

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Southern Oregon ESD (SOESD) contracted Carruth Compliance Consulting, Inc. (CCC) in May of 2014 to assist with administration of SOESD's 403(b) Tax Sheltered Annuity 403(b) Plan ("TSA Plan"). The TSA Plan is designed for retirement savings to supplement retirement income from PERS and Social Security.

The welcoming announcement distributed to SOESD employees in May of 2014 pointed employees to the SOESD home page of the CCC website at:

www.ncompliance.com/guest_employees.aspx?EmployerID=132

The May 2014 announcement pointed out that important features of the TSA Plan appear in the 'Southern Oregon ESD Employee Menu' box, including:

- List of Vendors
- Plan Document
- Enrollment Procedures
- Salary Reduction Agreement ("SRA")
- Frequently Asked Questions

All employees are eligible to contribute to the TSA Plan. You may begin participating in the TSA Plan at any time, by first establishing an investment account with a participating vendor, and then completing a SRA.

SOESD allows you to submit SRAs to manage contribution elections online. Basic instructions to create an online account for the TSA Plan are available on the SOESD home page, but this document is designed to provide detailed step-by-step instructions for doing so.

Important Note: To establish an online account you will need the Plan ID, which is **19375**.

Please contact CCC if you have any difficulty establishing a CCC login account, or if you have any other questions about the SOESD TSA Plan.


Carruth Compliance Consulting, Inc.
E-mail: cccinfo@ncompliance.com
Phone: 503-968-8961 / 877-222-3090

11515 SW Durham Road, Suite E-10
Tigard, OR 97224
Fax: 503-968-7802 / 503-598-8441

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 1

Web Address (URL): http://www.ncompliance.com/guest_employees.aspx?EmployerID=132



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

[Login](#)

HOME

Important News

CCC ID Numbers

PLAN TRANSACTIONS

- Authorization Vouchers
- Voucher FAQs
- 403(b) Transaction Info
- Exchanges/Transfers
- Loans
- Hardship Distributions
- QDRO
- 457(b) Transaction Info

FOR EMPLOYEES

Retirement Readiness

- Getting Started Tutorials
- Employee Entrance
- Contribution Limits
- Net Pay Impact
- FAQ 403(b) by Employees
- FAQ 457(b) by Employees
- General Information
- Why Participate?
- Choosing an Investment
- Financial Advisors
- Roth Information

MY ACCOUNT

- User Log-in
- Change Password

FOR EMPLOYERS

- FAQ by Employers
- Authorization Letters
- Employer Contributions

FOR VENDORS

- Getting Started Tutorials
- Vendor Entrance
- FAQ by Vendors
- Vendor Report Generator
- List of All Vendors

ABOUT US

- About CCC
- Prospective Clients
- References
- Terms Of Use
- Our Privacy Policy
- Contact Us
- Site Map

Click here for our new wizard online voucher request system.

Southern Oregon ESD Employee Information

Southern Oregon ESD Employee Menu:

- [DISTRICT HOME](#)
- [ELIGIBILITY & LIMITS](#)

Southern Oregon ESD Employee 403(b) Sub-Menu:

- [403\(b\) Information](#)
- [403\(b\) List of Vendors](#)
- [403\(b\) Plan Document](#)
- [403\(b\) Enrollment Procedures](#)
- [403\(b\) Salary Reduction Agreement](#)
- [403\(b\) Frequently Asked Questions](#)

Southern Oregon ESD Employer Menu:

- [DISTRICT HOME](#)
- [Information for Employers](#)

Southern Oregon ESD Vendor Menu:

- [Information for Vendors](#)
- [Solicitation Rules](#)

403(b) Information

403(b) Tax Sheltered Annuity Plan (TSA)

As a benefit to its employees, Southern Oregon ESD sponsors a supplemental, tax-advantaged, retirement savings program authorized by Section 403(b) of the Internal Revenue Code. Such plans are often called *403(b) Plans* or *Tax Sheltered Annuity Plans* or simply *TSA Plans*. [CLICK HERE](#) to learn more about this excellent opportunity to better prepare for the financial aspects of retirement.

Online Access and Enrollment

New and Current Participants

- Current employees may submit a Salary Reduction Agreement (SRA)* and manage contributions by creating an Online Account. **To create an Online Account, click [here](#).**
- If you do not wish to create an Online Account but wish to enroll, you may submit an SRA* in paper format. **Click [here](#) to access a printable SRA.**

*Please note: you must have an established account with a vendor in the plan to begin contributions, see the complete *Enrollment Steps* page for details by clicking [here](#).

