESD Phoenix Campus Reconstruction: Planning with Agnes-Lee-Wolfe, Special Education Coordinator, and Daniel Weaver, Chief Financial Officer
- 14 Program Planning with Susan Peck, Special Education Director
Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education Coordinator and Patty Michiels, Chief Human Resources Officer

Heather Ficht, East Cascade Works Executive Director, re Career Pathway Coordination Program Planning with Patty Michiels, Chief Human Resources Officer

15 Cabinet Meeting

SOESD Phoenix Campus Reconstruction: Construction Manager | General Contractor Interviews

Program Planning with Coree Kelly, Chief Information Officer

Regional Education Network (REN)/ODE/ESD Community of Practice Launch with ODE, Heidi Olivadoti, Southern Oregon REN (SOREN) Coordinator, Mark Angle-Hobson, School Improvement Services Director, Daniel Weaver, Chief Financial Officer, Patty Michiels, Chief Human Resources Officer

Southern Oregon Early Learning Services (SOELS) Governance Council Meeting

COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning

16 OAESD Program Cabinet Meeting

Special Education Management Team Meeting

SOESD Board of Directors – Work Session

SOESD Board of Directors – Regular Meeting

17 Program Planning with Daniel Weaver, Chief Financial Officer

Program Planning with Patty Michiels, Chief Human Resources Officer

Program Planning with Mark Angle-Hobson, School Improvement Services Director

Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19

SOESD Phoenix Campus Reconstruction: STEPS Plus / Transition Staff Planning with Arkitek

22 Cabinet Meeting

Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager

COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning

24 Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19

Southern Oregon Early Learning Services (SOELS) Executive Committee

SOESD Phoenix Campus Reconstruction: Follow-up/Forecast Meeting with HMK Company

24-25 SOESD Offices Closed for Spring Break

28 Program Planning with Susan Peck, Special Education Director

Superintendents Meeting

29 Cabinet

Program Planning with Coree Kelley, Chief Information Officer

Southern Oregon Education Leadership Council (SOELC)

COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning

30 SOESD Phoenix Campus Reconstruction: Consultant Drawings due for 50% Design Development

Administrative Team Meeting

31 Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19

Contract Negotiation Meeting with Licensed Association

April 2022

1 SOESD Phoenix Campus Reconstruction: 50% Design Development Due - Internal Checkpoint

SOESD Phoenix Campus Reconstruction: Community Presentation (Tentative)

4-8 SOESD Phoenix Campus Reconstruction: Meetings with Community Groups (Tentative)

4 Program Planning with Susan Peck, Special Education Director

5 Cabinet

Program Planning with Coree Kelly, Chief Information Officer

COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning

6 SOESD Education Association Labor-Management Meeting

7 OAESD Governance Council Meeting

Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19

- SOESD Phoenix Campus Reconstruction: Follow-up/Forecast Meeting with HMK Company
 SOESD Phoenix Campus Reconstruction: Core Team Exterior/Landscape Design Review with Arkitek
 Program Planning with René Brandon, Southern Oregon Early Learning Services (SOELS)
- 11-15 SOESD Phoenix Campus Reconstruction: Site Committee Meetings with Advisory Groups (TBD)
- 11 Program Planning with Susan Peck, Special Education Director
 Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education
 Coordinator and Patty Michiels, Chief Human Resources Officer
- 12 Cabinet
 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
 COSA OASE Meeting with ODE Director Colt Gill regarding COVID Planning
 COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 14 Program Planning with Daniel Weaver, Chief Financial Officer
 Program Planning with Patty Michiels, Chief Human Resources Officer
 Program Planning with Mark Angle-Hobson, School Improvement Services Director
 Meeting with Jackson County Superintendents and Jackson County Public Health
- 15 Oregon Project: Butte Falls Declaration of Cooperation Community Forest Celebration
- 18 Superintendents Meeting
 Continuum of Care (CoC) Board Meeting Regarding Housing/Homelessness
- 19 Cabinet
 Program Planning with Coree Kelly, Chief Information Officer
 Southern Oregon Early Learning Services (SOELS) Governance Council Meeting
 COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 20 Special Education Management Team Meeting
 SOESD Board of Directors – Work Session
 SOESD Board of Directors – Regular Meeting
- 21 Program Planning with Daniel Weaver, Chief Financial Officer
 Program Planning with Patty Michiels, Chief Human Resources Officer
 Program Planning with Mark Angle-Hobson, School Improvement Services Director
 Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19
 SOESD Phoenix Campus Reconstruction: Follow-up/Forecast Meeting with HMK Company
- 22 COSA OASE Executive Committee Meeting
- 25 Program Planning with Susan Peck, Special Education Director
- 26 Cabinet
 Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
 COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 27 Administrative Team Meeting
- 28 Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19
 Southern Oregon Early Learning Services (SOELS) Executive Committee

May 2022

- 2 Program Planning with Susan Peck, Special Education Director
- 3 OSEA ULP Hearing
 Cabinet
 Program Planning with Coree Kelly, Chief Information Officer
 COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 4 OSEA ULP Hearing
 SOESD Education Association Labor-Management Meeting
- 5 OSEA ULP Hearing
 Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19
 SOESD Phoenix Campus Reconstruction: Follow-up/Forecast Meeting with HMK Company

- Program Planning with René Brandon, Southern Oregon Early Learning Services (SOELS)
- 6 OSEA ULP Hearing
- 9 Program Planning with Susan Peck, Special Education Director
Diversity, Equity, and Inclusion Planning with Charlie Bauer, Migrant Ed/ELL/Indian Education
Coordinator and Patty Michiels, Chief Human Resources Officer
- 10 SOESD Phoenix Campus Reconstruction: Core Team Interior Design Review
Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
COSA OASE Meeting with ODE Director Colt Gill regarding COVID Planning
COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 11 SOESD Budget Committee Meeting
- 12 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19
OAESD Governance Council Meeting
- 16 Regional Inclusive Services Advisory Council Meeting
Superintendents Meeting
- 17 Cabinet
Program Planning with Coree Kelly, Chief Information Officer
Southern Oregon Early Learning Services Governance Council Meeting
COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 18 Special Education Management Team
SOESD Board of Directors – Work Session
SOESD Board of Directors – Regular Meeting
- 19 Program Planning with Daniel Weaver, Chief Financial Officer
Program Planning with Patty Michiels, Chief Human Resources Officer
Program Planning with Mark Angle-Hobson, School Improvement Services Director
Meeting with Jackson County Superintendents and Jackson County Public Health
SOESD Phoenix Campus Reconstruction: Follow-up/Forecast Meeting with HMK Company
- 23 Program Planning with Susan Peck, Special Education Director
- 24 Cabinet
Program Planning with Peter Buckley, Southern Oregon Success (SORS) Program Manager
COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
- 25 Administrative Team
SOESD Phoenix Campus Reconstruction: Consultant Drawings Due for 100% Design
Development
- 26 Meeting with Jackson County Superintendents and Jackson County Public Health re COVID-19
Southern Oregon Early Learning Services Executive Committee
- 27 SOESD Phoenix Campus Reconstruction: 100% Design Development Costing Set due
from Arkitek
- 31 Cabinet
Program Planning with Coree Kelly, Chief Information Officer
COSA Meeting with Oregon Superintendents regarding COVID-19 Operation Planning
SOESD Phoenix Campus Reconstruction: Arkitek Design Development and Cost Estimate Reconciliation