Participants with Established Online Accounts

- If you have already created a Online Account, click [here](#) or click the "Login" link in the upper-right-hand portion of this screen to access your account.

Obtaining Transaction Authorization

CCC offers Plan Administrative Authorizations for [plans CCC administers](#) in various formats, depending on the transaction type.

CCC offers **Authorization Vouchers** for the following transaction types:

- 403(b) Distributions to the Participant** (for qualifying events of Severance from employment and attainment of age 59.5)
- 403(b) Rollover Distributions** (for qualifying events of Severance from employment and attainment of age 59.5)
- 403(b) Contract Exchanges within the Plan**
- 403(b) Plan-to-Plan Transfers out of the Plan**

For more information on requesting an **Authorization Voucher**, please click [here](#).

Click [here](#) for information on submitting **403(b) Loans** for authorization.

Click [here](#) for information on submitting **403(b) Hardship Distributions** for authorization.

For all other transaction types

Participants may request plan authorization by completing the following steps:


- Complete a [CCC Transaction Submission Cover Sheet](#) and submit it, along with your completed vendor forms, to CCC. You may submit these documents to CCC using one of the following methods*:
 - You may securely **upload** the documents to CCC by clicking [here](#),

Click here to begin the process of creating your CCC online login account.

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 2

Web Address (URL): <https://www.ncompliance.com/registration.aspx>



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

This is a hypothetical SOESD employee named Jane C. Doe with hypothetical SSN of 777888999. [Login](#)

HOME

Important News

CCC ID Numbers

PLAN TRANSACTIONS

Authorization Vouchers

Voucher FAQs

403(b) Transaction Info

Exchanges/Transfers

Loans

Hardship Distributions

QDRO

457(b) Transaction Info

FOR EMPLOYEES

Retirement Readiness

Getting Started Tutorials

Employee Entrance

Contribution Limits

Net Pay Impact

FAQ 403(b) by Employees

FAQ 457(b) by Employees

General Information

Why Participate?

Choosing an Investment

Financial Advisors

Roth Information

MY ACCOUNT

User Log-in

Change Password

FOR EMPLOYERS

FAQ by Employers

Authorization Letters

Employer Contributions

FOR VENDORS

Getting Started Tutorials

Vendor Entrance

FAQ by Vendors

Vendor Report Generator

List of All Vendors

ABOUT US

About CCC

Prospective Clients

References

Terms Of Use

Our Privacy Policy

Contact Us

Site Map

Sign-Up for an Online Account

Read the two paragraphs below very carefully!

To securely sign-up for online access to your account status and tools, enter the requested information on this and subsequent steps, review the information you have provided on the final step and then click on the **Finish** button when you are ready to create your account.

Please Note: Fields marked with an asterisk (*) are required fields. Hover your cursor over the data field to obtain 'Tool Tip' help. If you widen your browser window (e.g., to full screen), 'Tool Tip' pop-up help windows should appear to the right of your mouse pointer and not impede your ability to view the left side of the page. Once a tool tip help window pops up, if you move your mouse pointer onto the pop up window, it will remain open until you move your mouse pointer.

This is a secure web page, so it is safe to enter your Social Security Number (SSN) here.

Securely enter your SSN, Date of Birth, Phone, Email, and Plan ID


Social Security Number (*):

Date Of Birth (*):

Email (*): **Must enter a valid email address**

Plan ID (*): **Purposely not displayed**

Enter The Validation Code Below:


 Type the code from the image **Must type code exactly as it appears**

The web address (URL) remains constant at <https://www.ncompliance.com/registration.aspx> during the entire sign-up procedure, and navigation is either forward to the next screen by clicking this 'Next' button or backward to the previous screen by clicking the 'Previous' button that appears on all following screens.

Page Last Modified: 4/21/2014 8:06:18 PM

Copyright ©1998-2012 by Carruth Compliance Consulting, Inc., All Rights Reserved.

[Our Privacy Policy](#) | [Terms & Conditions](#)



Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 3

registration@ncompliance.com

To: CCC INFO

Your Online Sign-Up Email Verification Code

May 15, 2014 7:12 AM

[Hide Details](#)

DO NOT REPLY TO THIS EMAIL

This email contains your Email Verification Code on behalf of your employer, Southern Oregon ESD, in relation to your request to sign up for an online account at www.ncompliance.com. Please enter the below code in the web page where you are prompted for it during the sign-up process.


EMAIL VERIFICATION CODE: 7835

Thank you,
Carruth Compliance Consulting

After you click the 'Next' button on the 'Sign-Up for an Online Account' page, you will receive an email message similar to the one above at the valid email address you entered on that screen. You must enter the 'EMAIL VERIFICATION CODE' on the next screen presented.

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 4



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

[Login](#)

[HOME](#)

Important News

CCC ID Numbers

PLAN TRANSACTIONS

Authorization Vouchers

Voucher FAQs

403(b) Transaction Info

Exchanges/Transfers

Loans

Hardship Distributions

QDRO

457(b) Transaction Info

FOR EMPLOYEES

Retirement Readiness

Getting Started Tutorials

Employee Entrance

Contribution Limits

Net Pay Impact

FAQ 403(b) by Employees

FAQ 457(b) by Employees

General Information

Why Participate?

Choosing an Investment

Financial Advisors

Roth Information

MY ACCOUNT

User Log-in

Change Password

FOR EMPLOYERS

FAQ by Employers

Authorization Letters

Employer Contributions

FOR VENDORS

Getting Started Tutorials

Vendor Entrance

FAQ by Vendors

Vendor Report Generator

List of All Vendors

ABOUT US

About CCC

Prospective Clients

References

Terms Of Use

Our Privacy Policy

Contact Us

Site Map

[HOME](#)

Sign-Up for an Online Account

To securely sign-up for online access to your account status and tools, enter the requested information on this and subsequent steps, review the information you have provided on the final step and then click on the **Finish** button when you are ready to create your account.

Please Note: Fields marked with an asterisk (*) are required fields. Hover your cursor over the data field to obtain 'Tool Tip' help. If you widen your browser window (e.g., to full screen), 'Tool Tip' pop-up help windows should appear to the right of your mouse pointer and not impede your ability to view the left side of the page. Once a tool tip help window pops up, if you move your mouse pointer onto the pop up window, it will remain open until you move your mouse pointer.

Enter Email Verification Code

Verification Code (*):

7835

Enter the 'EMAIL VERIFICATION CODE' here

A verification code has been sent to the email address that you provided in the previous step. Please find this email and enter the associated verification code listed there. You should receive this email within 1-2 minutes. If you do not see this email, please check your Junk Mail folder for an email from "registration@ncompliance.com" You can also click the button below to resend another verification email:

Resend Verification Email

Previous

Next

Then click here

Page Last Modified: 4/21/2014 8:06:18 PM

Copyright ©1998-2012 by Carruth Compliance Consulting, Inc., All Rights Reserved.

Search

[Our Privacy Policy](#) | [Terms & Conditions](#)

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 5



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

[Login](#)

HOME

Important News

CCC ID Numbers

PLAN TRANSACTIONS

Authorization Vouchers

Voucher FAQs

403(b) Transaction Info

Exchanges/Transfers

Loans

Hardship Distributions

QDRO

457(b) Transaction Info

FOR EMPLOYEES

Retirement Readiness

Getting Started Tutorials

Employee Entrance

Contribution Limits

Net Pay Impact

FAQ 403(b) by Employees

FAQ 457(b) by Employees

General Information

Why Participate?

Choosing an Investment

Financial Advisors

Roth Information

MY ACCOUNT

User Log-in

Change Password

FOR EMPLOYERS

FAQ by Employers

Authorization Letters

Employer Contributions

FOR VENDORS

Getting Started Tutorials

Vendor Entrance

FAQ by Vendors

Vendor Report Generator

List of All Vendors

ABOUT US

About CCC

Prospective Clients

References

Terms Of Use

Our Privacy Policy

Contact Us

Site Map

Sign-Up for an Online Account

To securely sign-up for online access to your account status and tools, enter the requested information on this and subsequent steps, review the information you have provided on the final step and then click on the **Finish** button when you are ready to create your account.

Please Note: Fields marked with an asterisk (*) are required fields. Hover your cursor over the data field to obtain 'Tool Tip' help. If you widen your browser window (e.g., to full screen), 'Tool Tip' pop-up help windows should appear to the right of your mouse pointer and not impede your ability to view the left side of the page. Once a tool tip help window pops up, if you move your mouse pointer onto the pop up window, it will remain open until you move your mouse pointer.

Enter Your Name and Address

Name, First (*):

Jane

Name, Last (*):

Doe

Name, Middle Initial:

C

Phone Number (*):

503-968-8961

Mailing Address (*):

Street:

123 Any Street

Street (cont.):

Apt. 1-A

City:

Portland

State:

OR

Zip:

97001

Previous

Next

Enter your name, phone number, and address on this page, then click on the 'Next' button above. All fields are required except your middle initial and the second street address.

Page Last Modified: 4/21/2014 8:06:18 PM

Copyright ©1998-2012 by Carruth Compliance Consulting, Inc., All Rights Reserved.

Search

[Our Privacy Policy](#) | [Terms & Conditions](#)

Step-By-Step Instructions (Login)

Page 6

Updated: 5/18/2014

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 6



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

[Login](#)

HOME

Important News

CCC ID Numbers

PLAN TRANSACTIONS

Authorization Vouchers

Voucher FAQs

403(b) Transaction Info

Exchanges/Transfers

Loans

Hardship Distributions

QDRO

457(b) Transaction Info

FOR EMPLOYEES

Retirement Readiness

Getting Started Tutorials

Employee Entrance

Contribution Limits

Net Pay Impact

FAQ 403(b) by Employees

FAQ 457(b) by Employees

General Information

Why Participate?

Choosing an Investment

Financial Advisors

Roth Information

MY ACCOUNT

User Log-in

Change Password

FOR EMPLOYERS

FAQ by Employers

Authorization Letters

Employer Contributions

FOR VENDORS

Getting Started Tutorials

Vendor Entrance

FAQ by Vendors

Vendor Report Generator

List of All Vendors

ABOUT US

About CCC

Prospective Clients

References

Terms Of Use

Our Privacy Policy

Contact Us

Site Map

HOME

HOME

HOME

Sign-Up for an Online Account

To securely sign-up for online access to your account status and tools, enter the requested information on this and subsequent steps, review the information you have provided on the final step and then click on the **Finish** button when you are ready to create your account.

Please Note: Fields marked with an asterisk (*) are required fields. Hover your cursor over the data field to obtain 'Tool Tip' help. If you widen your browser window (e.g., to full screen), 'Tool Tip' pop-up help windows should appear to the right of your mouse pointer and not impede your ability to view the left side of the page. Once a tool tip help window pops up, if you move your mouse pointer onto the pop up window, it will remain open until you move your mouse pointer.

Review Submission

Please review the details below. If the information is correct, select the "Next" button to enter your username and password and then create your new account. If you need to edit any of the details, please click on the "Previous" button to go back and change your entries.

Plan ID: 19375

Name: Doe, Jane C

DOB: 01/01/1951

Email: cccinfo@ncompliance.com

Phone: 503-968-8961

Address: 123 Any Street

Apt. 1-A

Portland OR 97001

Previous

Next

Page Last Modified: 4/21/2014 8:06:18 PM

Copyright ©1998-2012 by Carruth Compliance Consulting, Inc., All Rights Reserved.

Search


Step-By-Step Instructions (Login)

Page 7

Updated: 5/18/2014

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 7



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

[Login](#)

HOME

- Important News**
- CCC ID Numbers**
- PLAN TRANSACTIONS**
 - Authorization Vouchers
 - Voucher FAQs
 - 403(b) Transaction Info
 - Exchanges/Transfers
 - Loans
 - Hardship Distributions
 - QDRO
 - 457(b) Transaction Info
- FOR EMPLOYEES**
 - Retirement Readiness**
 - Getting Started Tutorials
 - Employee Entrance
 - Contribution Limits
 - Net Pay Impact
 - FAQ 403(b) by Employees
 - FAQ 457(b) by Employees
 - General Information
 - Why Participate?
 - Choosing an Investment
 - Financial Advisors
 - Roth Information
 - MY ACCOUNT**
 - User Log-In
 - Change Password
 - FOR EMPLOYERS**
 - FAQ by Employers
 - Authorization Letters
 - Employer Contributions
 - FOR VENDORS**
 - Getting Started Tutorials
 - Vendor Entrance
 - FAQ by Vendors
 - Vendor Report Generator
 - List of All Vendors
 - ABOUT US**
 - About CCC
 - Prospective Clients
 - References
 - Terms Of Use
 - Our Privacy Policy
 - Contact Us
 - Site Map

Sign-Up for an Online Account

To securely sign-up for online access to your account status and tools, enter the requested information on this and subsequent steps, review the information you have provided on the final step and then click on the **Finish** button when you are ready to create your account.

Please Note: Fields marked with an asterisk (*) are required fields. Hover your cursor over the data field to obtain 'Tool Tip' help. If you widen your browser window (e.g., to full screen), 'Tool Tip' pop-up help windows should appear to the right of your mouse pointer and not impede your ability to view the left side of the page. Once a tool tip help window pops up, if you move your mouse pointer onto the pop up window, it will remain open until you move your mouse pointer.

Your Username must be unique throughout the entire CCC system, so it's possible that your early choices might be rejected. Be sure to pick a Username and Password that you will remember.

Create Account Log-In Details:

Username (*):

janedoe

Password (* Minimum 6 Letters or Numbers):

.....

Verify Password (*):

.....

The Password and Verify Password fields must match.

Previous

Finish

HOME
HOME
HOME
HOME

Page Last Modified: 4/21/2014 8:06:18 PM

Copyright ©1998-2012 by Carruth Compliance Consulting, Inc., All Rights Reserved.

Step-By-Step Instructions (Login)

Page 8

Updated: 5/18/2014

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 8



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#) [For Employees](#) [For Employers](#) [For Vendors](#) [About Us](#) [Contact Us](#)

[Login](#)

HOME

Important News

CCC ID Numbers

PLAN TRANSACTIONS

Authorization Vouchers

Voucher FAQs

403(b) Transaction Info

Exchanges/Transfers

Loans

Hardship Distributions

QDRO

457(b) Transaction Info

FOR EMPLOYEES

Retirement Readiness

Getting Started Tutorials

Employee Entrance

Contribution Limits

Net Pay Impact

FAQ 403(b) by Employees

FAQ 457(b) by Employees

General Information

Why Participate?

Choosing an Investment

Financial Advisors

Roth Information

MY ACCOUNT

User Log-In

Change Password

FOR EMPLOYERS

FAQ by Employers

Authorization Letters

Employer Contributions

FOR VENDORS

Getting Started Tutorials

Vendor Entrance

FAQ by Vendors

Vendor Report Generator

List of All Vendors

ABOUT US

About CCC

Prospective Clients

References

Terms Of Use

Our Privacy Policy

Contact Us

Site Map

Sign-Up for an Online Account

Finished!

You are finished! Your account has been created. Please click on the link below to take you to the Log-In page where you can sign in with your newly created username and password.

[Go to the Log-In Page and Sign In](#)

HOME

HOME

HOME

HOME

HOME

Page Last Modified: 4/21/2014 8:06:18 PM

Step-By-Step Instructions (Login)


Page 9

Updated: 5/18/2014

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 9

Web Address (URL): <https://www.ncompliance.com/login.aspx>



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

HOME

- Important News**
- CCC ID Numbers**
- PLAN TRANSACTIONS**
 - Authorization Vouchers
 - Voucher FAQs
 - 403(b) Transaction Info
 - Exchanges/Transfers
 - Loans
 - Hardship Distributions
 - QDRO
 - 457(b) Transaction Info
- FOR EMPLOYEES**
 - Retirement Readiness**
 - Getting Started Tutorials
 - Employee Entrance
 - Contribution Limits
 - Net Pay Impact
 - FAQ 403(b) by Employees
 - FAQ 457(b) by Employees
 - General Information
 - Why Participate?
 - Choosing an Investment
 - Financial Advisors
 - Roth Information
- MY ACCOUNT**
 - User Log-in
 - Change Password
- FOR EMPLOYERS**
 - FAQ by Employers
 - Authorization Letters
 - Employer Contributions
- FOR VENDORS**
 - Getting Started Tutorials
 - Vendor Entrance
 - FAQ by Vendors
 - Vendor Report Generator
 - List of All Vendors
- ABOUT US**
 - About CCC
 - Prospective Clients
 - References
 - Terms Of Use
 - Our Privacy Policy
 - Contact Us
 - Site Map

You have just completed creation of your employee login account, so you may enter your Username and Password below, then click on the 'Log In' button to reach your 'landing page.' [Login](#)

Important Note for Employees

If you have already created an employee login account, simply login below. CCC has implemented a participant log in system, initially designed to allow online enrollment and online contribution changes in 403(b) plans of CCC client employers desiring this feature. Additional features under development include allowing participants to review details about their accounts and submit various plan transactions. We are making good progress on this front, having implemented an [online voucher submission and processing system](#) for several common account transactions (distributions, exchanges, and plan-to-plan transfers). **However, at this time employee login accounts are available only to active employees of the following CCC client employers:**

Southern Oregon ESD

If your employer is listed above, you would like to have an employee login account, but don't already have one, [Click Here](#) to sign up for an online account.

Employer or Vendor Contacts Desiring User Accounts Should [Contact CCC](#)

- CCC Coordinators are assigned accounts when the Employer becomes a CCC Client.
- Vendors associated with Plans of CCC Client Employers may [contact CCC](#) and request a new Vendor Account.

Employee, Employer and Vendor Users Log In Here

Please log into your previously assigned account here.

Log In

User Name:

Password:

☐ Remember me next time.

[Log In](#)


PLEASE NOTE: If you are having trouble logging in, please [contact CCC](#).

Page Last Modified: 4/27/2014 2:07:25 PM

Step-By-Step Instructions for Establishing CCC Employee Login Accounts at SOESD

Step 10

Web Address (URL): <https://www.ncompliance.com/employees/summary.aspx>



Carruth Compliance Consulting

Specializing in 403(b) TSA & 457(b) DCP Compliance Assurance and Plan Administration

[Retirement Readiness](#)[For Employees](#)[For Employers](#)[For Vendors](#)[About Us](#)[Contact Us](#)

janedoe [Logout](#)

HOME

Important News
CCC ID Numbers
PLAN TRANSACTIONS
Authorization Vouchers
Voucher FAQs
403(b) Transaction Info
Exchanges/Transfers
Loans
Hardship Distributions
QDRO
457(b) Transaction Info

FOR EMPLOYEES
Retirement Readiness
Employee Summary
Getting Started Tutorials
Salary Reduction Agreement
Employee Entrance
Contribution Limits
Net Pay Impact
FAQ 403(b) by Employees
FAQ 457(b) by Employees
General Information
Why Participate?
Choosing an Investment
Financial Advisors
Roth Information

MY ACCOUNT
User Log-in
Change Password

FOR EMPLOYERS
FAQ by Employers
Authorization Letters
Employer Contributions

FOR VENDORS
Getting Started Tutorials
Vendor Entrance
FAQ by Vendors
Vendor Report Generator
List of All Vendors

ABOUT US
About CCC
Prospective Clients
References
Terms Of Use
Our Privacy Policy
Contact Us
Site Map

Welcome!

You are currently logged in to your CCC employee user account, which allows you to submit a Salary Reduction Agreement (SRA) to begin participation in the 403(b) plan if you don't currently participate and modify or cancel your existing SRA if you do currently participate. This is done by specifying or changing amount(s) and/or selected vendor(s) and submitting a new SRA. If you would like to submit a new SRA, please use our online SRA system, for which there is no need to obtain, complete, and sign an SRA paper form.

Employee Summary for Jane Doe

EMPLOYEE SUMMARY			
Name, Last:	Doe	Name, First:	Jane C
SSN:		SSN:	XXX-XX-8999
Employer EIN:	936008718	Employer:	Southern Oregon ESD
Email:	cccinfo@ncompliance.com	DOB:	1/1/1951
Phone Number:	503-968-8961	Age Today:	63.3671
Street:	123 Any Street	Age on 12/31/2014:	63.9973
Street (Cont.):	Apt. 1-A		
City:	Portland		
State/Zip:	OR / 97001		

SALARY REDUCTION AGREEMENT

There is no Salary Reduction Agreement on file.

[Click Here](#) to create a new Salary Reduction Agreement and submit it to your employer.

The first time you login with your new Username and Password there will be no Salary Reduction Agreement (SRA) on file for you in the CCC system, irrespective of whether or not you currently participate in the TSA Plan by having contributions deducted from your pay and deposited into accounts of participating investment companies (vendors).

However, if you are a current participant, you will see another section that lists your contribution history resident in the CCC database for last calendar year and this calendar year to date.

Once you create a new SRA and submit it to your employer through the CCC system, the next time you login you will see that SRA listed in the 'Salary Reduction Agreement' box above.

Step-By-Step instructions for submitting SRAs to your employer through the CCC system are provided in a separate Word document.

Page Last Modified: 5/5/2014 6:57:39 AM